

**HUMUZA CONSULTANTS**

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051  
Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

19<sup>th</sup> March, 2020

|  |  |
|--|--|
| <b>BSE Limited</b><br>Corporate Relations Department<br>P J Towers,<br>Dalal Street<br>Mumbai - 400 001<br><br><u>Scrip Code: 532300</u> | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza<br>Bandra Kurla Complex,<br>Bandra (E),<br>Mumbai - 400 051<br><br><u>NSE Symbol: WOCKPHARMA</u> |
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Dear Sirs,

**Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.**

Please find enclosed herewith disclosure in accordance with Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on additional 9,25,000 Nos. of Equity Shares of Wockhardt Limited on 17<sup>th</sup> March, 2020.

Kindly take the same on your records.

Thanking you,

**For Humuza Consultants  
Themisto Trustee Company Private Limited as Trustee**

  
**Dr. H. F. Khorakiwala  
Director of Trustee**

Encl : As above

CC: Wockhardt Limited  
D-4, MIDC, Chikalthana,  
Aurangabad - 431006

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| Name of the Target Company (TC)   | Wockhardt Limited  |                          |   |                          |   |  |   |  |                                |                    |  |   |                          |
|---|--|--------------------------|---|--------------------------|---|--|---|--|--------------------------------|--------------------|--|---|--------------------------|
| Names of the stock exchanges where the shares of the target company are listed            | BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) |                          |   |                          |   |  |   |  |                                |                    |  |   |                          |
| Date of reporting   | 19th March, 2020   |                          |   |                          |   |  |   |  |                                |                    |  |   |                          |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Themisto Trustee Company Private Limited <sup>1</sup>                |                          |   |                          |   |  |   |  |                                |                    |  |   |                          |
| <b>Details of the creation of encumbrance:</b>  |  |                          |   |                          |   |  |   |  |                                |                    |  |   |                          |
| Name of the promoter (s) or PACs with him*  | Promoter holding in the target company (1)                           |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |   |  |                                |                    |  | Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]] |                          |
|   | Number   | % of total share capital | Number                                  | % of total share capital | Type of event (creation / Release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/lien/non-disposal-undertaking/others) | Reasons for encumbrance **                   | Number                         | % of share capital | Name of the entity in whose favor shares encumbered ***        | Number  | % of total share capital |
| Themisto Trustee Company Private Limited <sup>1</sup>                                     | 60,497,757   | 54.63%                   | 2,11,31,000 Nos. of Equity Shares       | 19.08%                   | Creation of Pledge                              | 17/03/2020   | Pledge  | For the purpose of collateral for loan taken | 9,25,000 Nos. of Equity Shares | 0.84%              | Standard Chartered Investments & Loans (India) Limited (SCILL) | 2,20,56,000 Nos. of Equity Shares   | 19.92%                   |
| Habil F Khorakiwala   | 442,785  | 0.40%                    | Nil                                     |                          | Nil   |  |   |  |                                |                    |  | Nil   |                          |
| Murtaza Habil Khorakiwala   | 226,200  | 0.20%                    | Nil                                     |                          | Nil   |  |   |  |                                |                    |  | Nil   |                          |
| Huzalifa Habil Khorakiwala  | 216,000  | 0.20%                    | Nil                                     |                          | Nil   |  |   |  |                                |                    |  | Nil   |                          |
| Nafisa Habil Khorakiwala  | 2,640  | 0.00%                    | Nil                                     |                          | Nil   |  |   |  |                                |                    |  | Nil   |                          |
| Themisto Trustee Company Private Limited <sup>1</sup>                                     | 4,400,000  | 3.97%                    | Nil                                     |                          | Nil   |  |   |  |                                |                    |  | Nil   |                          |
| Pasilhee Trustee Company Private Limited <sup>2</sup>                                     | 1,500,000  | 1.35%                    | Nil                                     |                          | Nil   |  |   |  |                                |                    |  | Nil   |                          |
| Callirhoe Trustee Company Private Limited <sup>2</sup>                                    | 1,320,576  | 1.19%                    | Nil                                     |                          | Nil   |  |   |  |                                |                    |  | Nil   |                          |
| Ananke Trustee Company Private Limited <sup>2</sup>                                       | 1,472,716  | 1.33%                    | Nil                                     |                          | Nil   |  |   |  |                                |                    |  | Nil   |                          |
| Pasilhee Trustee Company Private Limited <sup>3</sup>                                     | 3,400,000  | 3.07%                    | Nil                                     |                          | Nil   |  |   |  |                                |                    |  | Nil   |                          |
| Ananke Trustee Company Private Limited <sup>3</sup>                                       | 3,200,000  | 2.89%                    | Nil                                     |                          | Nil   |  |   |  |                                |                    |  | Nil   |                          |
| Callirhoe Trustee Company Private Limited <sup>3</sup>                                    | 3,200,000  | 2.89%                    | Nil                                     |                          | Nil   |  |   |  |                                |                    |  | Nil   |                          |

Note:

1 <sup>1</sup>Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).

2 <sup>2</sup> Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.

3 <sup>3</sup> Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.

4 Promoters hold total 7,98,78,676 (72.13%) Equity Shares in Wockhardt Limited.

5 Promoters' have earlier created pledge on 2,11,31,000 No of Equity Shares (19.08%) held by them in the Company. With the creation of Pledge on above mentioned 9,25,000 Nos. of Equity Shares (0.84%), the No of Pledged Shares now increased to 2,20,56,000 No of Equity Shares (19.92%).

6 As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private Limited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.

7 All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited

  
Dr. H. F. Khorakiwala  
Director

Place: Mumbai

Date: 19th March, 2020