

27<sup>th</sup> April, 2018

<b>BSE Limited</b> Corporate Relations Department P J Towers Dalal Street Mumbai - 400 001  <b><u>Scrip Code: 532300</u></b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai - 400 051  <b><u>NSE Symbol: WOCKPHARMA</u></b>
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Dear Sirs,

This is in continuation to our communication dated 18<sup>th</sup> April, 2018 intimating that the next meeting of the Board of Director is scheduled to be held on 4<sup>th</sup> May, 2018.

In this regard, we have to inform you that the Board of Directors of the Company at their meeting to be held on 4<sup>th</sup> May, 2018 shall also, *inter-alia*, consider and approve raising of funds by issue of Equity Shares, Global Depository Receipts, American depository receipts, Foreign Currency Convertible Bonds, fully convertible debentures, partly convertible debentures, preference shares convertible into Equity Shares, and/or any other financial instruments convertible into Equity Shares (including warrants, or otherwise, in registered or bearer form) and / or any security convertible into equity Shares, combination of any of the aforementioned securities by way of one or more public and/or private offerings, Qualified Institutions Placement and/or on preferential allotment basis or any combination thereof or any other method as may be permitted under applicable law, subject to such approvals as may be required, and to approve ancillary actions for the above mentioned fund raising.

The Board of Directors in the said meeting will also consider seeking approval of the Shareholders of the Company through Postal Ballot, including Notice thereof, for raising of funds by issue of Equity Shares etc. as detailed above.

Kindly take the above information on record please.

Thanking you,  
for **Wockhardt Limited**



**Narendra Singh**  
**Company Secretary**

