

12th May, 2021

BSE Limited Corporate Relations Department P J Towers Dalal Street Mumbai - 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex Bandra (E) Mumbai - 400 051 <u>NSE Symbol: WOCKPHARMA</u>
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Dear Sir/ Madam,

Sub: Allotment of Rated, Unlisted ,Secured Non-Convertible Debentures (NCDs) on Private Placement basis

Pursuant to Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with Schedule III of Listing Regulations, we wish to inform to the Exchanges that the Credit Facilities Committee of the Board of Directors of the Company, at its meeting held today i.e. 12th May, 2021, allotted 7,500 Nos. of Rated, Unlisted, Secured Non-Convertible Debentures ('NCDs') of face value of Rs. 1,00,000/- each for an aggregate value of Rs. 75 crore (Rupees Seventy Five Crore only) (Tranche II) to Centrum Credit Opportunities Trust on private placement basis on the terms and conditions as stipulated in the debenture trust deed dated 27th April 2021 and other transaction documents.

Kindly take the same on record please.

Thanking you,

For **Wockhardt Limited**



Gajanand Sahu
Company Secretary

