## **HUMUZA CONSULTANTS**

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone: 91-22-2653 4444. Fax: 91-22-2652 3905

28th May, 2021

**BSE Limited** 

Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001

**Scrip Code: 532300** 

**National Stock Exchange of India Limited** 

Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

**NSE Symbol: WOCKPHARMA** 

Dear Sirs,

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Please find enclosed herewith disclosure in accordance with Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 20,50,000 Nos. of Equity Shares held by us in Wockhardt Limited on 26<sup>th</sup> May, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7<sup>th</sup> August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 20,50,000 Nos. of Equity Shares (i.e. 1.85%), the percent of Pledged Shares now increased to 21.60%.

Kindly take the same on your records.

Thanking you,

For **Humuza Consultants** 

**Themisto Trustee Company Private Limited as Trustee** 

Dr. H. F. Khorakiwala Director of Trustee

Encl: As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

## Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited												
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) and	d National Stock	Exchange of I	ndia Limited (NS	SE)								
Date of reporting	28th May, 2021												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Themisto Trustee Com	pany Private Lir	mited <sup>#</sup>										
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)					oter holding already encumbered (2)  Details of events pertaining to encumbrance (3)							nt holding of shares ( <del>creation</del> lease [(2)-(3)] / on [(1)-(3)]]
	Number	% of total share capital	Number	% of total share capital	Type of event ( creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/-lien/-non- disposal- undertaking- /others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Themisto Trustee Company Private Limited <sup>#</sup>	60,495,957	54.61%	2,18,80,000 Nos. of Equity Shares	19.75%	Creation of Pledge	26/05/2021	Pledge	For the purpose of securing the Non-Convertible Debentures	20,50,000 Nos. of Equity Shares	1.85%	Catalyst Trusteeship Limited^	2,39,30,000 Nos. of Equity Shares	21.60%
Habil F Khorakiwala	459,451	0.41%		Nil			1	Nil	1		1		Nil
Murtaza Habil Khorakiwala	226,200	0.20%											
Huzaifa Habil Khorakiwala	216,000	0.19%											
Nafisa Habil Khorakiwala	2,640	0.00%											
Miqdad Huzaifa Khorakiwala	1,800	0.00%											
Themisto Trustee Company Private Limited <sup>®</sup>	4,400,000	3.97%											
Pasithee Trustee Company Private Limited <sup>®</sup>	1,500,000	1.35%											
Callirhoe Trustee Company Private Limited <sup>®</sup>	1,320,578	1.19%											
Ananke Trustee Company Private Limited <sup>®</sup>	1,472,716	1.33%											
Pasithee Trustee Company Private Limited <sup>\$</sup>	3,400,000	3.07%											
Ananke Trustee Company Private Limited <sup>\$</sup>	3,200,000	2.89%											
Callirhoe Trustee Company Private Limited <sup>\$</sup>	3,200,000	2.89%											

## Note:

- 1. #Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- 2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- 3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- 4. Promoters hold total 7,98,95,342 (72.12%) Equity Shares in Wockhardt Limited.
- 5. Promoters' have earlier created pledge on 2,18,80,000 No.of Equity Shares (19.75%) held by them in the Company. With the creation of Pledge on above mentioned 20,50,000 Nos. of Equity Shares (1.85%), the No.of Pledged Shares now increased to 2,39,30,000 No.of Equity Shares (21.60%).
- 6. ^ The shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")
- 7. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.

  8. All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited

Dr. H. F. Khorakiwala Director

thoració al

Place: Mumbai Date: 28th May, 2021

## Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Wockhardt Limited
BSE Limited (BSE)
National Stock Exchange of India Limited (NSE)
Humuza Consultants
No. of Shares held: 7,98,95,342 (72.12%)
% of total share capital : 72.12%
21.60%
No
Yes

