

HUMUZA CONSULTANTS

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051
Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

3rd June, 2021

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 <u>NSE Symbol: WOCKPHARMA</u>
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Dear Sirs,

Sub: Revised disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

This is with reference to your email dated 28th May, 2021 advising us to amend the disclosures submitted under Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on 29th April, 2021 pertaining to creation of pledge on 34,00,000 Nos. of Equity Shares held by us in Wockhardt Limited.

In view of the same, we are enclosing herewith the revised disclosures after making necessary changes as advised by you.

Kindly take the same on your records.

Thanking you,

For **Humuza Consultants**
Themisto Trustee Company Private Limited as Trustee



Dr. H. F. Khorakiwala
Director of Trustee

Encl : As above

CC: Wockhardt Limited
D-4, MIDC, Chikalhana,
Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited												
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)												
Date of reporting	3rd June, 2021												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Themisto Trustee Company Private Limited [#]												
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation- [(2)-(3)] / release [(2)-(3)] / invocation [(1)-(3)])	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non-disposal-undertaking- /others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Themisto Trustee Company Private Limited [#]	60,495,957	54.61%	1,69,50,000 Nos. of Equity Shares	15.30%	Creation of Pledge	27/04/2021	Pledge	For the purpose of securing Non-Convertible Debentures	34,00,000 Nos. of Equity Shares	3.07%	Catalyst Trusteeship Limited (Debenture Trustee) Centrum Credit Opportunities Trust (Lender) [^]	2,03,50,000 Nos. of Equity Shares	18.37%
Habil F Khorakiwala	459,451	0.41%	Nil		Nil							Nil	
Murtaza Habil Khorakiwala	226,200	0.20%											
Huzaifa Habil Khorakiwala	216,000	0.19%											
Nafisa Habil Khorakiwala	2,640	0.00%											
Miqdad Huzaifa Khorakiwala	1,800	0.00%											
Themisto Trustee Company Private Limited [@]	4,400,000	3.97%											
Pasithe Trustee Company Private Limited [@]	1,500,000	1.35%											
Callirhoe Trustee Company Private Limited [@]	1,320,578	1.19%											
Ananke Trustee Company Private Limited [@]	1,472,716	1.33%											
Pasithe Trustee Company Private Limited ^{\$}	3,400,000	3.07%											
Ananke Trustee Company Private Limited ^{\$}	3,200,000	2.89%											
Callirhoe Trustee Company Private Limited ^{\$}	3,200,000	2.89%											

Note:

- [#]Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- [@] Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- ^{\$} Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- Promoters hold total 7,98,95,342 (72.12%) Equity Shares in Wockhardt Limited.
- Promoters' have earlier created pledge on 1,69,50,000 No.of Equity Shares (15.30%) held by them in the Company. With the creation of Pledge on above mentioned 34,00,000 Nos. of Equity Shares (3.07%), the No.of Pledged Shares now increased to 2,03,50,000 No.of Equity Shares (18.37%).
- [^]The shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee)" to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")
- As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmou Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.
- All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited



Dr. H. F. Khorakiwala
Director

Place: Mumbai

Date: 3rd June, 2021