

HUMUZA CONSULTANTS

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051
Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

22nd June, 2021

| | |
|---|---|
| BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 <u>Scrip Code: 532300</u> | National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 <u>NSE Symbol: WOCKPHARMA</u> |
|---|---|

Dear Sirs,

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Please find enclosed herewith disclosure in accordance with Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 6,58,000 Nos. of Equity Shares held by us in Wockhardt Limited on 18th June, 2021 (2,53,000 Nos. of Equity Shares) and 21st June, 2021 (4,05,000 Nos. of Equity Shares).

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 6,58,000 Nos. of Equity Shares (i.e. 0.59%), the percent of Pledged Shares now increased to 22.20%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants
Themisto Trustee Company Private Limited as Trustee



Dr. H. F. Khorakiwala
Director of Trustee

Encl : As above

CC: Wockhardt Limited
D-4, MIDC, Chikalthana,
Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Wockhardt Limited | | | | | | | | | | | | |
|---|--|--------------------------|---|--------------------------|---|--|---|---|--------------------------------|--------------------|---|--|--------------------------|
| Names of the stock exchanges where the shares of the target company are listed | BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) | | | | | | | | | | | | |
| Date of reporting | 22nd June, 2021 | | | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Themisto Trustee Company Private Limited [#] | | | | | | | | | | | | |
| Details of the creation of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares (creation-[(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)] | |
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / Release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non-disposal-undertaking- /others) | Reasons for encumbrance | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| Themisto Trustee Company Private Limited [#] | 60,495,957 | 54.61% | 2,39,30,000 Nos. of Equity Shares | 21.60% | Creation of Pledge | 18/06/2021 | Pledge | Shares pledged as per contractual agreement | 2,53,000 Nos. of Equity Shares | 0.23% | Badjate Stock & Share Pvt Ltd | 2,45,88,000 Nos. of Equity Shares | 22.20% |
| | | | | | Creation of Pledge | 21/06/2021 | Pledge | | 4,05,000 Nos. of Equity Shares | 0.37% | Standard Chartered Investments & Loans (India) Ltd | | |
| | | | | | Total | | | | | | | | |
| Habil F Khorakiwala | 459,451 | 0.41% | Nil | | Nil | | | | | | | Nil | |
| Murtaza Habil Khorakiwala | 226,200 | 0.20% | | | | | | | | | | | |
| Huzaifa Habil Khorakiwala | 216,000 | 0.19% | | | | | | | | | | | |
| Nafisa Habil Khorakiwala | 2,640 | 0.00% | | | | | | | | | | | |
| Miqdad Huzaifa Khorakiwala | 1,800 | 0.00% | | | | | | | | | | | |
| Themisto Trustee Company Private Limited [@] | 4,400,000 | 3.97% | | | | | | | | | | | |
| Pasithe Trustee Company Private Limited [@] | 1,500,000 | 1.35% | | | | | | | | | | | |
| Callirhoe Trustee Company Private Limited [@] | 1,320,578 | 1.19% | | | | | | | | | | | |
| Ananke Trustee Company Private Limited [@] | 1,472,716 | 1.33% | | | | | | | | | | | |
| Pasithe Trustee Company Private Limited ^{\$} | 3,400,000 | 3.07% | | | | | | | | | | | |
| Ananke Trustee Company Private Limited ^{\$} | 3,200,000 | 2.89% | | | | | | | | | | | |
| Callirhoe Trustee Company Private Limited ^{\$} | 3,200,000 | 2.89% | | | | | | | | | | | |

- Note:
- [#]Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
 - [@] Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
 - ^{\$} Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
 - Promoters hold total 7,98,95,342 (72.12%) Equity Shares in Wockhardt Limited.
 - Promoters' have earlier created pledge on 2,39,30,000 No.of Equity Shares (21.60%) held by them in the Company. With the creation of Pledge on above mentioned 6,58,000 Nos. of Equity Shares (0.59%), the No.of Pledged Shares now increased to 2,45,88,000 No.of Equity Shares (22.20%).
 - As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.
 - All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited



Dr. H. F. Khorakiwala
Director

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011
[Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

| | |
|---|---|
| Name of Listed Company | Wockhardt Limited |
| Name of the recognised stock exchanges where the shares of the company are listed | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) |
| Name of the promoter(s) / PACs whose shares have been encumbered | Humuza Consultants |
| Total promoter shareholding in the listed company | No. of Shares held: 7,98,95,342 (72.12%) % of total share capital : 72.12% |
| Encumbered shares as a % of promoter shareholding | 22.20% |
| Whether encumbered share is 50% or more of promoter shareholding | No |
| Whether encumbered share is 20% or more of total share capital | Yes |

