

## HUMUZA CONSULTANTS

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051  
Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

28<sup>th</sup> June, 2021

<b>BSE Limited</b> Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001  <b><u>Scrip Code: 532300</u></b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051  <b><u>NSE Symbol: WOCKPHARMA</u></b>
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Dear Sirs,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.**

Please find enclosed disclosure under Regulation 29(2) of the SAST Regulations in relation to sale of 1.90 % equity shares by the promoter entities though sale not exceeding 2% of total shareholding or voting rights in the Company.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants  
Themisto Trustee Company Private Limited as Trustee



**Dr. H. F. Khorakiwala**  
Director of Trustee

Encl : As above

CC: Wockhardt Limited  
D-4, MIDC, Chikalthana,  
Aurangabad - 431006

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Wockhardt Limited		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	<p><b><u>Name of the Seller Entities</u></b>  <b>Promoters' Trust *</b>  Themisto Trustee Company Private Limited  Ananke Trustee Company Private Limited  Callirhoe Trustee Company Private Limited  Pasithee Trustee Company Private Limited  <b>Promoters' Firm ^</b>  Themisto Trustee Company Private Limited  <b><u>Names of Promoters/ PAC</u></b></p>		
	1	Dr. Habil Khorakiwala	
	2	Dr. Huzaifa Khorakiwala	
	3	Dr. Murtaza Khorakiwala	
	4	Ms. Zahabiya Khorakiwala	
	5	Ms. Nafisa Khorakiwala	
	6	Mr. Miqdad Khorakiwala	
	7	Dartmour Holdings Private Limited	
	8	Palanpur Holdings and Investments Private Limited	
	9	Khorakiwala Holdings and Investments Pvt. Ltd. ('KHIPL')	
	10	Humuza Consultants	
	11	Amalthea Consultants	
	12	Lysithea Consultants	
	13	HNZ Consultants	
	14	Habil Khorakiwala Trust	
	15	Amalthea Discretionary Trust	
	16	Lysithea Discretionary Trust	
	17	HNZ Discretionary Trust	
	18	Themisto Trustee Company Private Limited	
	19	Ananke Trustee Company Private Limited	
	20	Callirhoe Trustee Company Private Limited	
	21	Pasithee Trustee Company Private Limited	
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights			
<b>Partnership Firm ^</b>			
—Themisto Trustee Company Private Limited	60,495,957	54.61	54.61
—Ananke Trustee Company Private Limited	3,200,000	2.89	2.89
—Callirhoe Trustee Company Private Limited	3,200,000	2.89	2.89
—Pasithee Trustee Company Private Limited	3,400,000	3.07	3.07
<b>Promoters' Trust *</b>			
—Themisto Trustee Company Private Limited	4,400,000	3.97	3.97
—Ananke Trustee Company Private Limited	1,472,716	1.33	1.33
—Callirhoe Trustee Company Private Limited	1,320,578	1.19	1.19
—Pasithee Trustee Company Private Limited	1,500,000	1.35	1.35
<b>Other Promoters and Member of Promoter Group#</b>			
—Dr. Habil F. Khorakiwala	459,451	0.41	0.41