Details of all the existing	g events/agreements pertaining t	o encumbrance	)																	
Encumbrance No.		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Date of creation/ Release of	of encumbrance	19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020
	dge, lien, negative lien, non-disposal ner covenant, transaction, condition are of encumbrance)				Creation of pled	ge			Release pf pledged Shares		•		Creation o	f Pledge				Release of pledged Share:	S	Creation of Pledge
No. and % of shares	No. of shares :	1,000,000	250,000	150,000	300,000	500,000	800,000	300,000	- 650,000	600,000	200,000	1,300,000	850,000	500,000	7,200,000	6,500,000	- 1,400,000	- 400,000	- 444,000	775,000
encumbered	% of total share capital :	0.90%	0.23%	0.14%	0.27%	0.45%	0.72%	0.27%	-0.59%	0.54%	0.18%	1.17%	0.77	% 0.45%	6.50%	5.87%	-1.26%	-0.36%	-0.40%	0.709
Specific Details about the e	encumbrance				•				•					-				•		
Name of the entity in whose	se favour shares encumbered (X)					Anand Rathi Gl	lobal Finance Ltd					Badja	ate Stock Broking Priva	te Limited	SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd)	Standard Chartered Investmets & Loans (India) Ltd		Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd
financial institution, NBFC o provide the nature of the bi	•					Y	'es					Nat	No. ture of Business: Stock	Broking`	No. Nature of Business: Trustee Company on behalf of LICHFC.`	Yes	Yes	Yes	No Nature of Business: Stock Broking	Yes
Names of all other entities i	in the agreement							[The sector Toron	O			Humuza Consultants			a Consultants, Partnership Fi	1				
viz. debenture, commercial yes, provide details about the rating. If Yes, 1 Name of the issuer: 2 Details of the debt instrum; 3 Whether the debt instrum; 4 Credit Rating of the debt is ISIN of theinstrument. Security Cover/ Asset Cove	ment is listed on stock exchanges? instrument er								Nc.	ot applicable										
	e of event / agreement (A) (Amount	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500
in Rs. ) Amount involved (against which shares have been encumbered) (B) (Amount in Rs. )		20,00,00,000				#			N.A. [Release of part of the Pledged Shares]		#	10,00,00,000	10,00,	00,000	3,500,000,000	50,00,00,000		N.A. Release of part of the Pledged S	Shares]	##
Ratio of A / B		0.26				#			-do-		#	3.73685		3.73	0.51^	3.2097	7	N.A.		#
End use of money	ilizad (a\Daraanal usa hu Drat				_	<del>                                     </del>			1		1			1					_	_
for what purpose -	ilized (a)Personal use by Promoters and PACs	-	-	-	-	-		-	-		-	-	-	-	-	-	-	-	-	
	(b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-	-	-	-	-	-		-	-					-	-		-	-	-
	Any other reason (please specify)							The amount rais	sed by creating Pled	dge on Shares ha	ve been partially in	nvested in Preferenc	ce Shares/ extended u	insecured loan to Wock	hardt Limited from time to ti	me.				

<sup>#</sup> Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38
Date of creation/ Release of e	encumbrance	12.03.2020	13.03.2020	17.03.2020	18.03.2020	19.03.2020	24.03.2020	24.03.2020	25.03.2020	08.04.2020	17.04.2020	04.05.2020	05.05.2020	0607.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020
Type of encumbrance (pledge	e, lien, negative lien, non-disposal				Creatio	n of Pledge					Release	of Pledged Shares				Rele	ease of pledged Sha			
No. and % of shares	No. of shares :	2,100,000	700,000	925,000	500,000	350,000	3,900,000	2,100,000	744,000	- 600,000	- 600,000		2,825,000	- 1,800,000	- 1,400,000				- 1,500,000	- 500,000
