

20<sup>th</sup> January, 2016

<b>BSE Limited</b> Corporate Relations Department P J Towers, Dalal Street Mumbai 400 001  <b>Scrip Code: 532300</b>  Fax Nos: 22723121	<b>National Stock Exchange of India Limited</b> Listing Department Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai 400 051.  <b>NSE Symbol – WOCKPHARMA</b>  Fax Nos: 26598237 / 26598238
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Dear Sirs,

**Sub: Statement showing holding of securities and Shareholding Pattern**

In compliance with Regulation 31(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Shareholding Pattern for the quarter ended 31<sup>st</sup> December, 2015

Kindly acknowledge receipt of the same.

Thanking you,

For **Wockhardt Limited**



**Narendra Singh**  
**Company Secretary**  
Encl: As above



**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,**

1	Name of Listed Entity: Wockhardt Limited			
2	Scrip Code/Name of Scrip/Class of Security: 532300/ WOCKPHARMA			
3	Share Holding Pattern Filed under:Reg. 31(1)(b)			
	a.	If under 31(1)(b) then indicate the report for Quarter ending - 31st December, 2015		
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment - N.A.		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
		Particulars	Yes	No
	1	Whether the Listed Entity has issued any partly paid up shares?		No
	2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
	3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
	4	Whether the Listed Entity has any shares in locked-in?		No
	5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

  


Category	Category of shareholder	Number of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) *	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class: eg y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	8	81985382	0	0	81985382	74.19	81985382	0	81985382	74.19	0	N.A.	0	0.00	0	0.00	81985382
(B)	Public	68965	28383370	0	0	28383370	25.68	28383370	0	28383370	25.68	0	N.A.	0	0.00	N.A.	N.A.	27415146
(C)	Non Promoter - Non Public																	
(C1)	Shares Underlying DRs	2	140151	0	0	140151	0.13	140151	0	140151	0.13	0	N.A.	0	0.00	N.A.	N.A.	124551
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	N.A.	N.A.	0
	Total	68975	110508903	0	0	110508903	100.00	110508903	0	110508903	100.00	0	N.A.	0	0.00	0	0.00	109525079

\* The Company has issued 121,454,927 Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS). Further, Shareholding as a % assuming full conversion of convertible securities of the Company (OCCRPS) is not ascertainable due to following reasons:

The OCCRPS were allotted pursuant to CDR package. As the ratio of conversion of convertible Preference Shares into equity shares is dependent on the price to be calculated on the 'Relevant Date' which is future date, it is not possible to ascertain the number of equity shares to be allotted on conversion and hence the Shareholding, as a % assuming full conversion of convertible securities after the conversion of the proposed preference shares into equity shares is not ascertainable.



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**Wockhardt Limited**
**Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) *	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class X	Class Y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
<b>1 Indian</b>																		
<b>(a) Individuals / Hindu Undivided Family</b>		4	887625	0	0	887625	0.80	887625	0	887625	0.80	0	N.A.	0	0.00	0	0.00	887625
Habil F Khorakiwala	AABPK4415C		442785	0	0	442785	0.40	442785	0	442785	0.40	0	N.A.	0	0.00	0	0.00	442785
Murtaza Habil Khorakiwala	AAZPK7040H		226200	0	0	226200	0.20	226200	0	226200	0.20	0	N.A.	0	0.00	0	0.00	226200
Huzaifa Habil Khorakiwala	ABLPK6715C		216000	0	0	216000	0.20	216000	0	216000	0.20	0	N.A.	0	0.00	0	0.00	216000
Nafisa Habil Khorakiwala	AAGPK6495H		2640	0	0	2640	0.00	2640	0	2640	0.00	0	N.A.	0	0.00	0	0.00	2640
<b>(b) Central Government / State Government(s)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	0	0.00	0
<b>(c) Financial Institutions / Banks</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	0	0.00	0
<b>(d) Any Other (Body Corporate)</b>		4	81097757	0	0	81097757	73.39	81097757	0	81097757	73.39	0	N.A.	0	0.00	0	0.00	81097757
Themisto Trustee Company Private Limited	AAHFH9240E		65897757	0	0	65897757	59.63	65897757	0	65897757	59.63	0	N.A.	0	0.00	0	0.00	65897757
Pasithe Trustee Company Private Limited	AAHFH9707N		5200000	0	0	5200000	4.71	5200000	0	5200000	4.71	0	N.A.	0	0.00	0	0.00	5200000
Ananke Trustee Company Private Limited	AAZFA7680B		5000000	0	0	5000000	4.52	5000000	0	5000000	4.52	0	N.A.	0	0.00	0	0.00	5000000
Callirhoe Trustee Company Private Limited	AAFFL2617M		5000000	0	0	5000000	4.52	5000000	0	5000000	4.52	0	N.A.	0	0.00	0	0.00	5000000
<b>Sub Total (A)(1)</b>		8	81985382	0	0	81985382	74.19	81985382	0	81985382	74.19	0	N.A.	0	0.00	0	0.00	81985382
<b>2 Foreign</b>																		
<b>(a) Individuals (Non-Resident Individuals / Foreign Individuals)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	0	0.00	0
<b>(b) Government</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	0	0.00	0
<b>(c) Institutions</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	0	0.00	0
<b>(d) Foreign Portfolio Investor</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	0	0.00	0
<b>(e) Any Other (Specify)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	0	0.00	0
<b>Sub Total (A)(2)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	0	0.00	0
<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>		8	81985382	0	0	81985382	74.19	81985382	0	81985382	74.19	0	N.A.	0	0.00	0	0.00	81985382

**Note:**

1. % change in the category of 'Promoter and Promoter Group' Shareholding during last quarter is due to increase in total paid up equity share capital
2. The shares appearing under "Bodies Corporate" are held by the said companies in capacity as a trustee of trusts being partner in partnership firms.





