

18th July, 2018

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra (E), Mumbai 400 051 <u>NSE Symbol – WOCKPHARMA</u>
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Dear Sirs,

Sub: Statement showing holding of securities and Shareholding Pattern

In compliance with Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Shareholding Pattern as on 30th June, 2018.

Kindly acknowledge receipt of the same.

Thanking you,

For **Wockhardt Limited**



Narendra Singh
Company Secretary

Encl: As above

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Wockhardt Limited	
2.	Scrip Code/Name of Scrip/Class of Security: 532300	
3.	Share Holding Pattern Filed under: Reg. 31(1)(b)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending: 30th June, 2018
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment: Not Applicable
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No



Wockhardt Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)				(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)
(A)	Promoter & Promoter Group	13	81985382	0	0	81985382	74.10	81985382	0	81985382	74.10	83310	73.81	0	0	0	0	81985382
(B)	Public	102318	28653271	0	0	28653271	25.90	28653271	0	28653271	25.90	462786	26.19	0	0	0	0	27753205
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(C2)	Shares held by Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
	Total	102331	110638653	0	0	110638653	100.00	110638653	0	110638653	100.00	546096	100.00	0	0	0	0	109738587

1. The Company had issued 121,454,927 Optionally Convertible Cumulative Redeemable Preference Shares ('OCCRPS'). These OCCRPSS are held by one of the promoters of the Company and four banks.

2. In the column 'No. of Shares Underlying Outstanding convertible securities (including Warrants)', actual no. of shares that will be allotted to OCCRPSS holders have been mentioned on the assumption of full conversion of OCCRPSS.

3. In the column 'Shareholding as a % assuming full conversion securities (as a percentage of diluted share capital)', the percentage is arrived at taking the conversion price of Rs. 1112.03 (i.e. Conversion Price of Rs. 1112.03 is as on 4th June 2016, which is Relevant Date). Hence, the denominator for the purpose of calculation of percentage in this column is the enhanced Capital (i.e. Total No. of Fully paid up Equity shares held as on 30/06/2018 plus Equity Shares that will arise assuming full conversion of OCCRPSS)



Wockhardt Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		4	887625	0	0	887625	0.80	887625	0	887625	0.80	0	0.80	0	0	0	0	887625
	Habil F Khorakiwala	AABPK4415C	1	442785	0	0	442785	0.40	442785	0	442785	0.40	0	0.40	0	0	0	0	442785
	Murtaza Habil Khorakiwala	AAZPK7040H	1	226200	0	0	226200	0.20	226200	0	226200	0.20	0	0.20	0	0	0	0	226200
	Huzafa Habil Khorakiwala	ABLPK6715C	1	216000	0	0	216000	0.20	216000	0	216000	0.20	0	0.20	0	0	0	0	216000
	Nafisa Habil Khorakiwala	AAGPK6495H	1	2640	0	0	2640	0.00	2640	0	2640	0.00	0	0.00	0	0	0	0	2640
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)		9	81097757	0	0	81097757	73.30	81097757	0	81097757	73.30	83310	73.01	0	0	0	0	81097757
	Promoters' Trust		4	10800000	0	0	10800000	9.76	10800000	0	10800000	9.76	0	9.71	0	0	0	0	10800000
	Themisto Trustee Company Private Limited	AABTH2543J	1	5400000	0	0	5400000	4.88	5400000	0	5400000	4.88	0	4.86	0	0	0	0	5400000
	Pasithe Trustee Company Private Limited	AAATH2544R	1	1800000	0	0	1800000	1.63	1800000	0	1800000	1.63	0	1.62	0	0	0	0	1800000
	Callirhoe Trustee Company Private Limited	AABTL1561G	1	1800000	0	0	1800000	1.63	1800000	0	1800000	1.63	0	1.62	0	0	0	0	1800000
	Ananke Trustee Company Private Limited	AAETA2974M	1	1800000	0	0	1800000	1.63	1800000	0	1800000	1.63	0	1.62	0	0	0	0	1800000
	Bodies Corporate		5	70297757	0	0	70297757	63.54	70297757	0	70297757	63.54	83310	63.30	0	0	0	0	70297757
	Themisto Trustee Company Private Limited	AAHFH9240E	1	60497757	0	0	60497757	54.68	60497757	0	60497757	54.68	0	54.41	0	0	0	0	60497757
	Pasithe Trustee Company Private Limited	AAHFH9707N	1	3400000	0	0	3400000	3.07	3400000	0	3400000	3.07	0	3.06	0	0	0	0	3400000
	Ananke Trustee Company Private Limited	AAZFA7680B	1	3200000	0	0	3200000	2.89	3200000	0	3200000	2.89	0	2.88	0	0	0	0	3200000
	Callirhoe Trustee Company Private Limited	AAFFL2617M	1	3200000	0	0	3200000	2.89	3200000	0	3200000	2.89	0	2.88	0	0	0	0	3200000
	Khorakiwala Holdings and Investments Private Limited	AAACK1955D	1	0	0	0	0	0.00	0	0	0	0.00	83310	0.07	0	0	0	0	0
	Sub Total (A)(1)		13	81985382	0	0	81985382	74.10	81985382	0	81985382	74.10	83310	73.81	0	0	0	0	81985382
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		13	81985382	0	0	81985382	74.10	81985382	0	81985382	74.10	83310	73.81	0	0	0	0	81985382

