

5<sup>th</sup> November, 2020

<b>BSE Limited</b> Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001  <b><u>Scrip Code: 532300</u></b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051  <b><u>NSE Symbol: WOCKPHARMA</u></b>
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Dear Sirs,

**Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Please find enclosed herewith disclosure in accordance with Regulations 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to acquisition of 1,800 Nos. of Equity Shares of Wockhardt Limited by way of Gift on 13<sup>th</sup> October, 2020.

Kindly take the same on your records.

Thanking you,

**Mr. Miqdad H. Khorakiwala**  
**Member of Promoter Group**

Encl : As above

CC: Wockhardt Limited  
D-4, MIDC, Chikalthana,  
Aurangabad - 431006

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A-Details of the Acquisition**

Name of the Target Company (TC)	Wockhardt Limited		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	<b>Name of the Acquirer (Inter-se transfer-Gift)</b>		
	<b>Promoter Group</b>		
	Mr. Miqdad Huzaifa Khorakiwala		
	<b>Name of the Seller Entities</b>		
	<b>Promoters' Trust *</b>		
	Themisto Trustee Company Private Limited		
	<b>Names of Promoters/ PAC</b>		
	1	Dr. Habil Khorakiwala	
	2	Dr. Huzaifa Khorakiwala	
	3	Dr. Murtaza Khorakiwala	
	4	Ms. Zahabiya Khorakiwala	
	5	Ms. Nafisa Khorakiwala	
	6	Mr. Miqdad H. Khorakiwala	
	7	Dartmour Holdings Private Limited	
	8	Palanpur Holdings and Investments Private Limited	
	9	Khorakiwala Holdings and Investments Pvt. Ltd. ('KHIPL')	
	10	Humuza Consultants	
	11	Amalthea Consultants	
	12	Lysithea Consultants	
	13	HNZ Consultants	
	14	Habil Khorakiwala Trust	
	15	Amalthea Discretionary Trust	
	16	Lysithea Discretionary Trust	
	17	HNZ Discretionary Trust	
	18	Themisto Trustee Company Private Limited	
	19	Ananke Trustee Company Private Limited	
	20	Callirhoe Trustee Company Private Limited	
	21	Pasithee Trustee Company Private Limited	
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights			
<b>Partnership Firm ^</b>			
—Themisto Trustee Company Private Limited	60,497,757	54.62	54.62
—Ananke Trustee Company Private Limited	3,200,000	2.89	2.89
—Callirhoe Trustee Company Private Limited	3,200,000	2.89	2.89
—Pasithee Trustee Company Private Limited	3,400,000	3.07	3.07
<b>Promoters' Trust *</b>			
—Themisto Trustee Company Private Limited	4,400,000	3.97	3.97
—Ananke Trustee Company Private Limited	1,472,716	1.33	1.33
—Callirhoe Trustee Company Private Limited	1,320,578	1.19	1.19
—Pasithee Trustee Company Private Limited	1,500,000	1.35	1.35
<b>Other Promoters #</b>	887,625	0.80	0.80
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
<b>Partnership Firm \$</b>			

—Themisto Trustee Company Private Limited	17,900,000	16.16	16.16
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>79,878,676</b>	<b>72.12</b>	<b>72.12</b>
<b>Details of acquisition (Inter-se transfer-Gift)</b>			
a) Shares carrying voting rights acquired/sold			
<b>Promoters' Group</b>			
— Mr. Miqdad Khorakiwala	1,800	0.00	0.00
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
<b>e) Total (a+b+c+/-d)</b>	<b>1,800</b>	<b>0.00</b>	<b>0.00</b>
<b>Details of Sale (Inter-se transfer-Gift)</b>			
a) Shares carrying voting rights acquired/sold			
<b>Promoters' Trust *</b>			
— Themisto Trustee Company Private Limited	-1,800	0.00	0.00
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
<b>e) Total (a+b+c+/-d)</b>	<b>-1,800</b>	<b>0</b>	<b>-</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
<b>Partnership Firm ^</b>			
—Themisto Trustee Company Private Limited	60,495,957	54.62	54.62
—Ananke Trustee Company Private Limited	3,200,000	2.89	2.89
—Callirhoe Trustee Company Private Limited	3,200,000	2.89	2.89
—Pasithee Trustee Company Private Limited	3,400,000	3.07	3.07
<b>Promoters' Trust *</b>			
—Themisto Trustee Company Private Limited	4,400,000	3.97	3.97
—Ananke Trustee Company Private Limited	1,472,716	1.33	1.33
—Callirhoe Trustee Company Private Limited	1,320,578	1.19	1.19
—Pasithee Trustee Company Private Limited	1,500,000	1.35	1.35
<b>Mr. Miqdad Khorakiwala (Promoter Group)</b>	<b>1,800</b>	<b>0.00</b>	<b>0.00</b>
<b>Other Promoters #</b>	<b>887,625</b>	<b>0.80</b>	<b>0.80</b>
b) Shares encumbered with the acquirer			
<b>Partnership Firm \$</b>			
—Themisto Trustee Company Private Limited	17,900,000	16.16	16.16
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>79,878,676</b>	<b>72.12</b>	<b>72.12</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Inter-se transfer (Gift)		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs. 5 each
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13/10/2020
Equity share capital / total voting capital of the TC before the said acquisition/sale (Amount in Rs)	553784765
Equity share capital/ total voting capital of the TC after the said acquisition/sale (Amount in Rs)	553784765
Total diluted share/voting capital of the TC after the said acquisition/sale (No change)	553784765

