## **HUMUZA CONSULTANTS**

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

22<sup>nd</sup> June, 2021

<b>BSE Limited</b>	National Stock Exchange of India Limited
Corporate Relations Department	Exchange Plaza
P J Towers,	Bandra Kurla Complex,
Dalal Street	Bandra (E),
Mumbai - 400 001	Mumbai - 400 051
<u>Scrip Code: 532300</u>	NSE Symbol: WOCKPHARMA

Dear Sirs,

## Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of <u>Shares and Takeover) Regulations. 2011.</u>

Please find enclosed herewith disclosure in accordance with Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 6,58,000 Nos. of Equity Shares held by us in Wockhardt Limited on 18<sup>th</sup> June, 2021 (2,53,000 Nos. of Equity Shares) and 21<sup>st</sup> June, 2021 (4,05,000 Nos. of Equity Shares).

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7<sup>th</sup> August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 6,58,000 Nos. of Equity Shares (i.e. 0.59%), the percent of Pledged Shares now increased to 22.20%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants Themisto Trustee Company Private Limited as Trustee

horarlins

Dr. H. F. Khorakiwala Director of Trustee

Encl : As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

## Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Names of the stock exchanges where the shares of the target company are listed       BSE         Date of reporting       22n         Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked       The creation of encumbrance:	ockhardt Limited SE Limited (BSE) an nd June, 2021 emisto Trustee Com Promoter holding in company of Number	npany Private Li n the target	mited <sup>#</sup>	olding already bered (2)	NSE)		Details of eve	nts pertaining to en	cumbrance (3)			
shares of the target company are listed     BSE       Date of reporting     22n       Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked     The       Details of the creation of encumbrance:     Name of the promoter (s) or PACs with     P	nd June, 2021 Iemisto Trustee Com Promoter holding in company	npany Private Li n the target (1) % of total	Promoter ho encumi	olding already bered (2)	NSE)		Details of eve	nts pertaining to en	cumbrance (3)			
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked     The Details of the creation of encumbrance:       Name of the promoter (s) or PACs with     P	Promoter holding in company	n the target (1) % of total	Promoter ho encumi	bered (2)			Details of eve	nts pertaining to en	cumbrance (3)			
shares encumbrance has been       The         created/released/invoked       The         Details of the creation of encumbrance:       Name of the promoter (s) or PACs with	Promoter holding in company i	n the target (1) % of total	Promoter ho encumi	bered (2)			Details of eve	nts pertaining to en	cumbrance (3)			
Name of the promoter (s) or PACs with P	company	(1) % of total	encuml	bered (2)			Details of eve	nts pertaining to en	cumbrance (3)			
	company	(1) % of total	encuml	bered (2)			Details of eve	nts pertaining to en	cumbrance (3)			
	Number		Number									enc ff
				% of total share capital	Type of event ( creation / Release / invocation)	Date of creation/ <del>release/- invocation</del> of encumbrance	Type of encumbrance (pledge/- <del>lien/ non disposal undertaking /others</del> )	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	N
Themisto Trustee Company Private Limited <sup>#</sup>	60,495,957	54.61%	2,39,30,000 Nos. of Equity	21.60%	Creation of Pledge	18/06/2021	Pledge	Shares pledged as per contractual agreement	2,53,000 Nos. of Equity Shares	0.23%	Badjate Stock & Share Pvt Ltd	2,45 Nos. S
			Shares		Creation of Pledge	21/06/2021	Pledge		4,05,000 Nos. of Equity Shares	0.37%	Standard Chartered Investments & Loans (India) Ltd	
							Total		6,58,000 Nos. of Equity Shares	0.59%		
Habil F Khorakiwala	459,451	0.41%	1	Nil				Nil	1			
Murtaza Habil Khorakiwala	226,200	0.20%										
Huzaifa Habil Khorakiwala	216,000	0.19%										
Nafisa Habil Khorakiwala	2,640	0.00%										
Miqdad Huzaifa Khorakiwala	1,800	0.00%										
Themisto Trustee Company Private Limited <sup>®</sup>	4,400,000	3.97%										
Pasithee Trustee Company Private Limited <sup>®</sup>	1,500,000	1.35%										
Callirhoe Trustee Company Private Limited®	1,320,578	1.19%										
Ananke Trustee Company Private Limited <sup>®</sup>	1,472,716											
Pasithee Trustee Company Private Limited <sup>\$</sup>	3,400,000											
Ananke Trustee Company Private Limited <sup>\$</sup>	3,200,000											
Callirhoe Trustee Company Private Limited <sup>\$</sup>	3,200,000	2.89%										

Note:

1. #Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).