encumbered	% of total share capital:	1.90%	0.63%	0.84%	0.45%	0.32%	3.52%	1.90%	0.67%	-0.54%	-0.54%	-4.09%	-2.55%	-1.63%	-1.269	-1.269	% -1.26%	-0.43%	-1.35%	-0.45%
Specific Details about the end	ncumbrance																•			
Name of the entity in whose f	favour shares encumbered (X)	Standard Chartered	Badjate Stock Broking Private	Standard Chartered	Anand Rathi Global Finance Ltd	Badjate Stock	Standard Chartered	Anand Rathi Global Finance	Badjate St	tock Broking Priva	te Limited	Standard Chartered	Anand Rathi Glob	al Finance Ltd	Standard Chartered Investmets & Loans (India)	Badjate Stock Broking Private	Badjate Stock Broking Private	Anand Rathi Global Finance Ltd	Standard Chartered Investmets & Loans	Standard Chartered
		Investmets &	Limited	Investmets &	Global I marioo Eta	Limited	Investmets &	Ltd				Investmets &			Ltd	Limited	Limited		(India) Ltd	Investmets &
		Loans (India) Ltd		Loans (India) Ltd			Loans (India) Ltd					Loans (India) Ltd								Loans (India) Ltd
	eduled commercial bank, public	Yes	No	Yes	Yes	No.	Yes	Yes		No		Yes	Yes		Yes	No	No	Yes	Yes	Yes
	housing finance company? If No,		Nature of			Nature of			Nature o	of Business: Stock	Broking`	1 1				Nature of Business:	: Nature of			
provide the nature of the bus	siness of the entity.		Business:			Business: Stock						1 1				Stock Broking`	Business: Stock			
			Stock Broking`			Broking`											Broking`			
Names of all other entities in	the agreement											Humuza Consultants								
								[Themisto Trust	ee Company Pvt Lt	td holds these sha	res in Capacity as	the Trustee of Habi	l Khorakiwala Trust, bein	g a partner of Humuza	a Consultants, Partnership F	irm]				
	s relating to any debt instruments											Not Applicab	le							
	paper, certificate of deposit etc.? If	f																		
yes, provide details about the	e instrument, including credit																			
rating.																				
If Yes,																				
1 Name of the issuer :																				
2 Details of the debt instrume																				
	ent is listed on stock exchanges?																			
4 Credit Rating of the debt ins 5 ISIN of theinstrurnent	istrument																			
5 ISIN OF THEIRSTRUFNENT																				
Security Cover/ Asset Cover																				
	of event / agreement (A) (Amount	434,070,000	157,290,000	189,948,750	98,300,000	63,560,000	612,885,000		123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	425,040,000	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000
Amount involved (against whi	nich shares have been	*	@	*	#	@	*	#	@						N.A.					
Ratio of A / B		*	@	*	#	@	*	#	@						N.A.					
End use of money					ļ															
for what purpose -	zed (a)Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(b)For the benefit of listed	-	-	-	-	-	-	-	-	-	-	- 1	=	=	=	-	-	-	-	-
1	company			l			l		1	1	1	1 1				1			1	1
	Provide details including											1								
	amount, purpose of raising			l		1	l			1	1	1					1		1	1
	money by listed company,			1												1				1
	schedule for utilization of			l			l		1	1	1	1 1				1			1	1
	amount, repayment schedule			l		1	l			1	1	1					1		1	1
	etc						l	<u> </u>	L	<u> </u>	L				L					
	Any other reason (please							The amount rais	ed by creating Pled	dge on Shares hav	e been partially in	nvested in Preferenc	ce Shares/ extended uns	secured loan to Wock	hardt Limited from time to t	ime.				
I	specify)	1																		

