

15th April, 2020

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 <u>NSE Symbol: WOCKPHARMA</u>
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Dear Sir(s),

Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please find enclosed disclosure in accordance with Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for and on behalf of the Promoters, Members of the Promoter Group and Person Acting in Concert ('PAC') for the year ended 31st March, 2020.

Kindly take the same on your records.

Thanking you,

For and on behalf of all Promoters & PAC



Dr. Habil Khorakiwala
Promoter

Encl: As above

CC: Wockhardt Limited
D-4, MIDC, Chikalthana,
Aurangabad - 431006

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part – A: Details of Shareholding

1. Name of the Target Company (TC)	Wockhardt Limited			
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1.BSE Limited 2. National Stock Exchange of India Limited			
3. Particulars of the shareholder(s):	Themisto Trustee Company Private Limited			
a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC.				
or				
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<ol style="list-style-type: none"> 1. Dr. Habil Khorakiwala 2. Dr. Huzaifa Khorakiwala 3. Dr. Murtaza Khorakiwala 4. Ms. Zahabiya Khorakiwala 5. Ms. Nafisa Khorakiwala 6. Dartmour Holdings Private Limited 7. Palanpur Holdings and Investments Private Limited 8. Khorakiwala Holdings and Investments Pvt. Ltd. ('KHIPL') 9. Humuza Consultants 10. Amalthea Consultants 11. Lysithea Consultants 12. HNZ Consultants 13. Habil Khorakiwala Trust 14. Amalthea Discretionary Trust 15. Lysithea Discretionary Trust 16. HNZ Discretionary Trust 17. Themisto Trustee Company Private Limited 18. Ananke Trustee Company Private Limited 19. Callirhoe Trustee Company Private Limited 20. Pasithee Trustee Company Private Limited 			
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)	
As on 31 st March, 2020 holding of:				
a)	Shares (Equity)			
	1	Dr. Habil Khorakiwala	4,42,785	0.40
	2	Ms. Nafisa Khorakiwala	2,640	0.00

	3	Dr. Huzaifa Khorakiwala	2,16,000	0.20	0.20
	4	Dr. Murtaza Khorakiwala	2,26,200	0.20	0.20
	5	Themisto Trustee Company Private Limited [@]	6,48,97,757	58.60	58.60
	6	Ananke Trustee Company Private Limited [*]	46,72,716	4.22	4.22
	7	Callirhoe Trustee Company Private Limited [~]	45,20,578	4.08	4.08
	8	Pasithee Trustee Company Private Limited [^]	49,00,000	4.42	4.42
	No other Promoter Group Shareholders/ PAC hold shares in Target Company				
b)	Voting Rights (otherwise than by shares)		N.A.	N.A.	N.A.
c)	Warrants		N.A.	N.A.	N.A.
d).	Convertible Securities		N.A.	N.A.	N.A.
e).	Any other instrument that would entitle the holder to receive shares in the TC.		N.A.	N.A.	N.A.
Total [§]			Equity Shares: 7,98,78,676	72.13	72.13

[@] Themisto Trustee Company Private Limited holds (i) 6,04,97,757 shares (54.63%) in its capacity as the trustee of Habil Khorakiwala Trust which in turn hold these shares in its capacity as the partner of the Partnership firm Humuza Consultants; and (ii) 44,00,000 shares (3.97%) as the Trustee of Habil Khorakiwala Trust.

^{*} Ananke Trustee Company Private Limited holds (i) 32,00,000 shares (2.89%) in its capacity as the trustee of Amalthea Discretionary Trust which in turn hold these shares in its capacity as the partner of the Partnership firm Amalthea Consultants; and (ii) 14,72,716 shares (1.33%) as the Trustee of Amalthea Discretionary Trust.

[~] Callirhoe Trustee Company Private Limited holds (i) 32,00,000 shares (2.89%) in its capacity as the trustee of Lysithea Discretionary Trust which in turn hold these shares in its capacity as the partner of the Partnership firm Lysithea Consultants; and (ii) 13,20,578 shares (1.19%) as the Trustee of Lysithea Discretionary Trust.

[^] Pasithee Trustee Company Private Limited holds (i) 34,00,000 shares (3.07%) in its capacity as the trustee of HNZ Discretionary Trust which in turn hold these shares in its capacity as the partner of the Partnership firm HNZ Consultants; and (ii) 15,00,000 shares (1.35%) as the Trustee of HNZ Discretionary Trust.

[§] Out of the total 7,98,78,676 (72.13%) of Equity shares held by Promoters, as on 31st March, 2020, Pledge has been created by the Promoter only on 2,96,50,000 Equity Shares (26.78%) [i.e. (i) 6,425,000 Equity Shares(5.80%) pledged Anand Rathi Global Finance Limited (ARGFL) (ii) 4,000,000 Equity Shares (3.61%) pledged with Badjate Stock Broking Private Limited (iii) 7,200,000 Equity Shares (6.50%) pledged with SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd) and (iv) 12,025,000 Equity Shares (10.87%) pledged with Standard Chartered Investments & Loans (India) Ltd.]

Part – B **

Name of the Target Company: Wockhardt Limited

Sl. No	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1	Dr. Habil Khorakiwala	Yes	AABPK4415C
2	Dr. Huzaifa Khorakiwala	Yes	ABLPK6715C
3	Dr. Murtaza Khorakiwala	Yes	AAZPK7040H
4	Ms. Zahabiya Khorakiwala	Yes	ANMPK3942N
5	Ms. Nafisa Khorakiwala	Yes	AAGPK6495H
6	Dartmour Holdings Private Limited	Yes	AACCD2394M
7	Palanpur Holdings and Investments Private Limited	Yes	AAACP3321N
8	Khorakiwala Holdings and Investments Private Limited	Yes	AAACK1955D
9	Humuza Consultants	Yes	AAHFH9240E
10	Amalthea Consultants	Yes	AAZFA7680B
11	Lysithea Consultants	Yes	AAFFL2617M
12	HNZ Consultants	Yes	AAHFH9707N
13	Habil Khorakiwala Trust	Yes	AABTH2543J
14	Amalthea Discretionary Trust	Yes	AAETA2974M
15	Lysithea Discretionary Trust	Yes	AABTL1561G
16	HNZ Discretionary Trust	Yes	AABTH2544R
17	Themisto Trustee Company Private Limited	Yes	AAECT6665M
18	Ananke Trustee Company Private Limited	Yes	AALCA7387C
19	Callirhoe Trustee Company Private Limited	Yes	AAFCC3011P
20	Pasithee Trustee Company Private Limited	Yes	AAHCP2292F

For and on behalf of all Promoters & PAC



Dr. Habil Khorakiwala
Promoter

Place: Mumbai

Date: 15th April, 2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.