

Ref. No.: WOCK/SEC/SE/2021-22/105

21<sup>st</sup> October, 2021

<b>BSE Limited</b> Corporate Relations Department P J Towers Dalal Street <b>Mumbai - 400 001</b>  <u><b>Scrip Code: 532300</b></u>	<b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra-Kurla Complex Bandra (E) <b>Mumbai - 400 051</b>  <u><b>NSE Symbol: WOCKPHARMA</b></u>
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Dear Sir/ Madam,

**Sub: Allotment of Unlisted Rated Secured Non-Convertible Debentures (NCDs) on Private Placement basis**

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**'), we wish to inform to the Exchanges that the Credit Facilities Committee of the Board of Directors of our Company, at its meeting held today i.e. 21<sup>st</sup> October, 2021, allotted 5,000 Nos. of Unlisted, Rated, Secured Non-Convertible Debentures ('**NCDs**') of face value of Rs. 1,00,000/- each aggregating to Rs. 50 crore (Rupees Fifty Crore only) to Centrum Credit Opportunities Trust on private placement basis on the terms and conditions as stipulated in the amended and restated debenture trust deed and other transaction documents dated 20<sup>th</sup> October, 2021.

The information required to be furnished pursuant to Regulation 30 of the Listing Regulations read with the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the NCDs is enclosed as **Annexure A**.

Kindly take the same on record please.

Thanking you,

for **Wockhardt Limited**



**Debashis Dey**  
**Company Secretary**



**Annexure A**

<b>Sr. No.</b>	<b>Disclosure requirements</b>	<b>Disclosure by the Company</b>								
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Rated, Unlisted, Secured Non-Convertible Debentures (NCDs)								
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement								
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)/Issue size	5,000 NCDs of Rs. 1,00,000 each amounting upto Rs. 50 Crores								
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	No								
6	Tenure of the instrument - date of allotment and date of maturity	36 months from the date of allotment.								
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	Fixed coupon rate payable quarterly as per the term sheet. The redemption schedule will be as follows: <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th>Scheduled Redemption Date</th> <th>Redemption %</th> </tr> </thead> <tbody> <tr> <td>15-Dec-23</td> <td>33%</td> </tr> <tr> <td>15-Jun-24</td> <td>33%</td> </tr> <tr> <td>On expiry of 36 months from the relevant Deemed Date of Allotment</td> <td>34%</td> </tr> </tbody> </table>	Scheduled Redemption Date	Redemption %	15-Dec-23	33%	15-Jun-24	33%	On expiry of 36 months from the relevant Deemed Date of Allotment	34%
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15-Dec-23	33%									
15-Jun-24	33%									
On expiry of 36 months from the relevant Deemed Date of Allotment	34%									
8	Charge/security, if any, created over the assets	NCDs will be secured by way of pari passu charge over the Fixed Assets of the Company and/or any other securities/assets as per term sheet/transaction documents.								
9	Special right/interest/privileges attached to the instrument and changes thereof	Nil								
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable								
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable								

