

HABIL KHORAKIWALA TRUST

Regd. Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051
Phone: 91 -22-2653 4444, Fax: 91 -22-2652 3905

2nd July, 2021

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 <u>NSE Symbol: WOCKPHARMA</u>
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Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Please find enclosed disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011 in relation to sale of 0.54 % equity shares by the promoter entities though sale not exceeding 2% of total shareholding or voting rights in the Company.

Kindly take the same on your records.

Thanking you,

For **Habil Khorakiwala Trust**
Themisto Trustee Company Private Limited as Trustee



Dr. H. F. Khorakiwala
Director of Trustee

Encl : As above

CC: Wockhardt Limited
D-4, MIDC, Chikalthana,
Aurangabad - 431006

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited																																												
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	<p><u>Name of the Seller Entities</u> Promoters' Trust * Themisto Trustee Company Private Limited Callirhoe Trustee Company Private Limited</p> <p><u>Names of Promoters/ PAC</u></p> <table border="1"> <tr><td>1</td><td>Dr. Habil Khorakiwala</td></tr> <tr><td>2</td><td>Dr. Huzaifa Khorakiwala</td></tr> <tr><td>3</td><td>Dr. Murtaza Khorakiwala</td></tr> <tr><td>4</td><td>Ms. Zahabiya Khorakiwala</td></tr> <tr><td>5</td><td>Ms. Nafisa Khorakiwala</td></tr> <tr><td>6</td><td>Mr. Miqdad Khorakiwala</td></tr> <tr><td>7</td><td>Dartmour Holdings Private Limited</td></tr> <tr><td>8</td><td>Palanpur Holdings and Investments Private Limited</td></tr> <tr><td>9</td><td>Khorakiwala Holdings and Investments Pvt. Ltd. ('KHIPL')</td></tr> <tr><td>10</td><td>Humuza Consultants</td></tr> <tr><td>11</td><td>Amalthea Consultants</td></tr> <tr><td>12</td><td>Lysithea Consultants</td></tr> <tr><td>13</td><td>HNZ Consultants</td></tr> <tr><td>14</td><td>Habil Khorakiwala Trust</td></tr> <tr><td>15</td><td>Amalthea Discretionary Trust</td></tr> <tr><td>16</td><td>Lysithea Discretionary Trust</td></tr> <tr><td>17</td><td>HNZ Discretionary Trust</td></tr> <tr><td>18</td><td>Themisto Trustee Company Private Limited</td></tr> <tr><td>19</td><td>Ananke Trustee Company Private Limited</td></tr> <tr><td>20</td><td>Callirhoe Trustee Company Private Limited</td></tr> <tr><td>21</td><td>Pasithee Trustee Company Private Limited</td></tr> </table>			1	Dr. Habil Khorakiwala	2	Dr. Huzaifa Khorakiwala	3	Dr. Murtaza Khorakiwala	4	Ms. Zahabiya Khorakiwala	5	Ms. Nafisa Khorakiwala	6	Mr. Miqdad Khorakiwala	7	Dartmour Holdings Private Limited	8	Palanpur Holdings and Investments Private Limited	9	Khorakiwala Holdings and Investments Pvt. Ltd. ('KHIPL')	10	Humuza Consultants	11	Amalthea Consultants	12	Lysithea Consultants	13	HNZ Consultants	14	Habil Khorakiwala Trust	15	Amalthea Discretionary Trust	16	Lysithea Discretionary Trust	17	HNZ Discretionary Trust	18	Themisto Trustee Company Private Limited	19	Ananke Trustee Company Private Limited	20	Callirhoe Trustee Company Private Limited	21	Pasithee Trustee Company Private Limited
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Whether the acquirer / seller belongs to Promoter/Promoter group	Yes																																												
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited																																												
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)																																										
Before the acquisition/disposal under consideration, holding of :																																													
a) Shares carrying voting rights																																													
Partnership Firm ^																																													
—Themisto Trustee Company Private Limited	59,995,957	54.16	54.16																																										
—Ananke Trustee Company Private Limited	3,200,000	2.89	2.89																																										
—Callirhoe Trustee Company Private Limited	3,200,000	2.89	2.89																																										
—Pasithee Trustee Company Private Limited	3,400,000	3.07	3.07																																										
Promoters' Trust *																																													
—Themisto Trustee Company Private Limited	4,300,000	3.88	3.88																																										
—Ananke Trustee Company Private Limited	972,716	0.88	0.88																																										
—Callirhoe Trustee Company Private Limited	820,578	0.74	0.74																																										
—Pasithee Trustee Company Private Limited	1,000,000	0.90	0.90																																										
Other Promoters and Member of Promoter Group#																																													
—Dr. Habil F. Khorakiwala	459,451	0.41	0.41																																										
—Dr. Huzaifa H. Khorakiwala	216,000	0.19	0.19																																										
—Dr. Murtaza H. Khorakiwala	226,200	0.20	0.20																																										
—Mrs. Nafisa H. Khorakiwala	2,640	0.00	0.00																																										
—Mr. Miqdad H. Khorakiwala	1,800	0.00	0.00																																										