- The shares appearing under Category "Any Other" "Promoters' Trust" are held by the said Companies in the capacity as a Trustee of respective Trusts.
- The shares appearing under Category "Any Other" "Bodies Corporate" are held by the said Companies (excluding Khorakiwala Holdings and Investments Private Limited) in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- Khorakiwala Holdings and Investments Private Limited holds 18,528,540 OCCRPS of Rs. 5/- each.



Wockhardt Limited

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Institutions																		
(a)	Mutual Fund		21	3775546	0	0	3775546	3.41	3775546	0	3775546	3.41	0	3.40	0	0	0	0	3774646
	Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Pure Value Fund	AAATB0102C	1	1137100	0	0	1137100	1.03	1137100	0	1137100	1.03	0	1.02	0	0	0	0	1137100
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(c)	Alternate Investment Funds		2	65900	0	0	65900	0.06	65900	0	65900	0.06	0	0.06	0	0	0	0	65900
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(e)	Foreign Portfolio Investor		110	5612859	0	0	5612859	5.07	5612859	0	5612859	5.07	0	5.05	0	0	0	0	5610459
	Delaware Group Global and International Funds- Delaware Emerging Markets Fund	AAATD9379H	1	1200000	0	0	1200000	1.08	1200000	0	1200000	1.08	0	1.08	0	0	0	0	1200000
(f)	Financial Institutions / Banks		13	155582	0	0	155582	0.14	155582	0	155582	0.14	462786	0.56	0	0	0	0	155082
(g)	Insurance Companies		2	1328271	0	0	1328271	1.20	1328271	0	1328271	1.20	0	1.19	0	0	0	0	1326871
	Life Insurance Corporation of India	AAACL0582H	1	1326871	0	0	1326871	1.20	1326871	0	1326871	1.20	0	1.19	0	0	0	0	1326871
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(i)	Any Other (Specify)		2	10200	0	0	10200	0.01	10200	0	10200	0.01	0	0.01	0	0	0	0	10200
	Foreign Bank		2	10200	0	0	10200	0.01	10200	0	10200	0.01	0	0.01	0	0	0	0	10200
	Sub Total (B)(1)		150	10948358	0	0	10948358	9.90	10948358	0	10948358	9.90	462786	10.27	0	0	0	0	10943158
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
3	Non-Institutions																		
(a)	Individuals		96595	13837030	0	0	13837030	12.51	13837030	0	13837030	12.51	0	12.45	0	0	0	0	12966307
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		96588	13252394	0	0	13252394	11.98	13252394	0	13252394	11.98	0	11.92	0	0	0	0	12381671
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		7	584636	0	0	584636	0.53	584636	0	584636	0.53	0	0.53	0	0	0	0	584636
(b)	NBFCs registered with RBI		16	26635	0	0	26635	0.02	26635	0	26635	0.02	0	0.02	0	0	0	0	26635
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(e)	Any Other (Specify)		5557	3841248	0	0	3841248	3.47	3841248	0	3841248	3.47	0	3.46	0	0	0	0	3817105
	Trusts		5	32700	0	0	32700	0.03	32700	0	32700	0.03	0	0.03	0	0	0	0	32700
	Foreign Nationals		1	600	0	0	600	0.00	600	0	600	0.00	0	0.00	0	0	0	0	600
	Hindu Undivided Family		2464	517820	0	0	517820	0.47	517820	0	517820	0.47	0	0.47	0	0	0	0	517820
	Non Resident Indians (Non Repat)		584	188353	0	0	188353	0.17	188353	0	188353	0.17	0	0.17	0	0	0	0	185953
	Directors / Relatives of Directors		5	57600	0	0	57600	0.05	57600	0	57600	0.05	0	0.05	0	0	0	0	57600
	Non Resident Indians (Repat)		1393	786930	0	0	786930	0.71	786930	0	786930	0.71	0	0.71	0	0	0	0	784230
	Clearing Member		306	492785	0	0	492785	0.45	492785	0	492785	0.45	0	0.44	0	0	0	0	492785
	Bodies Corporate		799	1764460	0	0	1764460	1.59	1764460	0	1764460	1.59	0	1.59	0	0	0	0	1745417
	Sub Total (B)(3)		102168	17704913	0	0	17704913	16.00	17704913	0	17704913	16.00	0	15.93	0	0	0	0	16810047
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		102318	28653271	0	0	28653271	25.90	28653271	0	28653271	25.90	462786	26.19	0	0	0	0	27753205

Note : a) 102,926,387 OCCRPS are held by 4 Banks
b) FPI holdings include FII holdings



Wockhardt Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No. of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held(b)	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

