

9<sup>th</sup> April, 2018

<b>BSE Limited</b> Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001  <b><u>Scrip Code: 532300</u></b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051  <b><u>NSE Symbol: WOCKPHARMA</u></b>
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Dear Sir(s),

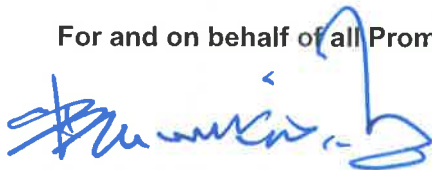
**Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Please find enclosed disclosure in accordance with Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for and on behalf of the Promoters, Members of the Promoter Group and Person Acting in Concert ('PAC') for the year ended 31<sup>st</sup> March, 2018.

Kindly take the same on your records.

Thanking you,

**For and on behalf of all Promoters & PAC**



**Dr. Habil Khorakiwala**  
**Promoter**

Encl: As above

CC: Wockhardt Limited  
D-4, MIDC, Chikalthana,  
Aurangabad - 431006

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part – A: Details of Shareholding**

1. Name of the Target Company (TC)	Wockhardt Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s):	Themisto Trustee Company Private Limited		
a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC.			
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<ol style="list-style-type: none"> <li>1. Dr. Habil Khorakiwala</li> <li>2. Dr. Huzaifa Khorakiwala</li> <li>3. Dr. Murtaza Khorakiwala</li> <li>4. Ms. Zahabiya Khorakiwala</li> <li>5. Ms. Nafisa Khorakiwala</li> <li>6. Dartmour Holdings Private Limited</li> <li>7. Palanpur Holdings and Investments Private Limited</li> <li>8. Khorakiwala Holdings and Investments Pvt. Ltd. ('KHIPL')</li> <li>9. Humuza Consultants</li> <li>10. Amalthea Consultants</li> <li>11. Lysithea Consultants</li> <li>12. HNZ Consultants</li> <li>13. Habil Khorakiwala Trust</li> <li>14. Amalthea Discretionary Trust</li> <li>15. Lysithea Discretionary Trust</li> <li>16. HNZ Discretionary Trust</li> <li>17. Themisto Trustee Company Private Limited</li> <li>18. Ananke Trustee Company Private Limited</li> <li>19. Callirhoe Trustee Company Private Limited</li> <li>20. Pasithee Trustee Company Private Limited</li> </ol>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	<b>Number of shares</b>	<b>% w.r.t. total share /voting capital wherever applicable</b>	<b>% of total diluted share/voting capital of TC (*)</b>
As on 31 <sup>st</sup> March, 2018 holding of:			
a)	Shares (Equity)		
1	Dr. Habil Khorakiwala	4,42,785	0.40
2	Ms. Nafisa Khorakiwala	2,640	0.00

	3	Dr. Huzaifa Khorakiwala	2,16,000	0.20	0.19
	4	Dr. Murtaza Khorakiwala	2,26,200	0.20	0.20
	5	Themisto Trustee Company Private Limited <sup>@</sup>	6,58,97,757	59.57	59.27
	6	Ananke Trustee Company Private Limited <sup>*</sup>	50,00,000	4.52	4.50
	7	Callirhoe Trustee Company Private Limited <sup>~</sup>	50,00,000	4.52	4.50
	8	Pasithee Trustee Company Private Limited <sup>^</sup>	52,00,000	4.70	4.68
	No other Promoter Group Shareholders/ PAC hold shares in Target Company				
b)	Voting Rights (otherwise than by shares )		N.A.	N.A.	N.A.
c)	Warrants		N.A.	N.A.	N.A.
d).	Convertible Securities (OCCRPS): Khorakiwala Holdings and Investments Private Limited (KHIPL) <sup>#</sup>		1,85,28,540	N.A.	0.08
e).	Any other instrument that would entitle the holder to receive shares in the TC.		N.A.	N.A.	N.A.
<b>Total</b>			<b>Equity Shares: 8,19,85,382 &amp; OCCRPS: 1,85,28,540</b>	<b>74.11</b>	<b>73.82</b>

<sup>@</sup> Themisto Trustee Company Private Limited holds (i) 6,04,97,757 shares (54.69%) in its capacity as the trustee of Habil Khorakiwala Trust which in turn hold these shares in its capacity as the partner of the Partnership firm Humuza Consultants; and (ii) 54,00,000 shares (4.88%) as the Trustee of Habil Khorakiwala Trust.

