

18th January, 2017

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Listing Department Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai 400 051. <u>NSE Symbol – WOCKPHARMA</u>
---	--

Dear Sirs,

Sub: Statement showing holding of securities and Shareholding Pattern

In compliance with Regulation 31(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Shareholding Pattern as on 31st December, 2016.

Kindly acknowledge receipt of the same.

Thanking you,

For **Wockhardt Limited**



Narendra Singh
Company Secretary

Encl: As above



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Wockhardt Limited
2	Scrip Code/Name of Scrip/Class of Security: 532300/WOCKPHARMA
3	Share Holding Pattern Filed under: Reg. 31(1)(b)
	a. If under 31(1)(b) then indicate the report for Quarter ending 31st December, 2016
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

(Signature)


Wockhardt Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)*	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)*	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	9	81,985,382	0	0	81,985,382	74.16	81,985,382	N.A.	81,985,382	74.16	18,528,540	N.A.	0	0.00	0	0.00	81,985,382
(B)	Public	123455	28,422,926	0	0	28,422,926	25.71	28,422,926	0	28,422,926	25.71	102,926,387	N.A.	0	0.00	N.A.	N.A.	27,490,584
(C)	Non Promoter - Non Public																	
(C1)	Shares Underlying DRs	2	139,720	0	0	139,720	0.13	139,720	0	139,720	0.13	0	N.A.	0	0.00	N.A.	N.A.	124,120
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	N.A.	0	0.00	N.A.	N.A.	0
	Total	123466	110,548,028	0	0	110,548,028	100	110,548,028	0	110,548,028	100	121,454,927	N.A.	0	0.00	0	0	109,600,086

Notes:

1. * The Company has issued 121,454,927 Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS). Further, Shareholding as a % assuming full conversion of convertible securities of the Company (OCCRPS) is not ascertainable due to following reasons:

"As the ratio of conversion of OCCRPS into equity shares is dependent on the price to be calculated on the 'Relevant Date', it is not possible to ascertain the number of equity shares to be allotted on conversion unless OCCRPS holders exercise option of conversion and actual conversion takes place."

2. The total Equity Share Capital of the Company comprises of 11,05,48,028 Equity Shares of Rs. 5/- each which includes 'Shares underlying DRs'. Hence, for the purpose of calculation of % for the column 'Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)', the Company has considered '11,05,48,028' (i.e. Total No. of Equity Shares as above) as denominator.



Wockhardt Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)*	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)*	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class X	Class Y*	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		4	887,625	0	0	887,625	0.80	887,625	0	887,625	0.80	0	0.00	0	0.00	0	0.00	887,625
	Habil F Khorakiwala	AABPK4415C		442,785	0	0	442,785	0.40	442,785	0	442,785	0.40	0	0.00	0	0.00	0	0.00	442,785
	Murtaza Habil Khorakiwala	AAZPK7040H		226,200	0	0	226,200	0.20	226,200	0	226,200	0.20	0	0.00	0	0.00	0	0.00	226,200
	Huzaifa Habil Khorakiwala	ABLPK6715C		216,000	0	0	216,000	0.20	216,000	0	216,000	0.20	0	0.00	0	0.00	0	0.00	216,000
	Nafisa Habil Khorakiwala	AAGPK6495H		2,640	0	0	2,640	0.00	2,640	0	2,640	0.00	0	0.00	0	0.00	0	0.00	2,640
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Bodies Corporate)		5	81,097,757	0	0	81,097,757	73.36	81,097,757	0	81,097,757	73.36	0	0.00	0	0.00	0	0.00	81,097,757
	Themisto Trustee Company Private Limited	AAHFH9240E		65,897,757	0	0	65,897,757	59.61	65,897,757	0	65,897,757	59.61	0	0.00	0	0.00	0	0.00	65,897,757
	Pasithe Trustee Company Private Limited	AAHFH9707N		5,200,000	0	0	5,200,000	4.70	5,200,000	0	5,200,000	4.70	0	0.00	0	0.00	0	0.00	5,200,000
	Ananke Trustee Company Private Limited	AAZFA7680B		5,000,000	0	0	5,000,000	4.52	5,000,000	0	5,000,000	4.52	0	0.00	0	0.00	0	0.00	5,000,000
	Callirhoe Trustee Company Private Limited	AAFFL2617M		5,000,000	0	0	5,000,000	4.52	5,000,000	0	5,000,000	4.52	0	0.00	0	0.00	0	0.00	5,000,000
	Khorakiwala Holdings and Investments Private Limited	AAACK1955D		0	0	0	0	0.00	0	N.A.	0	0.00	18,528,540	N.A.	0	0.00	0	0.00	0
	Sub Total (A)(1)		9	81,985,382	0	0	81,985,382	74.16	81,985,382	N.A.	81,985,382	74.16	18,528,540	N.A.	0	0.00	0	0.00	81,985,382
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		9	81,985,382	0	0	81,985,382	74.16	81,985,382	N.A.	81,985,382	74.16	18,528,540	N.A.	0	0.00	0	0.00	81,985,382

