

(I) (a) Statement showing Shareholding Pattern

Name of the Company: Wockhardt Limited									
Scrip code : 532300									
Post Amalgamation									
Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) =	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*100	
(A)	Promoter and Promoter Group								
1	Indian								
(a)	Individuals/Hindu Undivided Family	4	887,625	887,625	0.81	0.81	0	0.00	
(b)	Central Government/State Government(s)	0	-	-	0.00	0.00	0	0.00	
(c)	Bodies Corporate	3	81,097,757	81,097,757	73.82	73.72	0	0.00	
(d)	Financial Institutions / Banks	0	-	-	0.00	0.00	0	0.00	
(e)	Any Other (specify)	0	-	-	0.00	0.00	0	0.00	
	Sub Total (A)(1)	7	81,985,382	81,985,382	74.63	74.53	0	0.00	
2	Foreign								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	7	81,985,382	81,985,382	74.63	74.53	-	0.00	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/UTI	7	1,197,218	1,196,318	1.09	1.09	0	0.00	
(b)	Financial Institutions / Banks	13	2,046,610	2,046,110	1.86	1.86	0	0.00	
(c)	Central Government/State Government(s)	0	-	-	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	-	-	0.00	0.00	0	0.00	
(e)	Insurance Companies	1	1,400	-	0.00	0.00	0	0.00	
(f)	Foreign Institutional Investors	97	6,115,775	6,113,375	5.57	5.56	0	0.00	
(g)	Foreign Venture Capital Investors	0	-	-	0.00	0.00	0	0.00	
(h)	Qualified Foreign Investors	0	-	-	0.00	0.00	0	0.00	
(i)	Any Other - i) Foreign Banks	0	-	-	0.00	0.00	0	0.00	
	Sub Total (B) (1)	118	9,361,003	9,355,803	8.52	8.51	0	0.00	
2	Non-institutions								
(a)	Bodies Corporate	1318	2,977,228	2,973,385	2.71	2.71	0	0.00	
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	83671	12,796,681	11,741,004	11.65	11.63	0	0.00	
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	24	974,546	974,546	0.89	0.89	0	0.00	



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
(e)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
i	Non Resident Indians (Repat)	1344	644,435	641,735	0.59	0.59	0	0.00
ii	Non Resident Indians (Non Repat)	352	178,335	175,935	0.16	0.16	0	0.00
iii	Clearing Member	631	805,293	805,293	0.73	0.73	0	0.00
iv	Directors / Relatives	8	132,600	132,600	0.12	0.12	0	0.00
v	Overseas Corporate Bodies	0	0	0	0.00	0.00	0	0.00
vi	Trusts	5	1,867	1,867	0.00	0.00	0	0.00
	Sub Total (B)(2)	87353	18,510,985	17,446,365	16.85	16.83	0	0.00
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	87471	27,871,988	26,802,168	25.37	25.34	0	0.00
	Total (A)+(B)	87478	109,857,370	108,787,550	100.00	99.86	0	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0	0.00
ii	Public	1	150,533	134,933	0.00	0.14	0	0.00
	Sub Total (C)	1	150,533	134,933	0.00	0.14	0	0.00
	GRAND TOTAL (A)+(B)+(C)	87479	110,007,903	108,922,483	100.00	100.00	0	0.00

Note : Total Foreign Shareholding which comprises of FII's, NRIs, NRN & GDRs is 7089078 equity shares, representing 6.44% of the total equity share capital of the Company

FOR WOCKHARDT LIMITED

COMPANY SECRETARY



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)			
1	Khorakiwala Holdings and Investments Pvt Ltd AAACK1955D	71,116,132	64.65	-	0.00	0	0.00	0	0.00	0	0.00	64.65	
2	Dartmour Holdings Pvt Ltd AACCD2394M	6,828,325	6.21	0	0.00	0	0.00	0	0.00	0	0.00	6.21	
3	Palanpur Holdings and Investments Pvt Ltd AAACP3321N	3,153,300	2.87	0	0.00	0	0.00	0	0.00	0	0.00	2.87	
4	Habil F Khorakiwala AABPK4415C	442,785	0.40	0	0.00	0	0.00	0	0.00	0	0.00	0.40	
5	Murtaza Habil Khorakiwala AAZPK7040H	226,200	0.21	0	0.00	0	0.00	0	0.00	0	0.00	0.21	
6	Huzaifa Habil Khorakiwala ABLPK6715C	216,000	0.20	0	0.00	0	0.00	0	0.00	0	0.00	0.20	
7	Nafisa Habil Khorakiwala AAGPK6495H	2,640	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.00	
TOTAL		81,985,382	74.53	-	0.00	0	0.00	0	0.00	0	0.00	74.53	



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than

(I)(c)(i) 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA AAACL0582H	1,826,946	1.66	0	0.00	0	0.00	1.66
2	GOVERNMENT PENSION FUND GLOBAL	1,347,055	1.22	0	0.00	0	0.00	1.22
3	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	1,195,629	1.09	0	0.00	0	0.00	1.09
4	HDFC TRUSTEE COMPANY LIMITED -HDFC EQUITY FUND_AAATH1809A	1,858,957	1.69	0	0.00	0	0.00	1.69
	TOTAL	6,228,587	5.66	0	0.00	0	0.00	5.66

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public"

(I)(c)(ii) and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL	0	0.00	0	0.00	0	0.00	0.00
	TOTAL	0	0.00	0	0.00	0	0.00	0.00

(I)(d) Statement showing details of Locked-in shares

Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para
1	NIL	NIL	NIL
	TOTAL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	Global Depository Receipts (GDRs)	150,533	150,533	0.14
	TOTAL	150,533	150,533	0.14



(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}
1	N.A			
TOTAL		NIL	NIL	NIL



I (a) Statement showing Shareholding Pattern			
Name of the Company : WOCKHARDT LIMITED			
Scrip Code: 532300	Class of Security : EQUITY		
Post Amalgamation			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	NIL	NIL	NIL
Held by public (Breakup given below)	121,454,927	100.00	Not ascertainable
Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS)	121,454,927	100.00	Not ascertainable
Total	121,454,927	100.00	Not ascertainable
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Not ascertainable		

Note :

Total paid up share capital of the company assuming full conversion of OCCRPS is not ascertainable due to following reasons:

1. The Optionally convertible Cumulative Redeemable Preference Shares (OCCRPS) were allotted pursuant to CDR package. As the ratio of conversion of convertible Preference shares into equity shares is dependent on the price to be calculated on the 'Relevant Date', which is future date, it is not possible to ascertain the number of equity shares to be allotted on conversion and hence the paid up equity capital of the company after the conversion of the proposed preference shares into equity shares is not ascertainable

