HUMUZA CONSULTANTS

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone: 91-22-2653 4444. Fax: 91-22-2652 3905

3rd June, 2021

BSE Limited

Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001

Scrip Code: 532300

National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Symbol: WOCKPHARMA

Dear Sirs,

Sub: Revised disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

This is with reference to your email dated 28th May, 2021 advising us to amend the disclosures submitted under Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on 18th May, 2021 pertaining to creation of pledge on 11,00,000 Nos. of Equity Shares held by us in Wockhardt Limited.

In view of the same, we are enclosing herewith the revised disclosures after making necessary changes as advised by you.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants

Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala Director of Trustee

Encl: As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited												
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) an	d National Stocl	c Exchange of	India Limited (N	SE)								
Date of reporting	3rd June, 2021												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Themisto Trustee Com	pany Private Li	mited [#]										
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding i company			olding already nbered (2)			Details of eve	ents pertaining to en	cumbrance (3)			encumbered [(2)+(3)] / re	nt holding of shares {ereation- elease [(2)-(3)] / on [(1)-(3)]]
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation/ release/-invocation of encumbrance	Type of encumbrance (pledge/ lien/ non- disposal- undertaking- /others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Themisto Trustee Company Private Limited [#]	60,495,957	54.61%	2,15,50,000 Nos. of Equity Shares	19.45%	Creation of Pledge	14/05/2021	Pledge	For the purpose of securing the Non-Convertible Debentures	11,00,000 Nos. of Equity Shares	0.99%	Catalyst Trusteeship Limited (Debenture Trustee) Centrum Credit Opportunities Trust (Lender)^	2,26,50,000 Nos. of Equity Shares	20.45%
Habil F Khorakiwala	459,451	0.41%		Nil				Nil					Nil
Murtaza Habil Khorakiwala	226,200	0.20%											
Huzaifa Habil Khorakiwala	216,000	0.19%											
Nafisa Habil Khorakiwala	2,640	0.00%											
Miqdad Huzaifa Khorakiwala	1,800	0.00%											
Themisto Trustee Company Private Limited®	4,400,000	3.97%											
Pasithee Trustee Company Private Limited [®]	1,500,000	1.35%											
Callirhoe Trustee Company Private Limited®	1,320,578	1.19%											
Ananke Trustee Company Private Limited®	1,472,716	1.33%											
Pasithee Trustee Company Private Limited ^{\$}	3,400,000	3.07%											
Ananke Trustee Company Private Limited ^{\$}	3,200,000	2.89%											
Callirhoe Trustee Company Private Limited ^{\$}	3,200,000	2.89%											
	•				•								

Note

- 1. #Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- 2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- 3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- 4. Promoters hold total 7,98,95,342 (72.12%) Equity Shares in Wockhardt Limited.
- 5. Promoters' have earlier created pledge on 2,15,50,000 No. of Equity Shares (19.45%) held by them in the Company. With the creation of Pledge on above mentioned 11,00,000 Nos. of Equity Shares (0.99%), the No. of Pledged Shares now increased to 2,26,50,000 No. of Equity Shares (20.45%).
- 6. ^The shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")
- 7. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.
- 8. All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited

Dr. H. F. Khorakiwala

Place: Mumbai Date: 3rd June, 2021

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)
the company are listed	National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants
Total promoter shareholding in the listed company	No. of Shares held: 7,98,95,342 (72.12%)
	% of total share capital : 72.12%
Encumbered shares as a % of promoter shareholding	20.45%
Whether encumbered share is 50% or more of promoter	No
shareholding	
Whether encumbered share is 20% or more of total share	Yes
capital	