Details of all the existing events/agreements pertaining to encumbrance

| Encumbrance No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | |
|---|--|---|------------------|------------------|------------------|------------------|------------------|---|--------------------|------------------|--------------------|------------------|---|--|--|--------------------------------|---|--------------------------------|--|---|--|------------------|--|
| Date of creation/ Release of encumbrance | 19.12.2018 | 31.01.2019 | 20.05.2019 | 21.06.2019 | 04.07.2019 | 06.08.2019 | 23.08.2019 | 16.09.2019 | 30.09.2019 | 09.10.2019 | 11.11.2019 | 20.11.2019 | 25.11.2019 | 23.12.2019 | 27.12.2019 | 27.01.2020 | 28.01.2020 | 28.01.2020 | 12.03.2020 | 12.03.2020 | 13.03.2020 | 17.03.2020 | |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | Creation of pledge | | | | | | | Release of pledged Shares | Creation of Pledge | | | | | | | Release of pledged Shares | | | Creation of Pledge | | | | |
| No. and % of shares encumbered | No. of shares : 1,000,000 % of total share capital : 0.90% | 250,000 0.23% | 150,000 0.14% | 300,000 0.27% | 500,000 0.45% | 800,000 0.72% | 300,000 0.27% | 650,000 -0.59% | 600,000 0.54% | 200,000 0.18% | 1,300,000 1.17% | 850,000 0.77% | 500,000 0.45% | 7,200,000 6.50% | 6,500,000 5.87% | 1,400,000 -1.26% | 400,000 -0.36% | 444,000 -0.40% | 775,000 0.70% | 2,100,000 1.90% | 700,000 0.63% | 925,000 0.84% | |
| Specific Details about the encumbrance | | | | | | | | | | | | | | | | | | | | | | | |
| Name of the entity in whose favour shares encumbered (X) | Anand Rathi Global Finance Ltd | | | | | | | Badjate Stock Broking Private Limited | | | | | SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd) | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Badjate Stock Broking Private Limited | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Badjate Stock Broking Private Limited | Standard Chartered Investments & Loans (India) Ltd | | |
| Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. | Yes | | | | | | | No. Nature of Business: Stock Broking | | | | | No. Nature of Business: Trustee Company on behalf of LICHC. | Yes | Yes | Yes | No Nature of Business: Stock Broking | Yes | Yes | No Nature of Business: Stock Broking | Yes | | |
| Names of all other entities in the agreement | Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakwala Trust, being a partner of Humuza Consultants, Partnership Firm] | | | | | | | | | | | | | | | | | | | | | | |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument | Not applicable | | | | | | | | | | | | | | | | | | | | | | |
| Security Cover / Asset Cover | | | | | | | | | | | | | | | | | | | | | | | |
| Value of shares on the date of event / agreement (A) (Amount in Rs.) | 520,400,000 | 110,362,500 | 58,155,000 | 110,040,000 | 186,225,000 | 226,480,000 | 76,395,000 | 212,420,000 | 153,840,000 | 47,610,000 | 373,685,000 | 245,565,000 | 127,275,000 | 1,772,280,000 | 1,604,850,000 | 494,060,000 | 138,220,000 | 153,424,200 | 160,192,500 | 434,070,000 | 157,290,000 | 189,948,750 | |
| Amount involved (against which shares have been encumbered) (B) (Amount in Rs.) | 20,00,00,000 | | | # | | | | N.A. [Release of part of the Pledged Shares] | | # | 10,00,00,000 | 10,00,00,000 | | 3,500,000,000 | 50,00,00,000 | | N.A. [Release of part of the Pledged Shares] | | # | * | @ | * | |
| Ratio of A / B | 0.26 | | | # | | | | -do- | | # | 3.73685 | | 3.73 | 0.51^ | 3.2097 | | N.A. | | # | * | @ | * | |
| End use of money | | | | | | | | | | | | | | | | | | | | | | | |
| Borrowed amount to be utilized for what purpose - | (a) Personal use by Promoters and PACs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Any other reason (please specify) | The amount raised by creating Pledge on Shares have been partially invested in Preference Shares/ extended unsecured loan to Wockhardt Limited from time to time. | | | | | | | | | | | | | | | | | | | | | |