2. @ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.

3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.

4. Promoters hold total 7,98,95,342 (72.12%) Equity Shares in Wockhardt Limited.

5. Promoters' have earlier created pledge on 2,39,30,000 No.of Equity Shares (21.60%) held by them in the Company. With the creation of Pledge on above mentioned 6,58,000 Nos. of Equity Shares (0.59%), the No.of Pledged Shares now increased to 2,45,88,000 No.of Equity Shares (22.20%).

6. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Private imited. Limited.

7. All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited

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Dr. H. F. Khorakiwala Director

Post event holding of encumbered shares { <del>creation</del> <del>{(2)+(3)</del> ] / release [(2)-(3)] / invocation [(1)-(3)]]													
Number	% of total share capital												
2,45,88,000 os. of Equity Shares	22.20%												
	Nil												

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)
the company are listed	National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants
Total promoter shareholding in the listed company	No. of Shares held: 7,98,95,342 (72.12%)
	% of total share capital : 72.12%
Encumbered shares as a % of promoter shareholding	22.20%
Whether encumbered share is 50% or more of promoter	No
shareholding	
Whether encumbered share is 20% or more of total share	Yes
capital	

## Details of all the existing events/agreements pertaining to encumbrance

ncumbrance No.		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
te of creation/ Release of		19.12.2018	31.01.2019		21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019		25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020	12.03.2020	13.03.2020	17.03.2020
	je, lien, negative lien, non-disposal				Creation of pledge	2			Release pf				Creation of Pledge					Release of pledged Shares			Creati	ion of Pledge	
	er covenant, transaction, condition								pledged Shares														
arrangement in the natur	e of encumbrance)																						
10/ 6 1		4 000 000	252.000	450.000	000.000	500.000	000.000	000.000	(50.000	(00.000	000.000	1 000 000	050.000	500.000	7 000 000	( 500 000	4 400 000	100.000	444.000	775 000	0 100 000	700.000	0.05.05
o. and % of shares	No. of shares :	1,000,000	250,000	150,000	300,000	500,000	800,000	300,000	650,000	600,000	200,000	1,300,000	850,000	500,000	7,200,000	6,500,000	- 1,400,000	400,000	- 444,000	775,000	2,100,000	700,000	
cumbered	% of total share capital :	0.90%	0.23%	0.14%	0.27%	0.45%	0.72%	0.27%	-0.59%	0.54%	0.18%	1.17%	0.77%	0.45%	6.50%	5.87%	-1.26%	-0.36%	-0.40%	0.70%	1.90%	0.63%	0.84
ecific Details about the er	ncumbrance			1					1														
me of the entity in whose	favour shares encumbered (X)					Anand Rathi GI	obal Finance Ltd					Badjate	Stock Broking Private Lim	nited SI	BICAP Trustee Company	Standard Chartered	Standard	Anand Rathi Global Finance	Badjate Stock	Anand Rathi	Standard Chartered	Badjate Stock Broking	Standard Chartere
,	.,												-	Lto	d (Trustee of LIC Housing In	vestments & Loans	Chartered	Ltd	Broking Private	Global Finance	Investments &	Private Limited	Investments &
															Finance Ltd)	(India) Ltd	Investments &		Limited	Ltd	Loans (India) Ltd		Loans (India) Lt
																	Loans (India) Ltd						
hether the entity X is a sch	neduled commercial bank, public					Y	es						No.		No.	Yes	Yes	Yes	No	Yes	Yes	No	Yes
	housing finance company? If No,						05					Natur	e of Business: Stock Broking	n Na	ature of Business: Trustee	105	.05	105	Nature of Business:	105	105	Nature of Business:	105
ovide the nature of the bu												Hatai	c or business. Stock broking		Company on behalf of				Stock Broking			Stock Broking	
ovide the hatdle of the bu	isiness of the entity.														LICHFC.				SLOCK BLOKING			STOCK DI OKITY	
ames of all other entities ir	the agreement												Humuza Consultants,	Plodger	LIGHT C.								
