

WOCKHARDT LIMITED

**CONSOLIDATED UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30TH SEPTEMBER, 2007**



(RS IN MILLION)

PARTICULARS	Quarter Ended 30/09/2007	% To Sales	Quarter Ended 30/09/2006	% To Sales	Growth%	Nine Months Ended 30/09/2007	% To Sales	Nine Months Ended 30/09/2006	% To Sales	Growth%	Year Ended 31/12/2006	% To Sales
Income from operations	7,381	100.0	4,380	100.0	68.5	18,912	100.0	12,026	100.0	57.3	17,290	100.0
Total Expenditure	5,572	75.5	3,409	77.8	63.4	14,422	76.3	9,243	76.9	56.0	13,287	76.8
a) (Increase)/Decrease in stock	(49)	(0.7)	(211)	(4.8)	(76.8)	(721)	(3.8)	(486)	(4.0)	(48.4)	(613)	(3.5)
b) Consumption of raw material	2,004	27.2	1,098	25.1	82.5	5,057	26.7	3,073	25.6	64.6	5,085	29.4
c) Purchase of Finished Goods	1,079	14.6	848	19.4	27.2	3,054	16.1	1,976	16.4	54.6	2,206	12.8
Material Consumption	3,034	41.1	1,735	39.6	74.9	7,390	39.1	4,563	37.9	62.0	6,678	38.6
d) Staff Cost	1,111	15.1	595	13.6	86.7	2,985	15.8	1,710	14.2	74.6	2,532	14.6
e) R & D Expenditure	117	1.6	169	3.9	(30.8)	417	2.2	480	4.0	(13.1)	610	3.5
f) Other expenditure	1,310	17.7	910	20.8	44.0	3,630	19.2	2,490	20.7	45.8	3,467	20.1
Other Expenditure	2,538	34.4	1,674	38.2	51.6	7,032	37.2	4,680	38.9	50.3	6,609	38.2
Gross Profit before Interest, Depreciation & Taxation	1,809	24.5	971	22.2	86.3	4,490	23.7	2,783	23.1	61.3	4,003	23.2
Financing Cost (Net)	268	3.6	(5)	(0.1)	(5460.0)	482	2.5	(89)	(0.7)	(641.6)	26	0.2
Gross Profit after Interest but before Depreciation & Taxation	1,541	20.9	976	22.3	57.9	4,008	21.2	2,872	23.9	39.6	3,977	23.0
Depreciation	196	2.7	141	3.2	39.0	549	2.9	409	3.4	34.2	621	3.6
Profit after Interest & depreciation	1,345	18.2	835	19.1	61.1	3,459	18.3	2,463	20.5	40.4	3,356	19.4
Other Income	26	-	61	-	-	73	-	112	-	-	190	-
Exceptional Items	0	-	0	-	-	0	-	604	-	-	604	-
Profit before Tax	1,371	18.6	896	20.5	53.0	3,532	18.7	1,971	16.4	79.2	2,942	17.0
Provision for Taxation												
Current Tax	196	2.7	120	2.7	63.3	497	2.6	306	2.5	62.4	435	2.5
MAT Credit Entitlement	0	-	(44)	-	-	0	-	(116)	-	-	(199)	(1.2)
Fringe Benefit Tax	8	0.1	5	0.1	60.0	26	0.1	22	0.2	18.2	33	0.2
Deferred Taxation	84	1.1	75	1.7	12.0	239	1.3	217	1.8	(10.1)	260	1.5
Profit After Tax	1,083	14.7	740	16.9	46.4	2,770	14.6	1,542	12.8	79.6	2,413	14.0
Paid-up Equity Share Capital (Rs.5/-each)	547		547		-	547		547		-	547	
Reserves excluding Revaluation Reserve (as per last audited Balance-Sheet)	-		-		-	-		-		-	10,116	
Basic Earning Per Share (Rs)	9.89		6.76		46.3	25.31		14.09		79.6	22.05	
Diluted Earning Per Share (Rs)	9.89		6.76		46.3	25.31		14.09		79.6	22.04	
Aggregate of Public Shareholding												
- Number of Shares	2,88,50,521		2,88,50,521			2,88,50,521		2,88,50,521			2,88,50,521	
- Percentage to Paid-up Capital	26.36%		26.36%			26.36%		26.36%			26.36%	