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		30	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59
Date of creation/ Release of en	ncumhrance	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021	19.02.2021	23.03.2021	26.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021
	lien, negative lien, non-disposal	11.12.2020		ease of pledged S		13.01.2021	VJ.UZ.ZUZ I	Creation		20.03.2021	Release of		tion of Pledge		of pledged shares	10.03.2021	Creation of Pl			lease of Pledged sh		Creation of Pledge
	covenant, transaction, condition		Ken	ease of pleugeu.	Sildres			Creation	or Fleuge		pledged shares	Crea	ion of Fleuge	Release	ii pieugeu silaies		Creation of Fi	euge	Rei	lease of Fleugeu sit	iales	Creation of Fleuge
	£\	4 040 500	4.500	700.000	0.500.000	200.000	0.000.000		202 202	050.000				000.000	1 000 000	4 400 000	0.400.000	1 400 000	500.000	400.000	00.000	0.050.000
No. and % of shares	No. of shares :	- 1,318,500 -	- 1,500		- 2,500,000		2,200,000	3,900,000	200,000	850,000		.,,	-,			1,100,000		1,100,000				
encumbered	% of total share capital :	-1.19%	0.00%	-0.63%	-2.26%	-0.27%	1.99%	3.52%	0.18%	0.77%	-0.90%	2.71%	3.07%	-0.72%	-1.08%	0.99%	1.90%	0.99%	6 -0.45%	6 -0.16%	-0.08%	1.85%
Specific Details about the encu	umbrance																					
Name of the entity in whose fa	avour shares encumbered (X)	Anand Rathi Glob	nal Finance Ltd			Standa	ard Chartered Inves	tmets & Loans (Inc	dia) Ltd			Badjate Stock	Catalyst Trusteeship	Badjate Stock	Standard Chartered	Anand Rathi Global	Catalus	t Trusteeship Limited <sup>&amp;</sup>	Standard Chartered	Badjate Stock	Anand Rathi Global	Catalyst Trusteeship
Name of the criticy in whose to	ivodi silai es circumberea (x)								,			Broking Private	Limited <sup>&amp;</sup>	Broking Private	Investmets & Loans (India)	Finance Ltd#	Catalys	Trusteeship Limited	Investmets & Loans		Finance Ltd#	Limited <sup>&amp;</sup>
												Limited	Limitou	Limited	Ltd				(India) Ltd	Limited		Limitod
Whether the entity X is a sched	duled commercial bank, public	Yes	S				Ye	es				No	No	No	Yes	Yes		No	Yes	No	Yes	No
financial institution, NBFC or ho	ousing finance company? If No,											Nature of	Nature of Business:	Nature of Business:			Nature of Bu	siness: Debenture Trustee		Nature of		Nature of Business:
provide the nature of the busin	ness of the entity.											Business: Stock	Debenture Trustee	Stock Broking						Business: Stock		Debenture Trustee
												Broking`								Broking`		
												1										
Names of all other entities in the	he agreement												Humuza Consultants									
									[Themisto	Trustee Company	y Pvt Ltd holds the	ese shares in Capac	ity as the Trustee of Habi	Khorakiwala Trust, be	eing a partner of Humuza Con	sultants, Partnership F	irm]					
Whether the encumbrance is re	relating to any debt instruments						Not Applicable						1. Wockhard Limited		Not Applicable		1. V	Vockhard Limited		Not Applicable		1. Wockhard Limited
viz. debenture, commercial pag													2. Non-Convertible		• •		2. Non-Conv	ertible Debenture ('NCDs')		• •		2. Non-Convertible
yes, provide details about the i	instrument, including credit												Debenture ('NCDs')				3. The	NCDs are not listed				Debenture ('NCDs')
rating.													3. The NCDs are not				4.0	ARE BBB-; Stable				3. The NCDs are not
If Yes,													listed	I				.INE049B07055	1			listed
1 Name of the issuer :													4. CARE BBB-; Stable	I			l -		1			4. CARE BBB-; Stable
2 Details of the debt instrumen	nt:												5.INE049B07048									5. INE049B07063
3 Whether the debt instrument	it is listed on stock exchanges?																					
4 Credit Rating of the debt inst																						
5 ISIN of theinstrurnent	arriorit.																					
3 ISHA OF THEIRIST GITTER																						
C																	l					
Security Cover/ Asset Cover	quant / agracoment (A) /A	(02 0E1 1E0 I	7/2 075	25/ 475 000	1 2// 275 000	150.015.000	1 125 520 000	1 000 020 020	00 / 10 000	242 EEO 000	475 250 000	1 510 000 000	174/410.000	4E0 000 000	71/ 000 000	/F7.140.000	1 204 210 000	/07 400 000	210 725 000	124 210 222	(2.100.000	1/12/22500
Value of shares on the date of	event / agreement (A) (Amount	682,851,150	763,875	356,475,000	1,366,375,000	159,915,000	1,135,530,000	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500
	event / agreement (A) (Amount	682,851,150	763,875	356,475,000	1,366,375,000	159,915,000	1,135,530,000	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500
Value of shares on the date of oin Rs. )	•	682,851,150	763,875	356,475,000 N.A.	1,366,375,000	159,915,000	1,135,530,000	1,909,830,000	88,610,000	342,550,000	475,250,000 N.A.	1,518,900,000	1,746,410,000	458,800,000	716,880,000 N.A.	657,140,000	1,304,310,000	697,180,000		124,218,000 N.A.	62,109,000	1,612,632,500
Value of shares on the date of on Rs. )  Amount involved (against which	ch shares have been	682,851,150		N.A.		159,915,000		, ,	88,610,000	342,550,000	N.A.				N.A.		,,			N.A.		
Value of shares on the date of oin Rs. )	ch shares have been	682,851,150				159,915,000		, ,	88,610,000	342,550,000	N.A. [Release of part						,,					
Value of shares on the date of of in Rs. )  Amount involved (against whice encumbered) (B) (Amount in Rs.	ch shares have been	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000		N.A. t of the Pledged Shares]	200,000,000	500,000,000	250,000,000	[Release	N.A.		500,000,000
Value of shares on the date of on Rs. )  Amount involved (against which	ch shares have been	682,851,150		N.A.		159,915,000		, ,	88,610,000	342,550,000	N.A. [Release of part		750,000,000		N.A.		,,	250,000,000	[Release	N.A.		500,000,000
Value of shares on the date of (in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Rs.)  Ratio of A / B	ch shares have been	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000		N.A. t of the Pledged Shares]	200,000,000	500,000,000	250,000,000	[Release	N.A.		500,000,000
Value of shares on the date of of in Rs. )  Amount involved (against whice encumbered) (B) (Amount in Rs.)  Ratio of A / B  End use of money	ch shares have been	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	88,610,000 *	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000		N.A. t of the Pledged Shares]	200,000,000	500,000,000	250,000,000	[Release	N.A.		
Value of shares on the date of of in Rs. )  Amount involved (against whice encumbered) (B) (Amount in Rs.)  Ratio of A / B  End use of money	ch shares have been (s. )	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	88,610,000 *	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000		N.A. t of the Pledged Shares]	200,000,000	500,000,000	250,000,000	[Release	N.A.		500,000,000