**Wockhardt Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

	Category & Name of shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares heldS	Share holding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) *	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held (b)
									Class X	Class y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund		36	2638221	0	0	2638221	2.39	2638221	0	2638221	2.39	0	N.A.	0	0.00	N.A.	N.A.	2637321
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	N.A.	N.A.	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	N.A.	N.A.	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	N.A.	N.A.	0
(e)	Foreign Portfolio Investor		46	2459575	0	0	2459575	2.23	2459575	0	2459575	2.23	0	N.A.	0	0.00	N.A.	N.A.	2459575
(f)	Financial Institutions / Banks		12	85969	0	0	85969	0.08	85969	0	85969	0.08	0	N.A.	0	0.00	N.A.	N.A.	85469
(g)	Insurance Companies		2	1328271	0	0	1328271	1.20	1328271	0	1328271	1.20	0	N.A.	0	0.00	N.A.	N.A.	1326871
	Life Insurance Corporation Of India	AAACL0582H		1326871	0	0	1326871	1.20	1326871	0	1326871	1.20	0	N.A.	0	0.00	N.A.	N.A.	1326871
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	N.A.	N.A.	0
(i)	Any Other (Foreign Institutional Investors)		93	6618847	0	0	6618847	5.99	6618847	0	6618847	5.99	0	N.A.	0	0.00	N.A.	N.A.	6616447
	Sub Total (B)(1)		189	13130883	0	0	13130883	11.88	13130883	0	13130883	11.88	0	N.A.	0	0.00	N.A.	N.A.	13125683
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																		
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	N.A.	N.A.	0
<b>3</b>	<b>Non-Institutions</b>																		
(a)	Individuals			0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	N.A.	N.A.	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		64422	9958213	0	0	9958213	9.01	9958213	0	9958213	9.01	0	N.A.	0	0.00	N.A.	N.A.	9004132
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		14	1964221	0	0	1964221	1.78	1964221	0	1964221	1.78	0	N.A.	0	0.00	N.A.	N.A.	1964221
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	N.A.	N.A.	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	N.A.	N.A.	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	N.A.	N.A.	0
(e)	Any Other (Specify)		4340	3330053	0	0	3330053	3.01	3330053	0	3330053	3.01	0	N.A.	0	0.00	N.A.	N.A.	3321110
	Trusts		3	209	0	0	209	0.00	209	0	209	0.00	0	N.A.	0	0.00	N.A.	N.A.	209
	Foreign Nationals		1	100	0	0	100	0.00	100	0	100	0.00	0	N.A.	0	0.00	N.A.	N.A.	100
	Hindu Undivided Family		1437	362106	0	0	362106	0.33	362106	0	362106	0.33	0	N.A.	0	0.00	N.A.	N.A.	362106
	Foreign Companies		1	4209	0	0	4209	0.00	4209	0	4209	0.00	0	N.A.	0	0.00	N.A.	N.A.	4209
	Non Resident Indians (Non Repat)		353	180471	0	0	180471	0.16	180471	0	180471	0.16	0	N.A.	0	0.00	N.A.	N.A.	178071
	Directors / Relative of Directors		5	57600	0	0	57600	0.05	57600	0	57600	0.05	0	N.A.	0	0.00	N.A.	N.A.	57600
	Non Resident Indians (Repat)		1150	691283	0	0	691283	0.63	691283	0	691283	0.63	0	N.A.	0	0.00	N.A.	N.A.	688583
	Clearing Member		405	339514	0	0	339514	0.31	339514	0	339514	0.31	0	N.A.	0	0.00	N.A.	N.A.	339514
	Bodies Corporate		985	1694561	0	0	1694561	1.53	1694561	0	1694561	1.53	0	N.A.	0	0.00	N.A.	N.A.	1690718
	Sub Total (B)(3)		68776	15252487	0	0	15252487	13.80	15252487	0	15252487	13.80	0	N.A.	0	0.00	N.A.	N.A.	14289463
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		68965	28383370	0	0	28383370	25.68	28383370	0	28383370	25.68	0	N.A.	0	0.00	N.A.	N.A.	27415146

**Note:**

Total Foreign Shareholding which comprises of FIIs, NRIs, NRN, Foreign Nationals, Foreign Portfolio Investors , GDRs &amp; Foreign Companies is 10094636 equity shares, representing 9.13 % of the total equity share capital of the Company.



**Wockhardt Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) *	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1 Custodian/DR Holder		2	140151	0	0	140151	0.13	140151	0	140151	0.13	0	N.A.	0	0.00	N.A.	N.A.	124551
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	N.A.	0	0.00	N.A.	N.A.	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		2	140151	0	0	140151	0.13	140151	0	140151	0.13	0	N.A.	0	0.00	N.A.	N.A.	124551



*(Signature)*