Notes:

- The shares appearing under "Bodies Corporate" are held by the said Companies (excluding Khorakiwala Holdings and Investments Private Limited) in capacity as a trustee of trusts being partner in partnership firms.
- Khorakiwala Holdings and Investments Private Limited holds 18,528,540 OCCRPS of Rs. 5/- each.



Wockhardt Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) =	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a % of	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (XI) =	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialised form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C) (IX)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
1																		
(a) Institutions																		
(a) Mutual Fund		23	2214366	0	0	2214366	2.00	2214366	0	2214366	2.00	0	0	0	0	NA	2213466	0
(b) Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
(e) Foreign Portfolio Investor		81	3452500	0	0	3452500	3.12	3452500	0	3452500	3.12	0	0	0	0	NA	3452500	0
(f) Financial Institutions / Banks		16	105010	0	0	105010	0.09	105010	0	105010	0.09	102926387	N.A.	0	0	NA	104510	0
(g) Insurance Companies		2	1328271	0	0	1328271	1.20	1328271	0	1328271	1.20	0	0	0	0	NA	1326871	0
Life Insurance Corporation Of India	AAACL0582H		1326871	0	0	1326871	1.20	1326871	0	1326871	1.20	0	0	0	0	NA	1326871	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
(i) Any Other (Foreign Institutional Investor)		29	1472857	0	0	1472857	1.33	1472857	0	1472857	1.33	0	0	0	0	NA	1470457	0
Sub Total (B)(1)		151	8573004	0	0	8573004	7.76	8573004	0	8573004	7.76	102926387	N.A.	0	0	NA	8567804	0
2																		
Central Government/ State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
3																		
(a) Non-Institutions																		
(a) Individuals			0	0														
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		116495	14745582	0	0	14745582	13.34	14745582	0	14745582	13.34	0	0	0	0	NA	13826983	0
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		7	556759	0	0	556759	0.50	556759	0	556759	0.50	0	0	0	0	NA	556759	0
(b) NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
(c) Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
(d) Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
(e) Any Other (Specify)		6802	4547581	0	0	4547581	4.11	4547581	0	4547581	4.11	0	0	0	0	NA	4539038	0
Trusts		6	1134	0	0	1134	0.00	1134	0	1134	0.00	0	0	0	0	NA	1134	0
Foreign Nationals		2	350	0	0	350	0.00	350	0	350	0.00	0	0	0	0	NA	350	0
Hindu Undivided Family		2623	621576	0	0	621576	0.56	621576	0	621576	0.56	0	0	0	0	NA	621576	0
Foreign Companies		1	4209	0	0	4209	0.00	4209	0	4209	0.00	0	0	0	0	NA	4209	0
Non Resident Indians (Non Repat)		556	219471	0	0	219471	0.20	219471	0	219471	0.20	0	0	0	0	NA	217071	0
Directors / Relatives of Directors		5	57600	0	0	57600	0.05	57600	0	57600	0.05	0	0	0	0	NA	57600	0
Non Resident Indians (Repat)		1764	815497	0	0	815497	0.74	815497	0	815497	0.74	0	0	0	0	NA	812797	0
Clearing Member		655	663378	0	0	663378	0.60	663378	0	663378	0.60	0	0	0	0	NA	663378	0
Bodies Corporate		1190	2164366	0	0	2164366	1.96	2164366	0	2164366	1.96	0	0	0	0	NA	2160923	0
Sub Total (B)(3)		123304	19849922	0	0	19849922	17.95	19849922	0	19849922	17.95	0	0	0	0	NA	18922780	0
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		123455	28422926	0	0	28422926	25.71	28422926	0	28422926	25.71	102926387	N.A.	0	0	NA	27490584	0

Note :
102,926,387 OCCRPS are held by 4 Banks



Wockhardt Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1 Custodian/DR Holder		2	139720	0	0	139720	0.13	139720	0	139720	0.13	0	0.00	0	0.00	NA	NA	124120
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		2	139720	0	0	139720	0.13	139720	0	139720	0.13	0	0.00	0	0.00	NA	NA	124120

(Signature)