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (s. )	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000		N.A. t of the Pledged Shares]	200,000,000	2.60862	250,000,000	[Release	N.A.		500,000,000
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (s. )  Id (a)Personal use by Promoters and PACs	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	88,610,000	342,550,000 * *	N.A. [Release of part of the Pledged	500,000,000	750,000,000 2.328546667		N.A. t of the Pledged Shares]	200,000,000	2.60862	250,000,000	[Release	N.A.		500,000,000 3.225265
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (s. )  Id (a)Personal use by Promoters and PACs (b)For the benefit of listed company	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	*	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  2.328546667  The amount of Rs. 75 crore raised by the		N.A. t of the Pledged Shares]	200,000,000	2.60862  The amount of Company by Issu	250,000,000  2.78872	[Release	N.A.		3.225265 The amount of Rs. 50 crore raised by the
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (s. )  Id (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of		N.A. t of the Pledged Shares]	200,000,000	500,000,000  2.60862  The amount c Company by issue the open utilised	250,000,000  2.78872  -  of Rs. 75 crore raised by the  uance of NCDs (Tranche II) has  for meeting working capital	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by issuance of
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	d (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	*	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has		N.A. t of the Pledged Shares]	200,000,000	2.60862  The amount of Company by issue been utilised requiremen	250,000,000  2.78872  -  of Rs. 75 crore raised by the bance of NCDs (Tranche II) has for meeting working capital ts and R&D purposes. The	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (s. )  (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	*	342,550,000 * *	N.A. [Release of part of the Pledged	500,000,000	750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for		N.A. t of the Pledged Shares]	200,000,000	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (a) Personal use by Promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital		N.A. t of the Pledged Shares]	200,000,000	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872  -  of Rs. 75 crore raised by the bance of NCDs (Tranche II) has for meeting working capital ts and R&D purposes. The	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by Issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (s. )  (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	*	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D		N.A. t of the Pledged Shares]	200,000,000	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by Issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (a) Personal use by Promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	*	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The		N.A. t of the Pledged Shares]	200,000,000	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (a) Personal use by Promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is		N.A. t of the Pledged Shares]	200,000,000	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by Issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (a) Personal use by Promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	*	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from		N.A. t of the Pledged Shares]	200,000,000	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (a) Personal use by Promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is		N.A. t of the Pledged Shares]	200,000,000	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by Issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (a) Personal use by Promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from		N.A. t of the Pledged Shares]	200,000,000	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (a) Personal use by Promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	*	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from		N.A. t of the Pledged Shares]	200,000,000	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (a) Personal use by Promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. of part of the Plea		159,915,000	400,000,000	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from		N.A. t of the Pledged Shares]	200,000,000	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (a) Personal use by Promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. of part of the Plea			400,000,000	700,000,000	*	342,550,000	N.A. [Release of part of the Pledged	500,000,000	750,000,000  750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from		N.A. t of the Pledged Shares]	200,000,000	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872	[Release	N.A.		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (a) Personal use by Promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150	[Release c	N.A. of part of the Plea		-	2.838825	700,000,000		-	N.A. [Release of part of the Pledged N.A.	500,000,000	750,000,000  750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from	[Release of pari	N.A. t of the Pledged Shares]	3.2857	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872	[Release	N.A. of part of the Pledg		500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from
Value of shares on the date of of in Rs.)  Amount involved (against whice encumbered) (B) (Amount in Reference of A / B  End use of money Borrowed amount to be utilized	ch shares have been (s. )  Id (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	682,851,150	[Release c	N.A. of part of the Plea	dged Shares]	-	2.838825	700,000,000		-	N.A. [Release of part of the Pledged N.A.	500,000,000	750,000,000  750,000,000  2.328546667  The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from	[Release of part	N.A. of the Pledged Shares]  N.A.	200,000,000  3.2857  s have been partially	500,000,000  2.60862  The amount of Company by issue been utilised requiremen repayment sche	250,000,000  2.78872	[Release   2 N.A	N A. of part of the Pledg	ed Shares]	500,000,000  3.225265  The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

For and on behalf Humuza Consultants.
Themisto Trustee Company Private Limited as Trustee thoració al

Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai Date: 28-05-2021