—Dr. Huzaifa H. Khorakiwala	216,000	0.19	0.19
—Dr. Murtaza H. Khorakiwala	226,200	0.20	0.20
—Mrs. Nafisa H. Khorakiwala	2,640	0.00	0.00
—Mr. Miqdad H. Khorakiwala	1,800	0.00	0.00
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
<b>Partnership Firm \$</b>			
—Themisto Trustee Company Private Limited	24,588,000	22.20	22.20
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>a) Total (a+b+c+d)</b>	<b>79,895,342</b>	<b>72.12</b>	<b>72.12</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
<b>Promoters' Firm^</b>			
— Themisto Trustee Company Private Limited	- 500,000	- 0.45	- 0.45
<b>Promoters' Trust *</b>			
— Pasithee Trustee Company Private Limited	- 500,000	- 0.45	- 0.45
— Ananke Trustee Company Private Limited	- 500,000	- 0.45	- 0.45
— Callirhoe Trustee Company Private Limited	- 500,000	- 0.45	- 0.45
— Themisto Trustee Company Private Limited	- 100,000	- 0.09	- 0.09
<b>Total</b>	<b>- 2,100,000</b>	<b>- 1.90</b>	<b>- 1.90</b>
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
<b>e) Total (a+b+c+/-d)</b>	<b>-2,100,000</b>	<b>- 1.90</b>	<b>- 1.90</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
<b>Partnership Firm ^</b>			
—Themisto Trustee Company Private Limited	59,995,957	54.16	54.16
—Ananke Trustee Company Private Limited	3,200,000	2.89	2.89
—Callirhoe Trustee Company Private Limited	3,200,000	2.89	2.89
—Pasithee Trustee Company Private Limited	3,400,000	3.07	3.07
<b>Promoters' Trust *</b>			
—Themisto Trustee Company Private Limited	4,300,000	3.88	3.88
—Ananke Trustee Company Private Limited	972,716	0.88	0.88
—Callirhoe Trustee Company Private Limited	820,578	0.74	0.74
—Pasithee Trustee Company Private Limited	1,000,000	0.90	0.90
<b>Other Promoters and Member of Promoter Group#</b>			
—Dr. Habil F. Khorakiwala	459,451	0.41	0.41
—Dr. Huzaifa H. Khorakiwala	216,000	0.19	0.19
—Dr. Murtaza H. Khorakiwala	226,200	0.20	0.20
—Mrs. Nafisa H. Khorakiwala	2,640	0.00	0.00
—Mr. Miqdad H. Khorakiwala	1,800	0.00	0.00
b) Shares encumbered with the acquirer			
<b>Partnership Firm \$</b>			
—Themisto Trustee Company Private Limited	24,588,000	22.20	22.20
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil

<b>e) Total (a+b+c+d)</b>	<b>77,795,342</b>	<b>70.22</b>	<b>70.22</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Market Sales		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23/06/2021 to 28/06/2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.553,905,765/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.553,905,765/-		
Total diluted share/voting capital of the TC after the said acquisition/sale (No change)	Rs.553,905,765/-		

**Notes:**

1. ^The shares appearing under Category "Partnership Firm" are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms i.e. Humuza Consultants, Amalthea Consultants, Lysithea Consultants and HNZ Consultants respectively.
2. \* The shares appearing under Category "Promoters' Trust" are held by the said Companies in the capacity as a Trustee of Trusts i.e. Habil Khorakiwala Trust, Amalthea Discretionary Trust, Lysithea Discretionary Trust and HNZ Discretionary Trust respectively.
3. # Other Promoter and Member of Promoter Group" also includes Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited ('DHPL'), Palanpur Holdings and Investments Private Limited ('PHIPL') and Khorakiwala Holdings and Investments Private Limited ('KHIPL'). Ms. Zahabiya Khorakiwala, DHPL, PHIPL and KHIPL currently does not hold any equity share in the Company, however, they form part of Promoter and Promoter Group of the Company with Nil holding.
4. \$ The shares appearing under Category "Partnership Firm" are held by Themisto Trustee Company Private Limited in capacity as a Trustee of Habil Khorakiwala Trust being partner in Partnership Firm i.e. Humuza Consultants.
5. After the sale of above 2,100,000 equity shares by the Promoters' Trust and Promoters' Firm from 23/06/2021 to 28/06/2021, the shareholding of Promoters (along with PAC) stands reduced to 70.22% in the Company. Further, Promoters have so far pledged totally 22.20% of total share capital of the Company (comprising of 24,588,000 equity shares) on various dates as on the date of transaction.

**For and on behalf of Promoters' Trust and Promoters' Firm**

**Dr. H. F. Khorakiwala**  
**Director - Trustee Companies**

Place: Mumbai

Date: 28th June, 2021