	i tile agreement									[Thomisto Trustoo	Company Put Ltd holds	hoso sharos in Cana			eing a partner of Humuza Co	neultante Partnorshi	n Eirm]						
hothor the oncumbrance i	s relating to any debt instruments									[memisto mustee	company i vi Eta noias	nese snares in capa	Not applicable		ang a partner of Hamaza co	nsultants, rarthersh	primi						
	paper, certificate of deposit etc.? If												Not applicable										
ating.	e instrument, including credit																						
f Yes,																							
f Yes, 1 Name of the issuer :																							
f Yes, 1 Name of the issuer : 2 Details of the debt instrum																							
f Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum	ent is listed on stock exchanges?																						
f Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt ir	ent is listed on stock exchanges?																						
f Yes, Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt ir	ent is listed on stock exchanges?																						
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f Yes, Name of the issuer : Details of the debt instrum Whether the debt instrum Credit Rating of the debt ir ISIN of theinstrurnent	ent is listed on stock exchanges? nstrument																						
Yes, Name of the issuer : Details of the debt instrum Whether the debt instrum Credit Rating of the debt ir ISIN of theinstrument ecurity Cover/ Asset Cover	ent is listed on stock exchanges? nstrument	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,75
f Yes, Name of the issuer : Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in i ISIN of theinstrument Security Cover / Asset Cover /alue of shares on the date in Rs.)	ent is listed on stock exchanges? istrument of event / agreement (A) (Amount		110,362,500	58,155,000	110,040,000		226,480,000	76,395,000		153,840,000							494,060,000		153,424,200		434,070,000		189,948,75
f Yes, I Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrument 5 Security Cover / Asset Cover / alue of shares on the date of n Bs.) Mmount involved (against wi	ent is listed on stock exchanges? nstrument		110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	N.A.	153,840,000	47,610,000	373,685,000	245,565,000		1,772,280,000	1,604,850,000		N.A.		160,192,500 #	434,070,000	157,290,000 @	189,948,75
Yes, Name of the issuer : Details of the debt instrum Whether the debt instrum Credit Rating of the debt in ISIN of theinstrument iecurity Cover / Asset Cover falue of shares on the date n Rs.) mount involved (against wi	ent is listed on stock exchanges? istrument of event / agreement (A) (Amount		110,362,500	58,155,000	110,040,000		226,480,000	76,395,000	N.A. [Release of part	153,840,000											434,070,000		189,948,75
f Yes, Name of the issuer : Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in i ISIN of theinstrument Security Cover / Asset Cover /alue of shares on the date in Rs.)	ent is listed on stock exchanges? istrument of event / agreement (A) (Amount		110,362,500	58,155,000	110,040,000		226,480,000	76,395,000	N.A. [Release of part of the Pledged	153,840,000								N.A.			434,070,000		189,948,75
f Yes, Name of the issuer : Details of the debt instrum Unether the debt instrum Credit Rating of the debt in ISIN of theinstrument Gecurity Cover / Asset Cover /alue of shares on the date of n Rs.) mount involved (against wi	ent is listed on stock exchanges? istrument of event / agreement (A) (Amount		110,362,500	58,155,000	110,040,000		226,480,000	76,395,000	N.A. [Release of part	153,840,000								N.A.			434,070,000		189,948,75
f Yes, Name of the issuer : Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrument Security Cover/ Asset Cover Aulue of shares on the date of n Rs.) Thrount involved (against wi B) (Amount in Rs.)	ent is listed on stock exchanges? istrument of event / agreement (A) (Amount	20,00,00,000		58,155,000	110,040,000	#	226,480,000	76,395,000	N.A. [Release of part of the Pledged Shares]		#	10,00,00,000		0	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged St		4	*	@	*