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.
* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.
^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

| Encumbrance No. | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | 32 | 33 | 34 | 35 | 36 | 37 | 38 | 39 | 40 | 41 | 42 | 43 | 44 | | |
|---|---|---|--|--------------------------------|---------------------------------------|--|--------------------------------|--|---------------------------------------|---------------------------------------|---------------------------------------|--------------------------------|--|--|--|--|--------------------------------|--|--|--------------------------------|--|--|------|-------------|
| Date of creation/ Release of encumbrance | 18.03.2020 | 19.03.2020 | 24.03.2020 | 24.03.2020 | 25.03.2020 | 08.04.2020 | 17.04.2020 | 04.05.2020 | 05.05.2020 | 06.07.2020 | 03.08.2020 | 02.11.2020 | 20.11.2020 | 27.11.2020 | 01.12.2020 | 08.12.2020 | 11.12.2020 | 18.12.2020 | 18.12.2020 | 31.12.2020 | 15.01.2021 | 03.02.2021 | | |
| Type of encumbrance (pledge, lien, negative lien, non-disposal) | Creation of Pledge | | | | Release of Pledged Shares | | | | | | | | Release of pledged Shares | | | | | | | | | | | |
| No. and % of shares encumbered | 500,000 | 350,000 | 3,900,000 | 2,100,000 | 744,000 | 600,000 | 600,000 | 4,525,000 | 2,825,000 | 1,800,000 | 1,400,000 | 1,400,000 | 1,400,000 | 480,000 | 1,500,000 | 500,000 | 1,318,500 | 1,500 | 700,000 | 2,500,000 | 300,000 | 2,200,000 | | |
| % of total share capital | 0.45% | 0.32% | 3.52% | 1.90% | 0.67% | -0.54% | -0.54% | -4.09% | -2.55% | -1.63% | -1.26% | -1.26% | -1.26% | -0.43% | -1.35% | -0.45% | -1.19% | 0.00% | -0.63% | -2.26% | -0.27% | 1.99% | | |
| Specific Details about the encumbrance | | | | | | | | | | | | | | | | | | | | | | | | |
| Name of the entity in whose favour shares encumbered (X) | Anand Rathi Global Finance Ltd | Badjate Stock Broking Private Limited | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Badjate Stock Broking Private Limited | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Badjate Stock Broking Private Limited | Badjate Stock Broking Private Limited | Badjate Stock Broking Private Limited | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | | |
| Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. | Yes | No. Nature of Business: Stock Broking | Yes | Yes | No. Nature of Business: Stock Broking | Yes | Yes | Yes | No. Nature of Business: Stock Broking | No. Nature of Business: Stock Broking | No. Nature of Business: Stock Broking | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | | |
| Names of all other entities in the agreement | Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm] | | | | | | | | | | | | | | | | | | | | | | | |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument | Not Applicable | | | | | | | | | | | | | | | | | | | | | | | |
| Security Cover / Asset Cover | | | | | | | | | | | | | | | | | | | | | | | | |
| Value of shares on the date of event / agreement (A) (Amount) | 98,300,000 | 63,560,000 | 612,885,000 | 330,015,000 | 123,541,200 | 132,780,000 | 162,540,000 | 1,185,097,500 | 726,025,000 | 496,890,000 | 425,040,000 | 413,910,000 | 550,620,000 | 216,912,000 | 694,125,000 | 243,275,000 | 682,851,150 | 763,875 | 356,475,000 | 1,366,375,000 | 159,915,000 | 1,135,530,000 | | |
| Amount involved (against which shares have been encumbered) | # | @ | * | # | @ | N.A. | | | | | | | | | | | | | | | | N.A. | N.A. | 400,000,000 |
| Ratio of A / B | # | @ | * | # | @ | N.A. | | | | | | | | | | | | | | | | N.A. | N.A. | 2.838825 |
| End use of money | | | | | | | | | | | | | | | | | | | | | | | | |
| Borrowed amount to be utilized for what purpose - | (a) Personal use by Promoters and PACs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | (b) For the benefit of listed company | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc | The amount raised by creating Pledge on Shares have been partially invested in Preference Shares/ extended unsecured loan to Wockhardt Limited from time to time. | | | | | | | | | | | | | | | | | | | | | | |
| | Any other reason (please specify) | | | | | | | | | | | | | | | | | | | | | | | |

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
 @ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.
 * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.
 ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

