

24th February, 2016

**BSE Limited**  
Corporate Relations Department  
P J Towers, Dalal Street  
Mumbai - 400 001  
Scrip Code: 532300

**National Stock Exchange of India Limited**  
Listing Department,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051  
NSE Symbol: WOCKPHARMA

Dear Sirs,

**Sub: Change in Shareholding Pattern of Preference Shares of the Company**

Please find hereunder the Statement of Shareholding Pattern for change in the Shareholding Pattern for the Preference Shares [viz. Optionally Convertible Cumulative Preference Shares (OCCRPS) and Non-Convertible Cumulative Redeemable Preference Shares (NCCRPS) ] of the Company:

<b>Shareholding Pattern of OCCRPS as on 23.02.2016</b>			
<b>Convertible securities</b> Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS)	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming part/full conversion of the convertible securities</b>
Held by Promoter/promoter Group	1,85,28,540	15.26	Not ascertainable
Held by Public (Banks)	10,29,26,387	84.74	Not ascertainable
<b>Total</b>	<b>12,14,54,927</b>	<b>100.00</b>	<b>Not ascertainable (Refer Note 2 below)</b>

Notes:

1. 18,528,540 OCCRPS of Rs. 5/- each have been acquired by Khorakiwala Holdings and Investments Private Limited, a Promoter Group Company from a Bank.

2. Shareholding as a % assuming part/full conversion of convertible securities of the Company (OCCRPS) is not ascertainable due to following reasons:

*As the ratio of conversion of OCCRPS into equity shares is dependent on the price to be calculated on the 'Relevant Date' which is future date, it is not possible to ascertain the number of equity shares to be allotted on conversion and hence the Shareholding, as a % assuming part/full conversion of convertible securities after the conversion of the OCCRPS into equity shares is not ascertainable.*

<b>Shareholding Pattern of NCCRPS as on 23.02.2016</b>		
<b>Non Convertible securities</b> Non-Convertible Cumulative Redeemable Preference Shares (NCCRPS)	<b>No. of outstanding non convertible securities</b>	<b>As a % of total no. of outstanding non-convertible securities</b>
Held by Promoter/promoter Group	4,32,33,260	9.09
Held by Public (Banks)	43,24,26,681	90.91
<b>Total</b>	<b>47,56,59,941</b>	<b>100.00</b>

Note:

43,233,260 NCCRPS of Rs. 5/- each have been acquired by Khorakiwala Holdings and Investments Private Limited, a Promoter Group Company from a Bank.

Kindly take the same on record.

Thanking you,

For Wockhardt Limited



Narendra Singh  
Company Secretary