f Yes, Name of the issuer : Details of the debt instrum Whether the debt instrum C credit Rating of the debt in ISIN of the instrument issue of the instrument issue of the instrument issue of the instrument issue of the instrument involved (against will b) (Amount in Rs. ) Ratio of A / B	ent is listed on stock exchanges? istrument of event / agreement (A) (Amount			58,155,000	110,040,000		226,480,000	76,395,000	N.A. [Release of part of the Pledged									N.A.			434,070,000		189,948,75
f Yes, Name of the issuer : Details of the debt instrum Whether the debt instrum U to credit Rating of the debt in SIN of theinstrument is SIN of theinstrument due of shares on the date in n Rs. ) (Amount involved (against wi B) (Amount in Rs. ) Natio of A / B ind use of money	ent is listed on stock exchanges? sstrument of event / agreement (A) (Amount hich shares have been encumbered)	20,00,00,000		58,155,000	110,040,000	#	226,480,000	76,395,000	N.A. [Release of part of the Pledged Shares]		#	10,00,00,000		0	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged St		4	*	@	*
Yes, Name of the issuer : Details of the debt instrum Whether the debt instrum Credit Rating of the debt in ISIN of theinstrument ecurity Cover / Asset Cover (alue of shares on the date of Rs.) mount involved (against wi 8) (Amount in Rs.) atio of A / B nd use of money orrowed amount to be utili	ent is listed on stock exchanges? istrument of event / agreement (A) (Amount	20,00,00,000		58,155,000	-	#	226,480,000	76,395,000	N.A. [Release of part of the Pledged Shares]		#	10,00,00,000		0	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged St		4	*	@	*
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Yes, Name of the issuer : Details of the debt instrum Whether the debt instrum Credit Rating of the debt in ISIN of theinstrumrent ecurity Cover / Asset Cover alue of shares on the date ( Rs.) mount involved (against wi 8) (Amount in Rs. ) atio of A / B nd use of money orrowed amount to be utili	ent is listed on stock exchanges? Instrument  of event / agreement (A) (Amount  inch shares have been encumbered)  ized (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	20,00,00,000		-		#		-	N.A. [Release of part of the Pledged Shares] -do-		#	10,00,00,000 3.73685	10,00,000	0	3,500,000,000	50,00,00,000 3.2097	[Re	N.A. lease of part of the Pledged St	nares]	#	* 	@	*
Yes, Name of the issuer : Details of the debt instrum Whether the debt instrum Credit Rating of the debt in ISIN of theinstrumrent excurity Cover/ Asset Cover alue of shares on the date (Rs.) mount involved (against wi ) (Amount in Rs. ) atio of A / B nd use of money proved amount to be utili	ent is listed on stock exchanges? strument of event / agreement (A) (Amount hich shares have been encumbered) ized (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	20,00,00,000		-		#		-	N.A. [Release of part of the Pledged Shares] -do-		#	10,00,00,000 3.73685	10,00,000	0	3,500,000,000	50,00,00,000 3.2097	[Re	N.A. lease of part of the Pledged St	nares]	#	* 	@	*
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Yes, Name of the issuer : Details of the debt instrum Whether the debt instrum Credit Rating of the debt in ISIN of theinstrument ecurity Cover / Asset Cover (alue of shares on the date of Rs.) mount involved (against wi 8) (Amount in Rs.) atio of A / B nd use of money orrowed amount to be utili	ent is listed on stock exchanges? Instrument  of event / agreement (A) (Amount  inch shares have been encumbered)  ized (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	20,00,00,000		-		#		-	N.A. [Release of part of the Pledged Shares] -do- -		# - -	3.73685		0 3.73 -	3,500,000,000	50,00,00,000 3.2097 -	[Re	N.A. lease of part of the Pledged St	nares]	#	* 	@	*

