

21st December, 2020

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 <u>NSE Symbol: WOCKPHARMA</u>
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Dear Sirs,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please find enclosed herewith disclosure in accordance with Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to acquisition of 16,666 Nos. of Equity Shares (0.02%) of Wockhardt Limited by way of inheritance on 17th December, 2020.

Kindly take the same on your records.

Thanking you,



Dr. H. F. Khorakiwala
Promoter

Encl : As above

CC: Wockhardt Limited
D-4, MIDC, Chikalthana,
Aurangabad - 431006

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	Name of the Acquirer		
	Promoter		
	Dr. Habil F. Khorakiwala		
	Names of Promoters/ PAC		
	1	Dr. Habil Khorakiwala	
	2	Dr. Huzaifa Khorakiwala	
	3	Dr. Murtaza Khorakiwala	
	4	Ms. Zahabiya Khorakiwala	
	5	Ms. Nafisa Khorakiwala	
	6	Mr. Miqdad H. Khorakiwala	
	7	Dartmour Holdings Private Limited	
	8	Palanpur Holdings and Investments Private Limited	
	9	Khorakiwala Holdings and Investments Pvt. Ltd. ('KHIPL')	
	10	Humuza Consultants	
	11	Amalthea Consultants	
	12	Lysithea Consultants	
	13	HNZ Consultants	
	14	Habil Khorakiwala Trust	
	15	Amalthea Discretionary Trust	
	16	Lysithea Discretionary Trust	
	17	HNZ Discretionary Trust	
18	Themisto Trustee Company Private Limited		
19	Ananke Trustee Company Private Limited		
20	Callirhoe Trustee Company Private Limited		
21	Pasithee Trustee Company Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
Partnership Firm ^			
—Themisto Trustee Company Private Limited	60,495,957	54.61	54.61
—Ananke Trustee Company Private Limited	3,200,000	2.89	2.89
—Callirhoe Trustee Company Private Limited	3,200,000	2.89	2.89
—Pasithee Trustee Company Private Limited	3,400,000	3.07	3.07
Promoters' Trust *			
—Themisto Trustee Company Private Limited	4,400,000	3.97	3.97
—Ananke Trustee Company Private Limited	1,472,716	1.33	1.33
—Callirhoe Trustee Company Private Limited	1,320,578	1.19	1.19
—Pasithee Trustee Company Private Limited	1,500,000	1.35	1.35
Other Promoters and Member of Promoter Group#			
—Dr. Habil F. Khorakiwala	442,785	0.40	0.40
—Dr. Huzaifa H. Khorakiwala	216,000	0.19	0.19
—Dr. Murtaza H. Khorakiwala	226,200	0.20	0.20
—Mrs. Nafisa H. Khorakiwala	2,640	0.00	0.00
—Mr. Miqdad H. Khorakiwala	1,800	0.00	0.00
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			

Partnership Firm \$			
—Themisto Trustee Company Private Limited	11,301,500	10.20	10.20
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	79,878,676	72.11	72.11
Details of acquisition (Inheritance)			
a) Shares carrying voting rights acquired/sold			
Promoter			
— Dr. Habil F. Khorakiwala	16,666	0.02	0.02
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
e) Total (a+b+c+/-d)	16,666	0.02	0.02
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Partnership Firm ^			
—Themisto Trustee Company Private Limited	60,495,957	54.61	54.61
—Ananke Trustee Company Private Limited	3,200,000	2.89	2.89
—Callirhoe Trustee Company Private Limited	3,200,000	2.89	2.89
—Pasithee Trustee Company Private Limited	3,400,000	3.07	3.07
Promoters' Trust *			
—Themisto Trustee Company Private Limited	4,400,000	3.97	3.97
—Ananke Trustee Company Private Limited	1,472,716	1.33	1.33
—Callirhoe Trustee Company Private Limited	1,320,578	1.19	1.19
—Pasithee Trustee Company Private Limited	1,500,000	1.35	1.35
Other Promoters and Member of Promoter Group#			
—Dr. Habil F. Khorakiwala	459,451	0.41	0.41
—Dr. Huzaifa H. Khorakiwala	216,000	0.19	0.19
—Dr. Murtaza H. Khorakiwala	226,200	0.20	0.20
—Mrs. Nafisa H. Khorakiwala	2,640	0.00	0.00
—Mr. Miqdad H. Khorakiwala	1,800	0.00	0.00
b) Shares encumbered with the acquirer			
Partnership Firm \$			
—Themisto Trustee Company Private Limited	11,301,500	10.20	10.20
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	79,895,342	72.12	72.12
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inheritance		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs. 5 each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	17/12/2020		

Equity share capital / total voting capital of the TC before the said acquisition/sale (Amount in Rs)	553884765
Equity share capital/ total voting capital of the TC after the said acquisition/sale (Amount in Rs)	553884765
Total diluted share/voting capital of the TC after the said acquisition/sale (No change)	553884765

Notes:

1. ^The shares appearing under Category "Partnership Firm" are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms i.e. Humuza Consultants, Amalthea Consultants, Lysithea Consultants and HNZ Consultants respectively.
2. * The shares appearing under Category "Promoters' Trust" are held by the said Companies in the capacity as a Trustee of Trusts i.e. Habil Khorakiwala Trust, Amalthea Discretionary Trust, Lysithea Discretionary Trust and HNZ Discretionary Trust respectively.
3. # "Other Promoter and Member of Promoter Group" also includes Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited ('DHPL'), Palanpur Holdings and Investments Private Limited ('PHIPL') and Khorakiwala Holdings and Investments Private Limited ('KHIPL'). Ms. Zahabiya Khorakiwala, DHPL, PHIPL and KHIPL currently does not hold any equity share in the Company, however, they form part of Promoter and Promoter Group of the Company with Nil holding.
4. \$ The shares appearing under Category "Partnership Firm" are held by Themisto Trustee Company Private Limited in capacity as a Trustee of Habil Khorakiwala Trust being partner in Partnership Firm i.e. Humuza Consultants.
5. The 16,666 No. of Equity Shares are inherited after Dr. Habil Khorakiwala's father's demise through his brother. After the above acquisition of 16,666 equity shares on 17/12/2020 by way of inheritance, the shareholding of Promoters (along with PAC) has been increased by 16,666 equity shares (0.02%) in the Company. Further, Promoters have pledged totally 10.20% of total share capital of the Company (comprising of 11,301,500 equity shares) on various dates as on the date of transaction.



Dr. Habil F. Khorakiwala

Place: Mumbai

Date: 21/12/2020