

17th April, 2017

<p>BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai 400 001</p> <p><u>Scrip Code: 532300</u></p>	<p>National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai 400 051.</p> <p><u>NSE Symbol – WOCKPHARMA</u></p>
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Dear Sirs,

Sub: Statement showing holding of securities and Shareholding Pattern

In compliance with Regulation 31(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Shareholding Pattern as on 31st March, 2017.

Kindly acknowledge receipt of the same.

Thanking you,

For **Wockhardt Limited**



Narendra Singh
Company Secretary

Encl: As above



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Wockhardt Limited
2	Scrip Code/Name of Scrip/Class of Security: 532300/WOCKPHARMA
3	Share Holding Pattern Filed under: Reg. 31(1)(b)
	a. If under 31(1)(b) then indicate the report for Quarter ending 31st March, 2017
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No



Wockhardt Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	13	81985382	0	0	81985382	74.16	81985382	0	81985382	74.16	18528540	73.87	0	0	0	0	81985382
(B)	Public	124388	28428426	0	0	28428426	25.72	28428426	0	28428426	25.72	102926387	26.01	0	0	NA	NA	27505034
(C)	Non Promoter - Non Public				0				0			0		0	0	NA	NA	
(C1)	Shares Underlying DRs	2	134220	0	0	134220	0.12	134220	0	134220	0.12	0	0.12	0	0	NA	NA	118620
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	NA	0
	Total	124403	110548028	0	0	110548028	100	110548028	0	110548028	100	121454927	100	0	0	0	0	109609036

1. The total Equity Share Capital of the Company comprises of 11,05,48,028 Equity Shares of Rs. 5/- each which includes 'Shares underlying DRs'. Hence, for the purpose of calculation of % for the column 'Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)', the Company has considered '11,05,48,028' (i.e. Total No. of Equity Shares as above) as denominator.

2. The Company had issued 121,454,927 Optionally Convertible Cumulative Preference Shares ('OCCRPS'). These OCCRPS are held by one of the promoters of the Company and four banks. In the column 'Shareholding as a % assuming full conversion securities (as a percentage of diluted share capital)', the percentage is arrived at taking the conversion price of Rs. 1112.03 (i.e. Conversion Price of Rs. 1112.03 is as on 4th June 2016, which is Relevant Date). Hence, the denominator for the purpose of calculation of percentage in this column is the enhanced Capital after adding the convertible portion of these preference shares.



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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) =	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of (XI)=	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialised form (XIV)		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	
								Class eg: X	Class eg: y	Total (IX)									
1	Indian																		
(a)	Individuals / Hindu Undivided Family		4	887625	0	0	887625	0.80	887625	0	887625	0.80	0	0.80	0	0	0	0	887625
	Habil F Khorakiwala	AABPK4415C		442785	0	0	442785	0.40	442785	0	442785	0.40	0	0.40	0	0	0	0	442785
	Murtaza Habil Khorakiwala	AAZPK7040H		226200	0	0	226200	0.20	226200	0	226200	0.20	0	0.20	0	0	0	0	226200
	Huzaiifa Habil Khorakiwala	ABLPK6715C		216000	0	0	216000	0.20	216000	0	216000	0.20	0	0.19	0	0	0	0	216000
	Nafisa Habil Khorakiwala	AAGPK6495H		2640	0	0	2640	0.00	2640	0	2640	0.00	0	0.00	0	0	0	0	2640
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(d)	Any Other (Specify)		9	81097757	0	0	81097757	73.36	81097757	0	81097757	73.36	0	73.07	0	0	0	0	81097757
	Promoter Trust		4	10800000	0	0	10800000	9.77	10800000	0	10800000	9.77	0	9.72	0	0	0	0	10800000
	Themisto Trustee Company Private Limited	AABTH2543J		5400000	0	0	5400000	4.88	5400000	0	5400000	4.88	0	4.86	0	0	0	0	5400000
	Ananke Trustee Company Private Limited	AAETA2974M		1800000	0	0	1800000	1.63	1800000	0	1800000	1.63	0	1.62	0	0	0	0	1800000
	Callirhoe Trustee Company Private Limited	AABTL1561G		1800000	0	0	1800000	1.63	1800000	0	1800000	1.63	0	1.62	0	0	0	0	1800000
	Pasithe Trustee Company Private Limited	AABTH2544R		1800000	0	0	1800000	1.63	1800000	0	1800000	1.63	0	1.62	0	0	0	0	1800000
	Bodies Corporate		5	70297757	0	0	70297757	63.59	70297757	0	70297757	63.59	18528540	63.35	0	0	0	0	70297757
	Themisto Trustee Company Private Limited	AAHFH9240E		60497757	0	0	60497757	54.73	60497757	0	60497757	54.73	0	54.46	0	0	0	0	60497757
	Pasithe Trustee Company Private Limited	AAHFH9707N		3400000	0	0	3400000	3.08	3400000	0	3400000	3.08	0	3.06	0	0	0	0	3400000
	Ananke Trustee Company Private Limited	AAZFA7680B		3200000	0	0	3200000	2.89	3200000	0	3200000	2.89	0	2.88	0	0	0	0	3200000
	Callirhoe Trustee Company Private Limited	AAFFL2617M		3200000	0	0	3200000	2.89	3200000	0	3200000	2.89	0	2.88	0	0	0	0	3200000
	Khorakiwala Holdings and Investments Private Limited	AAACK1955D											18528540	0.07					
	Sub Total (A)(1)		13	81985382	0	0	81985382	74.16	81985382	0	81985382	74.16	18528540	73.87	0	0	0	0	81985382
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
	Sub Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		13	81985382	0	0	81985382	74.16	81985382	0	81985382	74.16	18528540	73.87	0	0	0	0	81985382