Encumbrance No.		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Date of creation/ Release	of encumbrance	19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020
	dge, lien, negative lien, non-disposal her covenant, transaction, condition ure of encumbrance)				Creation of pled	ge			Release pf pledged Shares				Creation of P	Pledge				Release of pledged Shares		Creation of Pledge
No. and % of shares	No. of shares :	1,000,000	250,000	150,000	300,000	500,000	800,000	300,000	- 650,000	600,000		1,300,000	850,000	500,000	7,200,000	6,500,000	- 1,400,000	- 400,000	- 444,000	775,00
encumbered	% of total share capital :	0.90%	0.23%	0.14%	0.27%	0.45%	0.72%	0.27%	-0.59%	0.549	0.18%	1.17%	0.77%	0.45%	6.50%	5.87%	-1.26%	-0.36%	-0.40%	0.70
Specific Details about the	encumbrance																			
Name of the entity in who	se favour shares encumbered (X)					Anand Rathi G	lobal Finance Ltd					Bad	jate Stock Broking Private I	Limited	SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd)	Standard Chartered Investmets & Loans (India) Ltd	Standard Chartered Investmets & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance L
	cheduled commercial bank, public or housing finance company? If No, business of the entity.					,	Yes					Na	No. ture of Business: Stock Bro	bking`	No. Nature of Business: Trustee Company on behalf of LICHFC.	Yes	Yes	Yes	No Nature of Business: Stock Broking`	Yes
Names of all other entities	in the agreement							[Thomisto Tru	estas Campany Dut	I td holds those s		Humuza Consultant		a portpor of Humuro	Consultants, Partnership Firm	2			•	· I
viz. debenture, commercia yes, provide details about rating. If Yes, 1 Name of the issuer: 2 Details of the debt instru 3 Whether the debt instru 4 Credit Rating of the debt 5 ISIN of theinstrurnent	ment is listed on stock exchanges? Linstrument									t applicable							494,060,000			
in Rs.)	e of event / agreement (A) (Amount	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,50
Amount involved (against (B) (Amount in Rs.)	which shares have been encumbered)	20,00,00,000				#			N.A. [Release of part of the Pledged Shares]		44:	10,00,00,000	10,00,00	,000	3,500,000,000	50,00,00,000		N.A. Release of part of the Pledged S	hares]	#
Ratio of A / B		0.26				#			-do-		#	3.73685		3.73	0.51^	3.2097		N.A.		#
End use of money	tilized (a)Personal use by Promoters																			
for what purpose -	and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	(b)For the benefit of listed company Provide details including amount, purpose of raising	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-	-

[#] Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38
Date of creation/ Release o	of oncumbranco	12.03.2020	13.03.2020	17.03.2020	18.03.2020	19.03.2020	24.03.2020	24.03.2020	25.03.2020	08.04.2020	17.04.2020	04.05.2020	05.05.2020	0607.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020
	dge, lien, negative lien, non-disposal	12.03.2020	13.03.2020	17.03.2020		n of Pledae	24.03.2020	24.03.2020	23.03.2020	00.04.2020		of Pledged Shares	05.05.2020	0007.2020	03.00.2020		ase of pledged Sha		01.12.2020	00.12.2020
No. and % of shares	No. of shares :	2,100,000	700,000	925,000	500,000		3,900,000	2,100,000	744,000	- 600,000	- 600,000		- 2,825,000	- 1,800,000	- 1.400.000	1.400.000	- 1,400,000		- 1,500,000	- 500,000
encumbered	% of total share capital :	1.90%	0.63%	0.84%	0.45%		3,700,000	1.90%	0.67%	-0.54%	-0.549		-2.55%	-1.63%	-1.26%		-1.26%			
Specific Details about the		1.7076	0.03%	0.6476	0.43%	0.32/6	3.32/0	1.70%	0.07 %	-0.5470	-0.347	-4.07/0	-2.33%	-1.03/0	-1.20%	-1.20%	-1.20%	-0.4376	-1.33//	-0.4376
Name of the entity in whos	se favour shares encumbered (X)	Standard Chartered Investmets & Loans (India) Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investmets & Loans (India)	Anand Rathi Globa Finance Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investmets & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate St	tock Broking Private	e Limited	Standard Chartered Investmets & Loans (India) Ltd	Anand Rathi Glob	bal Finance Ltd	Standard Chartered Investmets & Loans (India) Ltd	Badjate Stock Broking Private Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd	Standard Chartered Investmets & Loans (India) Ltd	Standard Chartered Investmets & Loans (India) Ltd
	cheduled commercial bank, public or housing finance company? If No, nusiness of the entity.	Yes	No Nature of Business: Stock Broking	Yes	Yes	No. Nature of Business: Stock Broking`	Yes	Yes	Nature o	No of Business: Stock B	Broking`	Yes	Yes	S	Yes	No Nature of Business: Stock Broking	No Nature of Business: Stock Broking`	Yes	Yes	Yes
Names of all other entities	in the agreement		2.30K BI OKING			D. O						Humuza Consultan	its Pledanr			<u> </u>	Droming	1	1	·
ivanies of all other criticis	in the agreement							[Themisto Trus	stee Company Pvt L	td holds these sha				ng a partner of Humuza	Consultants, Partnership Firr	n]				
Whether the encumbrance	is relating to any debt instruments											Not Applica	able							
yes, provide details about t rating. If Yes, 1 Name of the issuer : 2 Details of the debt instru 3 Whether the debt instrur 4 Credit Rating of the debt 5 ISIN of theinstrurnent	ment is listed on stock exchanges? instrument																			
Security Cover/ Asset Cove	e of event / agreement (A) (Amount	434.070.000	157,290,000	189.948.750	98.300.000	63.560.000	612.885.000	330,015,000	123,541,200	132,780,000	1/2 540 000	1,185,097,500	726,025,000	496.890.000	425,040,000	413.910.000	550,620,000	216,912,000	694.125.000	243,275,000
	e or event / agreement (A) (Amount which shares have been encumbered)	434,070,000	157,290,000 @	189,948,750	98,300,000 #	63,560,000 @	612,885,000	330,015,000	0 0	132,780,000	102,540,000	1,185,097,500	/20,025,000	490,890,000	425,040,000 N.A.	413,910,000	330,020,000	210,912,000	094,125,000	243,275,000
Ratio of A / B	which shales have been encumbered)	*	@	*	#	@	*	#	@						N.A.					
End use of money	1	+	w w		#	w w		#	۳	 		1	I	1	IV.A.	1	1	T		
Borrowed amount to be uti for what purpose -	ilized (a)Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-	-	-	-	-	-	-	-		-	-		-	-	-	-	-	-	-
	Any other reason (please specify)							The amount ra	ised by creating Ple	edge on Shares hav	e been partially	invested in Preferer	nce Shares/ extended uns	secured loan to Wockh	ardt Limited from time to tim	e.				