b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)				
Partnership Firm \$				
—Themisto Trustee Company Private Limited	26,818,000		24.21	24.21
c) Voting rights (VR) otherwise than by equity shares	Nil		Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)				
	Nil		Nil	Nil
a) Total (a+b+c+d)	77,795,342		70.22	70.22
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold				
Promoters' Trust				
— Themisto Trustee Company Private Limited	- 500,000	-	0.45	- 0.45
— Callirhoe Trustee Company Private Limited	- 100,000	-	0.09	- 0.09
Total	- 600,000	-	0.54	- 0.54
b) VRs acquired /sold otherwise than by shares	Nil		Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil		Nil	Nil
d) Shares encumbered / invoked/released by the acquirer.	Nil		Nil	Nil
e) Total (a+b+c+/-d)	-600,000	-	0.54	- 0.54
After the acquisition/sale, holding of:				
a) Shares carrying voting rights				
Partnership Firm ^				
—Themisto Trustee Company Private Limited	59,995,957		54.16	54.16
—Ananke Trustee Company Private Limited	3,200,000		2.89	2.89
—Callirhoe Trustee Company Private Limited	3,200,000		2.89	2.89
—Pasithee Trustee Company Private Limited	3,400,000		3.07	3.07
Promoters' Trust *				
—Themisto Trustee Company Private Limited	3,800,000		3.43	3.43
—Ananke Trustee Company Private Limited	972,716		0.88	0.88
—Callirhoe Trustee Company Private Limited	720,578		0.65	0.65
—Pasithee Trustee Company Private Limited	1,000,000		0.90	0.90
Other Promoters and Member of Promoter Group#				
—Dr. Habil F. Khorakiwala	459,451		0.41	0.41
—Dr. Huzaifa H. Khorakiwala	216,000		0.19	0.19
—Dr. Murtaza H. Khorakiwala	226,200		0.20	0.20
—Mrs. Nafisa H. Khorakiwala	2,640		0.00	0.00
—Mr. Miqdad H. Khorakiwala	1,800		0.00	0.00
b) Shares encumbered with the acquirer				
Partnership Firm \$				
—Themisto Trustee Company Private Limited	26,818,000		24.21	24.21
c) VRs otherwise than by equity shares	Nil		Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition				
	Nil		Nil	Nil
e) Total (a+b+c+d)	77,195,342		69.68	69.68
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Market Sales			

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30/06/2021
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.553,905,765/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.553,905,765/-
Total diluted share/voting capital of the TC after the said acquisition/sale (No change)	Rs.553,905,765/-

Notes:

1. ^The shares appearing under Category "Partnership Firm" are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms i.e. Humuza Consultants, Amalthea Consultants, Lysithea Consultants and HNZ Consultants respectively.
2. * The shares appearing under Category "Promoters' Trust" are held by the said Companies in the capacity as a Trustee of Trusts i.e. Habil Khorakiwala Trust, Amalthea Discretionary Trust, Lysithea Discretionary Trust and HNZ Discretionary Trust respectively.
3. # Other Promoter and Member of Promoter Group" also includes Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited ('DHPL'), Palanpur Holdings and Investments Private Limited ('PHIPL') and Khorakiwala Holdings and Investments Private Limited ('KHIPL'). Ms. Zahabiya Khorakiwala, DHPL, PHIPL and KHIPL currently does not hold any equity share in the Company, however, they form part of Promoter and Promoter Group of the Company with Nil holding.
4. \$ The shares appearing under Category "Partnership Firm" are held by Themisto Trustee Company Private Limited in capacity as a Trustee of Habil Khorakiwala Trust being partner in Partnership Firm i.e. Humuza Consultants.
5. After the sale of above 6,00,000 equity shares by the Promoters' Trust on 30/06/2021, the shareholding of Promoters (along with PAC) stands reduced to 69.68% in the Company. Further, Promoters have so far pledged totally 24.21% of total share capital of the Company (comprising of 26,818,000 equity shares) on various dates which includes pledge created on 22,30,000 equity shares on 30th June, 2021.

For and on behalf of Promoters' Trust

Dr. H. F. Khorakiwala
Director - Trustee Companies

Place: Mumbai

Date: 2nd July, 2021