- The shares appearing under "Bodies Corporate" are held by the said Companies (excluding Khorakiwala Holdings and Investments Private Limited) in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- The shares appearing under "Promoter Trust" are held by the said Companies in the capacity as a Trustee of Respective Trusts
- Khorakiwala Holdings and Investments Private Limited holds 18,528,540 OCCRPS of Rs. 5/- each.



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Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
1	Institutions																		
(a)	Mutual Fund		19	1556766	0	0	1556766	1.41	1556766	0	1556766	1.41	0	1.40	0	0	NA	NA	1555866
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(e)	Foreign Portfolio Investor		111	5018755	0	0	5018755	4.54	5018755	0	5018755	4.54	0	4.52	0	0	NA	NA	5016355
(f)	Financial Institutions / Banks		15	110621	0	0	110621	0.10	110621	0	110621	0.10	102926387	0.52	0	0	NA	NA	110121
(g)	Insurance Companies		2	1328271	0	0	1328271	1.20	1328271	0	1328271	1.20	0	1.19	0	0	NA	NA	1326871
	Life Insurance Corporation Of India	AAACLO582H		1326871	0	0	1326871	1.20	1326871	0	1326871	1.20	0	1.19	0	0	NA	NA	1326871
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
	Sub Total (B)(1)		147	8014413	0	0	8014413	7.25	8014413	0	8014413	7.25	102926387	7.63	0	0	NA	NA	8009213
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	0												NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		117608	15032871	0	0	15032871	13.60	15032871	0	15032871	13.60	0	13.53	0	0	NA	NA	14123222
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		7	553815	0	0	553815	0.50	553815	0	553815	0.50	0	0.50	0	0	NA	NA	553815
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(e)	Any Other (Specify)		6626	4827327	0	0	4827327	4.37	4827327	0	4827327	4.37	0	4.35	0	0	NA	NA	4818784
	Trusts		7	1309	0	0	1309	0.00	1309	0	1309	0.00	0	0.00	0	0	NA	NA	1309
	Foreign Nationals		2	350	0	0	350	0.00	350	0	350	0.00	0	0.00	0	0	NA	NA	350
	Hindu Undivided Family		2728	626128	0	0	626128	0.57	626128	0	626128	0.57	0	0.56	0	0	NA	NA	626128
	Foreign Companies		2	9709	0	0	9709	0.01	9709	0	9709	0.01	0	0.00	0	0	NA	NA	9709
	Non Resident Indians (Non Repat)		563	196733	0	0	196733	0.18	196733	0	196733	0.18	0	0.18	0	0	NA	NA	194333
	Directors / Relatives of Directors		5	57600	0	0	57600	0.05	57600	0	57600	0.05	0	0.05	0	0	NA	NA	57600
	Non Resident Indians (Repat)		1735	817435	0	0	817435	0.74	817435	0	817435	0.74	0	0.74	0	0	NA	NA	814735
	Clearing Member		479	1101197	0	0	1101197	1.00	1101197	0	1101197	1.00	0	1.00	0	0	NA	NA	1101197
	Bodies Corporate		1105	2016866	0	0	2016866	1.82	2016866	0	2016866	1.82	0	1.82	0	0	NA	NA	2013423
	Sub Total (B)(3)		124241	20414013	0	0	20414013	18.47	20414013	0	20414013	18.47	0	18.38	0	0	NA	NA	19495821
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		124388	28428426	0	0	28428426	25.72	28428426	0	28428426	25.72	0	26.01	0	0	NA	NA	27505034

Note : 102,926,387 OCCRP5 are held by 4 Banks.



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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants) as a	Shareholding % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights	Class eg: X	Class eg: Y			Total	Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)		No. (a)	As a % of total Shares held(b)
1. Custodian/DR Holder		(iii) 2	(iv) 134220	(v) 0	(vi) 0	(vii) 134220	(viii) 0.12	134220	0	134220	0	0.12	0	0	0	0	118620		
Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0		
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C12)		2	134220	0	0	134220	0.12	134220	0	134220	0	0.12	0	0	0	0	118620		