[#] Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

		39	40	41	40	42	44	45	1 4/	47	40	49	50	51	52	53	E4	FF
Encumbrance No. Date of creation/ Release of er	ncumbrance	11.12.2020	40 18.12.2020	41 18.12.2020	42 31.12.2020	43 15.01.2021	44 03.02.2021	45 19.02.2021	46 23.03.2021	47 26.03.2021	48 09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	54 11.05.2021	55 14.05.2021
	, lien, negative lien, non-disposal	11.12.2020		ase of pledged St		13.01.2021	03.02.2021	Creation		20.03.2021	Release of		tion of Pledge		of pledged shares	10.03.2021	Creation of Pledge	17.00.2021
undertaking etc. or any other of	covenant, transaction, condition										pledged shares							
No. and % of shares	No. of shares :	- 1,318,500	- 1,500	- 700,000 -	2,500,000 -	300,000	2,200,000	3,900,000	200,000	850,000	1000000			- 800,000	- 1,200,000	1,100,000	2,100,000	1,100,000
encumbered	% of total share capital :	-1.19%	0.00%	-0.63%	-2.26%	-0.27%	1.99%	3.52%	0.18%	0.77%	-0.90%	6 2.71%	3.07%	-0.72%	-1.08%	0.99%	1.90%	0.99%
Specific Details about the enc	cumbrance																	
Name of the entity in whose fa	avour shares encumbered (X)	Anand Rathi Glob	hal Finance Ltd			Standa	ard Chartered Invest	tmets & Loans (Inc	dia) Ltd			Badjate Stock	Catalyst Trusteeship	Badjate Stock	Standard Chartered	Anand Rathi Global	Catalyst Trusteeship Limit	ited (Debenture Trustee)
I will of the criticy in whose is	avour shares encumbered (x)					-			,			Broking Private	Limited (Debenture	Broking Private	Investmets & Loans (India)	Finance Ltd#	Centrum Credit Opport	
												Limited	Trustee)	Limited	Ltd			
													Centrum Credit Opportunities Trust					
Whother the entity V is a school	duled commercial bank, public	Yes					Ye	ie.				No	No	No	Yes	Yes	No	0
	housing finance company? If No,	163	,				16	:3				Nature of	Nature of Business:	Nature of Business:	162	163	Nature of Business: I	-
provide the nature of the busin												Business: Stock	Debenture Trustee	Stock Broking			Tractar o or Basimossi t	Dobomaro mastoo
												Broking`						
Names of all other entities in t	the agreement			_							ımuza Consultants							
								e Company Pvt Ltd	d holds these shares	in Capacity as th	ne Trustee of Habil	l Khorakiwala Trust	, being a partner of Humu	za Consultants, Partner				
	relating to any debt instruments						Not Applicable						Wockhard Limited		Not Applicable		1. Wockhar	
	aper, certificate of deposit etc.? If												2. Non-Convertible				2. Non-Convertible D	
yes, provide details about the	instrument, including credit												Debenture ('NCDs')				3. The NCDs a	
rating.													3. The NCDs are not				4. CARE BBI	
If Yes, 1 Name of the issuer :													listed 4. CARE BBB-; Stable				5.INE049I	/BU/U55
2 Details of the debt instrumer	nt ·												5.INE049B07048					
	nt is listed on stock exchanges?												3.IIVE047B07040					
4 Credit Rating of the debt inst																		
5 ISIN of theinstrurnent																		
Security Cover/ Asset Cover																		
Security Cover/ Asset Cover Value of shares on the date of	f event / agreement (A) (Amount	682,851,150	763,875	356,475,000	1,366,375,000	159,915,000	1,135,530,000	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000
	f event / agreement (A) (Amount	682,851,150	763,875	356,475,000	1,366,375,000	159,915,000	1,135,530,000	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000
Value of shares on the date of in Rs.)	•	682,851,150	763,875		1,366,375,000	159,915,000			88,610,000	342,550,000				458,800,000				
Value of shares on the date of in Rs.) Amount involved (against which	event / agreement (A) (Amount ch shares have been encumbered)	682,851,150		N.A.		159,915,000	1,135,530,000	1,909,830,000	88,610,000	342,550,000	N.A.	1,518,900,000			N.A.	657,140,000	1,304,310,000	697,180,000 250,000,000
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.)	•	682,851,150		N.A. f part of the Pledo		159,915,000	500,000,000	700,000,000	88,610,000	342,550,000	N.A. [Release of part	500,000,000	750,000,000		N.A. of the Pledged Shares]	200,000,000	500,000,000	250,000,000
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B	•	682,851,150		N.A.		159,915,000			88,610,000 *	342,550,000	N.A.		750,000,000		N.A.			
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money	ch shares have been encumbered)	682,851,150		N.A. f part of the Pledo		159,915,000	500,000,000	700,000,000	88,610,000 *	342,550,000 *	N.A. [Release of part	500,000,000	750,000,000		N.A. of the Pledged Shares]	200,000,000	500,000,000	250,000,000
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered)	682,851,150		N.A. f part of the Pledo			500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000	250,000,000
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money	ch shares have been encumbered) ded (a)Personal use by Promoters	682,851,150		N.A. f part of the Pledo			500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000	250,000,000 2.78872