<sup>\*</sup> Ananke Trustee Company Private Limited holds (i) 32,00,000 shares (2.89%) in its capacity as the trustee of Amalthea Discretionary Trust which in turn hold these shares in its capacity as the partner of the Partnership firm Amalthea Consultants; and (ii) 18,00,000 shares (1.63%) as the Trustee of Amalthea Discretionary Trust.

<sup>~</sup> Callirhoe Trustee Company Private Limited holds (i) 32,00,000 shares (2.89%) in its capacity as the trustee of Lysithea Discretionary Trust which in turn hold these shares in its capacity as the partner of the Partnership firm Lysithea Consultants; and (ii) 18,00,000 shares (1.63%) as the Trustee of Lysithea Discretionary Trust.

<sup>^</sup> Pasithee Trustee Company Private Limited holds (i) 34,00,000 shares (3.07%) in its capacity as the trustee of HNZ Discretionary Trust which in turn hold these shares in its capacity as the partner of the Partnership firm HNZ Consultants; and (ii) 18,00,000 shares (1.63%) as the Trustee of HNZ Discretionary Trust.

<sup>#</sup> KHIPL does not hold any Equity Shares in the Target Company. The Target Company has outstanding convertible securities viz. 121,454,927 Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS) of Rs. 5/- each out of which KHIPL, part of Promoter Group, holds 1,85,28,540 Nos of OCCRPS.

The Relevant Date for conversion of OCCRPS is 4th June, 2016. However, none of the OCCRPS holders have exercised their option of conversion so far.

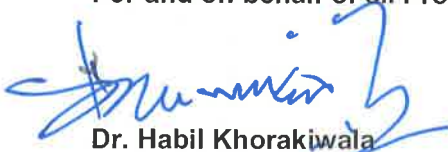
Assuming, if all the OCCRPS holders exercises their right of conversion of OCCRPS into Equity Shares, the Promoter Group holding will be 73.82% of total equity share capital of the target company.

Part – B \*\*

Name of the Target Company: Wockhardt Limited

Sl. No	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1	Dr. Habil Khorakiwala	Yes	AABPK4415C
2	Dr. Huzaifa Khorakiwala	Yes	ABLPK6715C
3	Dr. Murtaza Khorakiwala	Yes	AAZPK7040H
4	Ms. Zahabiya Khorakiwala	Yes	ANMPK3942N
5	Ms. Nafisa Khorakiwala	Yes	AAGPK6495H
6	Dartmour Holdings Private Limited	Yes	AACCD2394M
7	Palampur Holdings and Investments Private Limited	Yes	AAACP3321N
8	Khorakiwala Holdings and Investments Private Limited	Yes	AAACK1955D
9	Humuza Consultants	Yes	AAHFH9240E
10	Amalthea Consultants	Yes	AAZFA7680B
11	Lysithea Consultants	Yes	AAFFL2617M
12	HNZ Consultants	Yes	AAHFH9707N
13	Habil Khorakiwala Trust	Yes	AABTH2543J
14	Amalthea Discretionary Trust	Yes	AAETA2974M
15	Lysithea Discretionary Trust	Yes	AABTL1561G
16	HNZ Discretionary Trust	Yes	AABTH2544R
17	Themisto Trustee Company Private Limited	Yes	AAECT6665M
18	Ananke Trustee Company Private Limited	Yes	AALCA7387C
19	Callirhoe Trustee Company Private Limited	Yes	AAFCC3011P
20	Pasithee Trustee Company Private Limited	Yes	AAHCP2292F

For and on behalf of all Promoters & PAC



**Dr. Habil Khorakiwala**  
**Promoter**

Place: Mumbai

Date: 9<sup>th</sup> April, 2018

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.