

24th February, 2016

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai 400 001 <u>Scrip Code: 532300</u> Fax Nos: 22723121	National Stock Exchange of India Limited Listing Department Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai 400 051. <u>NSE Symbol – WOCKPHARMA</u> Fax Nos: 26598237 / 26598238
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Dear Sirs,

Sub: Update

This is to inform you that on 23th February, 2016, Khorakiwala Holdings and Investments Private Limited, Promoter Group Company, have acquired 43,233,260 Non-Convertible Cumulative Redeemable Preference Shares ('NCCRPS') and 18,528,540 Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS) of the Company for an amount aggregating to Rs. 9,26,42,700 and Rs. 26,75,13,694 respectively.

Further, to inform you that as the ratio of conversion of OCCRPS into equity shares is dependent on the price to be calculated on the 'Relevant Date', which is future date, it is not possible to ascertain the number of equity shares to be allotted on conversion. Hence, the paid up equity capital of the company and % of total share capital after the conversion of OCCRPS into equity shares is not ascertainable.

Kindly take the same on your records.

Thanking you,

For **Wockhardt Limited**



Narendra Singh
Company Secretary