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. \* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44
Date of creation/ Release of		18.03.2020	19.03.2020		24.03.2020	25.03.2020	08.04.2020		04.05.2020	05.05.2020	0607.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021 Creation of Pledo
	ge, lien, negative lien, non-disposal			Creation of Pled				Release of Pledg						Release of pledged Sha					lease of pledged Shar				
No. and % of shares	No. of shares :	500,000			2,100,000	744,000		- 600,000 -	4,525,000		- 1,800,000	- 1,400,000	- 1,400,000		- 480,000		- 500,000 -	1,318,500	- 1,5			300,000	
encumbered	% of total share capital :	0.455	6 0.3	2% 3.52%	1.90%	0.67%	-0.54%	-0.54%	-4.09%	-2.55%	-1.63%	-1.26%	-1.26%	-1.26%	-0.43%	-1.35%	-0.45%	-1.19%	0.0	-0.639	-2.26%	-0.27%	1.9
Specific Details about the en	ncumbrance																						
lame of the entity in whose	e favour shares encumbered (X)						tock Broking Private Limited Standard Anand Rathi				Global Finance Ltd	Standard	Badjate Stock Broking	Badjate Stock	Anand Rathi Global Finance	Standard Chartered	Standard	Anand Rathi Global I	Finance Ltd	Standard Chartered Investments & Loans (India) Ltd			) Ltd
		Finance Ltd	Broking Priva		Global Finance				Chartered			Chartered	Private Limited	Broking Private	Ltd	Investments & Loans	Chartered						ana) 210
			Limited	Investments &	Ltd				nvestments &			Investments &		Limited		(India) Ltd	Investments &						
				Loans (India)				6	oans (India) Ltd			Loans (India) Ltd					Loans (India) Ltd						
/hether the entity X is a sch	heduled commercial bank, public	Yes	No.	Yes	Yes		No		Yes		Yes	Yes	No	No	Yes	Yes	Yes	Yes				Yes	
	r housing finance company? If No,		Nature of			Nature of	of Business: Stock B	rokina`					Nature of Business:	Nature of Business:									
provide the nature of the business of the entity.			Business: Sto	ck				5					Stock Broking	Stock Broking									
			Broking																				
Names of all other entities in	n the agreement												Humuza Consult	ants, Pledgor									
										[Themisto Trustee	e Company Pvt Ltd hold	s these shares in Ca	pacity as the Trustee of H	labil Khorakiwala Trust	, being a partner of Humuza	Consultants, Partnersh	ip Firm]						
Vhether the encumbrance i	is relating to any debt instruments												Not Appl	icable									
	paper, certificate of deposit etc.? If																						
	he instrument, including credit																						
ating.	instrument, including create		dit																				
f Vos																							
f Yes, Name of the issuer																							
Name of the issuer :	nent ·																						
Name of the issuer : 2 Details of the debt instrume																							
Name of the issuer : Details of the debt instrume Whether the debt instrume	nent is listed on stock exchanges?																						
Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt in	nent is listed on stock exchanges?																						
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in	nent is listed on stock exchanges?																						
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument	nent is listed on stock exchanges? Instrument																						
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument ecurity Cover/ Asset Cover falue of shares on the date of	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount	98,300,000	63,560,0	612,885,000	330,015,000	123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	425,040,000	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,8	75 356,475,000	1,366,375,000	159,915,000	1,135,530,00
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument ecurity Cover/ Asset Cover falue of shares on the date of mount involved (against w	nent is listed on stock exchanges? Instrument		63,560,0 @	*	330,015,000 #	123,541,200 @	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	N	I.A.	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,8	N.A.	1,366,375,000	159,915,000	400,000,00
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument ecurity Cover/ Asset Cover falue of shares on the date c imount involved (against wh atio of A / B	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount			00 612,885,000 *			132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	N		550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,8		1,366,375,000	159,915,000	1,135,530,00 400,000,00 2.8388
I Name of the issuer : Details of the debt instrume 3 Whether the debt instrume 3 Credit Rating of the debt in 5 ISIN of theinstrument Security Cover/ Asset Cover /alue of shares on the date of	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount	#	@	*	#	@	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	N	I.A.	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,8	N.A.	1,366,375,000	159,915,000	400,000,00
