

21st January, 2016

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai 400 001 <u>Scrip Code: 532300</u> Fax Nos: 22723121	National Stock Exchange of India Limited Listing Department Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai 400 051. <u>NSE Symbol – WOCKPHARMA</u> <u>Fax Nos: 26598237 / 26598238</u>
--	--

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report

Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, please find enclosed herewith a copy of the Reconciliation of Share Capital and Audit Report for the quarter ended 31st December, 2015.

Kindly acknowledge receipt of the same.

Thanking you,

For Wockhardt Limited



Narendra Singh
Company Secretary
Encl: As above



Virendra Bhatt

Company Secretary

Office :
602, Tardeo Airconditioned Market,
Tardeo Main Road, Tardeo,
Mumbai-400 034.
Tel. : 2351 4867 / 2351 2412
Mobile : 98200 48670
e-mail : bhattvirendra1945@yahoo.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st December, 2015
2. ISIN : INE049B01025
3. Face Value : Rs. 5/- per Equity share
4. Name of the Company : WOCKHARDT LIMITED
5. Registered Office Address : Wockhardt Research Centre,
D-4, M.I.D.C., Chikalthana,
Aurangabad – 431006
6. Correspondence Address : Wockhardt Towers, Bandra –Kurla
Complex, Bandra (East),
Mumbai - 400 051.
7. Telephone & Fax Nos. : Tel No. 022-26534444
Fax No.022-26523905
8. Email Address : narendras@wockhardt.com
9. Name of the Stock Exchanges where the Company's securities are listed : BSE Ltd
National Stock Exchange of India
Limited

	Number of Shares	% of Total Issued Capital
10. Issued Capital	: 110508903	100%
11. Listed Capital		
NSE	: 110500903	99.99%
BSE	: 110500903	99.99%
12. Held in dematerialised form in CDSL	: 3435743	3.11%
13. Held in dematerialised form in NSDL	: 106089336	96.00%



14. Physical : 983824 0.89%

15. Total No. of Shares (12+13+14) : 110508903 100%

16. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15) : 8000 bonus shares are kept in abeyance and not Listed on BSE and NSE

17. Certifying the details of changes in the share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether applicable to CDSL	Whether applicable to NSDL	Physical Form	In principle Approval Pending
Allotment of 8,500 equity shares of face value of Rs. 5/- each on December 16, 2015, pursuant to exercise of employee stock options by the employees under Employee Stock Options Scheme - 2011 of the Company.	8,500	YES	BSE on December 23, 2015 and NSE on December 24, 2015	YES	YES	NA	NO
Allotment of 6,000 equity shares of face value of Rs. 5/- each on October 12, 2015, pursuant to exercise of employee stock options by the employees under Employee Stock Options Scheme - 2011 of the Company.	6,000	YES	BSE & NSE on October 28, 2015	NO	YES	NA	NO



18. Register of Members is updated (Yes/ No) : Yes, till 31st December, 2015
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reason why? N.A.

21. Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:

Total no. of demat/ Remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Narendra Singh
Tel No.: 26596207
Fax No.:26523905

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor : Virendra G. Bhatt
Practising Company Secretary
6/02, Tardeo A C Market,
Tardeo Main Road,
Mumbai-400 034
Tel- 23514867/Fax 23512412
ACS -1157, CP-124

24. Appointment of common agency for share registry work ,if yes (name & address) : LINK INTIME INDIA PVT LTD
Pannalal Silk Mills Compound, 1st
Floor, L.B.S. Marg, Bhandup
(West), Mumbai – 400 078



25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, company changed its name etc.) : N.A

Note: The Company has 59,71,14,868 preference shares of face value Rs. 5/- each which are not listed.


Vandana G. Bhatt
Company Secretary
ACS - 11577/CP - 124

Date: 21st January, 2016
Place: Mumbai