| Encumbrance No. | 45 | 46 | 47 | 48 | 49 | 50 | 51 | 52 | 53 | 54 | 55 | 56 | 57 | 58 | 59 | 60 | 61 | | | |
|---|---|------------------|------------------|---|---|--|---|--|--|---|--|---|---------------------------------|---|--|--|------------------|--------------------|------------------|------------------|
| Date of creation/ Release of encumbrance | 19.02.2021 | 23.03.2021 | 26.03.2021 | 09.04.2021 | 20.04.2021 | 27.04.2021 | 07.05.2021 | 10.05.2021 | 10.05.2021 | 11.05.2021 | 14.05.2021 | 17.05.2021 | 20.05.2021 | 20.05.2021 | 26.05.2021 | 18.06.2021 | 21.06.2021 | | | |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition) | Creation of Pledge | | | Release of pledged shares | Creation of Pledge | | Release of pledged shares | | Creation of Pledge | | | Release of Pledged shares | | | Creation of Pledge | | | | | |
| No. and % of shares encumbered | No. of shares : 3,900,000 3.52% | 200,000 0.18% | 850,000 0.77% | - -0.90% | 3,000,000 2.71% | 3,400,000 3.07% | - - | 800,000 -0.72% | - - | 1,200,000 -1.08% | 1,100,000 0.99% | 2,100,000 1.90% | 1,100,000 0.99% | - - | 500,000 -0.45% | 180,000 -0.16% | 90,000 -0.08% | 2,050,000 1.85% | 253,000 0.23% | 405,000 0.37% |
| Specific Details about the encumbrance | | | | | | | | | | | | | | | | | | | | |
| Name of the entity in whose favour shares encumbered (X) | Standard Chartered Investments & Loans (India) Ltd | | | | Badjate Stock Broking Private Limited | Catalyst Trusteeship Limited* | Badjate Stock Broking Private Limited | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd# | Catalyst Trusteeship Limited* | Standard Chartered Investments & Loans (India) Ltd | Badjate Stock Broking Private Limited | Anand Rathi Global Finance Ltd# | Catalyst Trusteeship Limited* | Badjate Stock Broking Private Limited | Standard Chartered Investments & Loans (India) Ltd | | | | |
| Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. | Yes | | | | No Nature of Business: Stock Broking | No Nature of Business: Debenture Trustee | No Nature of Business: Stock Broking | Yes | Yes | No Nature of Business: Debenture Trustee | Yes | No Nature of Business: Stock Broking | Yes | No Nature of Business: Debenture Trustee | No Nature of Business: Stock Broking | Yes | | | | |
| Names of all other entities in the agreement | Humuza Consultants, Pledgor (Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm) | | | | | | | | | | | | | | | | | | | |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument | Not Applicable | | | | | 1. Wockhard Limited 2. Non-Convertible Debenture (NCDs) 3. The NCDs are not listed 4. CARE BBB-: Stable 5. INE049B07048 | Not Applicable | | | 1. Wockhard Limited 2. Non-Convertible Debenture (NCDs) 3. The NCDs are not listed 4. CARE BBB-: Stable 5. INE049B07055 | Not Applicable | | | 1. Wockhard Limited 2. Non-Convertible Debenture (NCDs) 3. The NCDs are not listed 4. CARE BBB-: Stable 5. INE049B07063 | Not Applicable | | | | | |
| Security Cover / Asset Cover | Value of shares on the date of event / agreement (A) (Amount in Rs.) | | | | | | | | | | | | | | | | | | | |
| | 1,909,830,000 | 88,610,000 | 342,550,000 | 475,250,000 | 1,518,900,000 | 1,746,410,000 | 458,800,000 | 716,880,000 | 657,140,000 | 1,304,310,000 | 697,180,000 | 319,725,000 | 124,218,000 | 62,109,000 | 1,612,632,500 | 149,409,150 | 242,979,750 | | | |
| Amount involved (against which shares have been encumbered) (B) (Amount in Rs.) | 700,000,000 | * | * | N.A. [Release of part of the Pledged Shares] | 500,000,000 | 750,000,000 | N.A. [Release of part of the Pledged Shares] | | 200,000,000 | 500,000,000 | 250,000,000 | N.A. [Release of part of the Pledged Shares] | | | 500,000,000 | @ | * | | | |
| Ratio of A / B | 2.728328571 | * | * | N.A. | 3.0378 | 2.328546667 | N.A. | | 3.2857 | 2.60862 | 2.78872 | N.A. | | | 3.225265 | @ | * | | | |
| End use of money | Borrowed amount to be utilized for what purpose - | | | | | | | | | | | | | | | | | | | |
| (a) Personal use by Promoters and PACs | - | | | | | | | | | | | | | | | | | | | |
| (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc | - | | | | | The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from | - | | | The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche II) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment | - | | | The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment | - | | | | | |
| Any other reason (please specify) | The amount raised by creating Pledge on Shares have been partially extended unsecured loan to Wockhardt Limited from time to time. | | | | | - | | | The amount raised by creating Pledge on Shares have been partially extended unsecured loan to Wockhardt Limited from time to time. | | | - | | | The amount raised by creating Pledge on Shares have been partially extended unsecured loan to Wockhardt Limited from time to time. | | | | | |

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

For and on behalf Humuza Consultants,
Themisto Trustee Company Private Limited as Trustee



Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai
Date: 22-06-2021