Name of the issuer : Details of the debt instrum. Whether the debt instrum Credit Rating of the debt in ISIN of theinstrument ecurity Cover/ Asset Cover falue of shares on the date of mount involved (against wh fatio of A / B nd use of money	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount /hich shares have been encumbered) lized [(a)Personal use by Promoters	#	@	*	#	@	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	N	I.A.	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,8	N.A.	1,366,375,000	159,915,000	400,000,0
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument ecurity Cover / Asset Cover alue of shares on the date of mount involved (against wh atio of A / B nd use of money proved amount to be utilit	nent is listed on stock exchanges? nstrument r r of event / agreement (A) (Amount which shares have been encumbered)	#	@	*	4	@ @				726,025,000		N	I.A.	1		1				N.A. N.A.	1		400,000,0 2.8388
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument ecurity Cover / Asset Cover alue of shares on the date of mount involved (against wh atio of A / B nd use of money proved amount to be utilit	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount which shares have been encumbered) lized (a)Personal use by Promoters and PACs (b)For the benefit of listed	#	@	*	4	@ @				726,025,000		N	I.A.	1		1				N.A. N.A.	1		400,000,0 2.8388
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument ecurity Cover/ Asset Cover alue of shares on the date c mount involved (against wh atio of A / B nd use of money orrowed amount to be utilit	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount /hich shares have been encumbered) lized (a)Personal use by Promoters and PACs (b)For the benefit of listed company	# #	@	*	4	@ @	-	-	-	726,025,000		-	I.A. I.A.	1	-	1				N.A. N.A.	-	-	400,000,0 2.8388
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument ecurity Cover / Asset Cover alue of shares on the date of mount involved (against wh atio of A / B nd use of money proved amount to be utilit	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount which shares have been encumbered) lized (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including	# #	@	*	4	@ @	-	-	-	726,025,000		-	I.A. I.A.	1	-	1				N.A. N.A.	-	-	400,000,0
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument ecurity Cover/Asset Cover falue of shares on the date of mount involved (against wh tatio of A / B nd use of money forrowed amount to be utilit	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount /hich shares have been encumbered) lized (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising	# #	@	*	4	@ @	-	-	-	726,025,000		-	I.A. I.A.	1	-	1				N.A. N.A.	-	-	400,000,0
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument ecurity Cover / Asset Cover alue of shares on the date c mount involved (against wh atio of A / B nd use of money orrowed amount to be utilit	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount which shares have been encumbered) lized (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including	# #	@	*	4	@ @	-	-	-	726,025,000		-	I.A. I.A.	1	-	1				N.A. N.A.	-	-	400,000,0
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt inst i SIN of theinstrument iecurity Cover/Asset Cover falue of shares on the date of mount involved (against whe tatio of A / B ind use of money Sorrowed amount to be utilities	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount /hich shares have been encumbered) lized (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising	# #	@	*	4	@ @	-	-	-	726,025,000		-	I.A. I.A.	1	-	1				N.A. N.A.	-	-	400,000,0 2.8388
Name of the issuer : Details of the debt instrums Whether the debt instrums Credit Rating of the debt in ISIN of theinstrument Security Cover/ Asset Cover /alue of shares on the date of Amount involved (against wh Ratio of A / B End use of money	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount /hich shares have been encumbered) lized (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	# #	@	*	4	@ @	-	-	-	-		-	I.A. I.A.	1	-	1				N.A. N.A.	-	-	400,000,0
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument ecurity Cover/Asset Cover falue of shares on the date of mount involved (against wh tatio of A / B nd use of money forrowed amount to be utilit	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount which shares have been encumbered) lized (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	# #	@	*	4	@ @	-	-	-	-		-	I.A. I.A.	1	-	1				N.A. N.A.	-	-	400,000,0
Name of the issuer : Details of the debt instrume Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument ecurity Cover/Asset Cover falue of shares on the date of mount involved (against wh tatio of A / B nd use of money forrowed amount to be utilit	nent is listed on stock exchanges? nstrument r of event / agreement (A) (Amount which shares have been encumbered) lized (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	# #	@	*	4	@ @	-	-	-	-	-	- -	A	-	-	-	-			N.A. N.A.	-	-	400,000,0