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 3 2.328546667	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000 2.60862	250,000,000 2.78872 - 5 crore raised by the
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 3 2.328546661 - The amount of Rs. 75	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000 2.60862 - The amount of Rs. 75	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 3 2.328546661 - The amount of Rs. 75 crore raised by the	[Release of part	N.A. of the Pledged Shares]	200,000,000	2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has veiting working capital R&D purposes. The
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000 2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R repayment schedule is 2	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has veiting working capital R&D purposes. The
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital	[Release of part	N.A. of the Pledged Shares]	200,000,000	2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has veiting working capital R&D purposes. The
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 3 2.328546661 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilized for meeting working capital requirements and R&D	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000 2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R repayment schedule is 2	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has veiting working capital R&D purposes. The
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000 2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R repayment schedule is 2	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has betting working capital R&D purposes. The
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000 2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R repayment schedule is 2	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has veiting working capital R&D purposes. The
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000 2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R repayment schedule is 2	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has veiting working capital R&D purposes. The
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000 2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R repayment schedule is 2	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has veiting working capital R&D purposes. The
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000 2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R repayment schedule is 2	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has betting working capital R&D purposes. The
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000 2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R repayment schedule is 2	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has betting working capital R&D purposes. The
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150		N.A. f part of the Pledo		-	500,000,000	700,000,000	*	*	N.A. [Release of part	500,000,000	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from	[Release of part	N.A. of the Pledged Shares]	200,000,000	500,000,000 2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R repayment schedule is 2	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has veiting working capital R&D purposes. The
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	682,851,150	[Release of	N.A. f part of the Pleds N.A	ged Shares]	-	500,000,000	700,000,000	-	*	N.A. [Release of part N.A.	500,000,000	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	[Release of part	N.A. of the Pledged Shares] N.A.	200,000,000	500,000,000 2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R repayment schedule is 2	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has veiting working capital R&D purposes. The
Value of shares on the date of in Rs.) Amount involved (against whice (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized	ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	682,851,150	[Release of	N.A. f part of the Pleds N.A		-	500,000,000	700,000,000	-	*	N.A. [Release of part N.A.	500,000,000	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from	[Release of part	N.A. of the Pledged Shares]	200,000,000 3.2857	500,000,000 2.60862 The amount of Rs. 75 Company by issuance of been utilised for mee requirements and R repayment schedule is 2	250,000,000 2.78872 5 crore raised by the f NCDs (Tranche II) has veiting working capital R&D purposes. The

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

For and on behalf Humuza Consultants. Themisto Trustee Company Private Limited as Trustee

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Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai Date: 03-06-2021