

HUMUZA CONSULTANTS

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051
Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

29th January, 2020

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 <u>NSE Symbol: WOCKPHARMA</u>
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Dear Sir(s),

Sub: Disclosure under Regulation 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please find enclosed herewith disclosure in accordance with Regulations 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to release of 22,44,000 Nos. of pledged Equity Shares of Wockhardt Limited on 27th January, 2020 and 28th January, 2020.

Kindly take the same on your records.

Thanking you,

**For Humuza Consultants
Themisto Trustee Company Private Limited as Trustee**



Dr. H. F. Khorakiwal
Director of Trustee

Encl: As above

CC: Wockhardt Limited
D-4, MIDC, Chikalthana,
Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance. In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited												
Name of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)												
Date of reporting	29th January, 2020												
Name of the promoter or PAC on whose shares encumbrance has been created/released/pledged	Themisto Trustee Company Private Limited ¹												
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with whom ²	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)				Past event holding of encumbered shares (creation/ release/ invocation) (4)						
Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / Invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ non-pledge/ other)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital	
													Release of Pledged shares
Themisto Trustee Company Private Limited ⁴	60,497,757	54.63%	1,98,00,000	17.89%	Release of Pledged shares	27/01/2020	Pledge	Release of pledged shares by pledgee as per contractual agreement	14,00,000 Nos. of Equity Shares	1.27%	Standard Chartered Investments & Loans (India) Limited (SCIL)	1,75,56,000 Nos. of Equity Shares Pledged	15.85%
									4,00,000 Nos. of Equity Shares	0.38%	Anand Rath Global Finance Limited (ARGFL)		
									4,44,000 Nos. of Equity Shares	0.40%	Badgale Stock Broking Pvt Ltd (BSBP)		
									22,44,000 Nos. of Equity Shares	2.03%			
Habli F. Khorakwala	442,785	0.40%	Nil					Nil					Nil
Murtaza Habli Khorakwala	226,200	0.20%											
Huzaila Habli Khorakwala	216,000	0.20%											
Nafisa Habli Khorakwala	2,640	0.00%											
Themisto Trustee Company Private Limited ⁶	4,400,000	3.97%											
Pashtee Trustee Company Private Limited ⁶	1,500,000	1.35%											
Callithee Trustee Company Private Limited ⁶	1,320,578	1.19%											
Anantke Trustee Company Private Limited ⁶	1,472,716	1.33%											
Pashtee Trustee Company Private Limited ⁵	3,400,000	3.07%											
Anantke Trustee Company Private Limited ⁵	3,200,000	2.89%											
Callithee Trustee Company Private Limited ⁵	3,200,000	2.89%											

Note:

- Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habli Khorakwala Trust, being a Partner of Hunnuzza Consultants (Partnership Firm).
- Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- Promoters hold total 7,98,78,676 (72.13%) Equity Shares in Wockhardt Limited.
- Promoters have earlier created pledge on 1,98,00,000 Nos of Equity Shares (17.89%) held by them in the Company. With the release of Pledge on above mentioned 22,44,000 Nos. of Equity Shares on 27th January, 2020; and 8,44,000 Nos. of Equity Shares on 28th January, 2020 (2.03%), the No. of Pledged Shares now decreased to 1,75,56,000 No. of Equity Shares (15.85%).
- As reported in annual disclosure, other Promoter/ PACs are Ms. Zainabja Khorakwala, Dartmou- Holdings Private Limited, Palampur Holdings and Investments Private Ltd. However, they do not hold Equity Shares in Wockhardt Limited.
- All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited



Dr. H. F. Khorakwala
Director

Place: Mumbai

Date: 29th January, 2020