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. \* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61
Date of creation/ Release of end		19.02.2021	23.03.2021	26.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021
Type of encumbrance (pledge, li undertaking etc. or any other co		Crea	ition of Pledge		Release of pledged shares	Creation	of Pledge	Release of pl	edged shares		Creation of Pledge			Release of Pledged sh	ares		Creation of Pl	edge
No. and % of shares	No. of shares :	3,900,000	200,000		- 1,000,000	3,000,000			- 1,200,000	1,100,000	2,100,000	1,100,000	- 500,000					
encumbered Specific Details about the encur	% of total share capital : mbrance	3.52%	0.18%	0.77%	-0.90%	2.71%	3.07%	-0.72%	-1.08%	0.99%	1.90%	0.99%	-0.45%	-0.16%	-0.08%	1.859	6 0.23%	0.37
Name of the entity in whose fav	vour shares encumbered (X)	Standard C	hartered Investm	nents & Loans (I	ndia) Ltd	Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited <sup>&amp;</sup>	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Catalyst Trustees	hip Limited <sup>&amp;</sup>	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited <sup>&amp;</sup>	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd
Whether the entity X is a schedu financial institution, NBFC or ho provide the nature of the busine	busing finance company? If No, less of the entity.	sing finance company? If No, Nature of Busi					No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking`	Yes	Yes	No Nature of Business: D		Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking`	Yes
Names of all other entities in the	e agreement						[Themisto Truste	ee Company Pvt Ltd	holds these shares		muza Consultants, Pledg e Trustee of Habil Khoral		a partner of Humuza Cons	sultants, Partnership Fi	irm]			
yes, provide details about the in rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument 3 Whether the debt instrument 4 Credit Rating of the debt instru 5 ISIN of theinstrument	er, certificate of deposit etc.? If rstrument, including credit t : is listed on stock exchanges?			Not Applicable			1. Wockhard Limited 2. Non- Convertible Debenture ('NCDs')     3. The NCDs are not listed 4. CARE BBB-; Stable     5.INE049B07048		Not Applicable		1. Wockhard 2. Non-Convertible De 3. The NCDs are 4. CARE BBB 5. INE0498	benture ('NCDs') not listed ; Stable		Not Applicable		Wockhard Limited     Non-Convertible     Debenture (NCDs')     The NCDs are not     listed     CARE BBB-; Stable     5. INE049B07063	ľ	Not Applicable
Security Cover/Asset Cover	() () () () () () () () () () () () () (	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750
Value of shares on the date of e in Rs. )	event / agreement (A) (Amount	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,740,410,000	458,800,000	/16,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,012,032,500	149,409,150	242,979,750
Amount involved (against which (B) (Amount in Rs. )	h shares have been encumbered)	700,000,000 * * N.A. 500,000,0 [Release of part of the Pledged			500,000,000	750,000,000	N.A. 200,000,000 [Release of part of the Pledged			500,000,000	250,000,000	[Relea	N.A. use of part of the Pledg	jed Shares]	500,000,000	@	*	
Ratio of A / B		2.728328571	*	*	N.A.	3.0378	2.328546667	7 N.A.		3.2857	2.60862	2.78872		N.A.		3.225265	5 @	*
End use of money Borrowed amount to be utilized for what purpose -	d (a)Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-					The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Irranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from				The amount of Rs. 75 c Company by issuance (1) has been utilised for capital requirements a The repayment sche months from the da	of NCDs (Tranche meeting working nd R&D purposes. dule is 24 to 36	-			The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been uitilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment		
	Any other reason (please specify)	The amount raised by		on Shares have dt Limited from		ded unsecured loan		been partially exte	d by creating Pledg ended unsecured lo ted from time to ti	an to Wockhardt		-			hares have been partially mited from time to time.	-	have been partial	d by creating Pledge on Share lly extended unsecured loan to imited from time to time.

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. \* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. \* The Shares were Pledged adongwith other collaterals for the loan from LIC Housing Finance Limited. & The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

For and on behalf Humuza Consultants. Themisto Trustee Company Private Limited as Trustee

the orane in al

Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai Date: 22-06-2021