**Notes:**

1. ^The shares appearing under Category "Partnership Firm" are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms i.e. Humuza Consultants, Amalthea Consultants, Lysithea Consultants and HNZ Consultants respectively.
2. \* The shares appearing under Category "Promoters' Trust" are held by the said Companies in the capacity as a Trustee of Trusts i.e. Habil Khorakiwala Trust, Amalthea Discretionary Trust, Lysithea Discretionary Trust and HNZ Discretionary Trust respectively.
3. # "Other Promoters" includes Dr. Habil Khorakiwala, Dr. Huzaifa Khorakiwala, Dr. Murtaza Khorakiwala, Ms. Zahabiya Khorakiwala, Ms. Nafisa Khorakiwala, Dartmour Holdings Private Limited ('DHPL'), Palanpur Holdings and Investments Private Limited ('PHIPL') and Khorakiwala Holdings and Investments Private Limited ('KHIPL'). DHPL, PHIPL and KHIPL currently does not hold any equity share in the Company, however, they form part of Promoter and Promoter Group of the Company with Nil holding.
4. \$ The shares appearing under Category "Partnership Firm" are held by Themisto Trustee Company Private Limited in capacity as a Trustee of Habil Khorakiwala Trust being partner in Partnership Firm i.e. Humuza Consultants.
5. After the above inter-se transfer of 1,800 equity shares on 13/10/2020, there is no change in the shareholding of Promoters (along with PAC) in the Company. Further, Promoters have pledged totally 16.16% of total share capital of the Company (comprising of 17,900,000 equity shares) on various dates as on the date of transaction.

**Mr. Miqdad H. Khorakiwala**

Place: Mumbai

Date: 05/11/2020

**Part-B**

<b>Name of the Target Company (TC)</b>	<b>Wockhardt Limited</b>
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<b>Sr. No.</b>	<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Whether the acquirer belongs to Promoter/ Promoter group</b>	<b>PAN of the acquirer and/ or PACs</b>
1	Dr. Habil F Khorakiwala	Yes	AABPK4415C
2	Dr. Murtaza Habil Khorakiwala	Yes	AAZPK7040H
3	Dr. Huzaifa Habil Khorakiwala	Yes	ABLPK6715C
4	Ms. Nafisa Habil Khorakiwala	Yes	AAGPK6495H
5	Ms. Zahabiya Khorakiwala	Yes	ANMPK3942N
6	Mr. Miqdad Huzaifa Khorakiwala	Yes	BVDPK2842M
7	Habil Khorakiwala Trust	Yes	AABTH2543J
8	Amalthea Discretionary Trust	Yes	AAETA2974M
9	Lysithea Discretionary Trust	Yes	AABTL1561G
10	HNZ Discretionary Trust	Yes	AABTH2544R
11	Humuza Consultants	Yes	AAHFH9240E
12	Amalthea Consultants	Yes	AAZFA7680B
13	Lysithea Consultants	Yes	AFFFL2617M
14	HNZ Consultants	Yes	AAHFH9707N
15	Themisto Trustee Company Private Limited	Yes	AAECT6665M
16	Ananke Trustee Company Private Limited	Yes	AALCA7387C
17	Callirhoe Trustee Company Private Limited	Yes	AAFCC3011P
18	Pasithee Trustee Company Private Limited	Yes	AAHCP2292F
19	Dartmour Holdings Private Limited	Yes	AACCD2394M
20	Palanpur Holdings and Investments Private Limited	Yes	AAACP3321N
21	Khorakiwala Holdings and Investments Private Limited	Yes	AAACK1955D

**Mr. Miqdad H. Khorakiwala**

Place: Mumbai

Date: 05/11/2020