

12th October, 2018

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra (E), Mumbai 400 051 <u>NSE Symbol – WOCKPHARMA</u>
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Dear Sirs,

Sub: Statement showing holding of securities and Shareholding Pattern

In compliance with Regulation 31(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Shareholding Pattern as on 30th September, 2018.

Kindly acknowledge receipt of the same.

Thanking you,

For **Wockhardt Limited**


Narendra Singh
Company Secretary



Encl: As above



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Wockhardt Limited
2.	Scrip Code/Name of Scrip/Class of Security: 532300
3.	Share Holding Pattern Filed under: Reg. 31(1)(b)
	a. If under 31(1)(b) then indicate the report for Quarter ending: 30th September, 2018
	b. If under 31(1)(c) then indicate date of allotment/extinguishment: Not Applicable
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

 

Wockhardt Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	13	81985382	0	0	81985382	74.09	81985382	0	81985382	74.09	83310	73.80	0	0	0	0	81985382
(B)	Public	105879	28666071	0	0	28666071	25.91	28666071	0	28666071	25.91	462786	26.20	0	0	0	0	27782770
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(C2)	Shares held by Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
	Total	105892	110651453	0	0	110651453	100.00	110651453	0	110651453	100.00	546096	100.00	0	0	0	0	109768152

1. The Company had issued 121,454,927 Optionally Convertible Cumulative Redeemable Preference Shares ('OCCRPS'). These OCCRPS are held by one of the promoters of the Company and four banks.

2. In the column 'No. of Shares Underlying Outstanding convertible securities (including Warrants)', actual no. of shares that will be allotted to OCCRPS holders have been mentioned on the assumption of full conversion of OCCRPS.

3. In the column 'Shareholding as a % assuming full conversion securities (as a percentage of diluted share capital)', the percentage is arrived at taking the conversion price of Rs. 1112.03 (i.e. Conversion Price of Rs. 1112.03 is as on 4th June 2016, which is Relevant Date). Hence, the denominator for the purpose of calculation of percentage in this column is the enhanced Capital (i.e. Total No. of Fully paid up Equity shares held as on 30/09/2018 plus Equity Shares that will arise assuming full conversion of OCCRPS)



Wockhardt Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		4	887625	0	0	887625	0.80	887625	0	887625	0.80	0	0.80	0	0	0	0	887625
	Habil F Khorakiwala	AABPK4415C	1	442785	0	0	442785	0.40	442785	0	442785	0.40	0	0.40	0	0	0	0	442785
	Murtaza Habil Khorakiwala	AAZPK7040H	1	226200	0	0	226200	0.20	226200	0	226200	0.20	0	0.20	0	0	0	0	226200
	Huzaiifa Habil Khorakiwala	ABLPK6715C	1	216000	0	0	216000	0.20	216000	0	216000	0.20	0	0.19	0	0	0	0	216000
	Nafisa Habil Khorakiwala	AAGPK6495H	1	2640	0	0	2640	0.00	2640	0	2640	0.00	0	0.00	0	0	0	0	2640
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)		9	81097757	0	0	81097757	73.29	81097757	0	81097757	73.29	83310	73.01	0	0	0	0	81097757
	Promoters' Trust		4	10800000	0	0	10800000	9.76	10800000	0	10800000	9.76	0	9.71	0	0	0	0	10800000
	Themisto Trustee Company Private Limited	AABTH2543J	1	5400000	0	0	5400000	4.88	5400000	0	5400000	4.88	0	4.86	0	0	0	0	5400000
	Pasithe Trustee Company Private Limited	AABTH2544R	1	1800000	0	0	1800000	1.63	1800000	0	1800000	1.63	0	1.62	0	0	0	0	1800000
	Callirhoe Trustee Company Private Limited	AABTL1561G	1	1800000	0	0	1800000	1.63	1800000	0	1800000	1.63	0	1.62	0	0	0	0	1800000
	Ananke Trustee Company Private Limited	AAETA2974M	1	1800000	0	0	1800000	1.63	1800000	0	1800000	1.63	0	1.62	0	0	0	0	1800000
	Bodies Corporate		5	70297757	0	0	70297757	63.53	70297757	0	70297757	63.53	83310	63.29	0	0	0	0	70297757
	Themisto Trustee Company Private Limited	AAHFH9240E	1	60497757	0	0	60497757	54.67	60497757	0	60497757	54.67	0	54.41	0	0	0	0	60497757
	Pasithe Trustee Company Private Limited	AAHFH9707N	1	3400000	0	0	3400000	3.07	3400000	0	3400000	3.07	0	3.06	0	0	0	0	3400000
	Ananke Trustee Company Private Limited	AAZFA7680B	1	3200000	0	0	3200000	2.89	3200000	0	3200000	2.89	0	2.88	0	0	0	0	3200000
	Callirhoe Trustee Company Private Limited	AAFFL2617M	1	3200000	0	0	3200000	2.89	3200000	0	3200000	2.89	0	2.88	0	0	0	0	3200000
	Khorakiwala Holdings and Investments Private Limited	AAACK1955D	1	0	0	0	0	0.00	0	0	0	0.00	83310	0.07	0	0	0	0	0
	Sub Total (A)(1)		13	81985382	0	0	81985382	74.09	81985382	0	81985382	74.09	83310	73.80	0	0	0	0	81985382
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		13	81985382	0	0	81985382	74.09	81985382	0	81985382	74.09	83310	73.80	0	0	0	0	81985382

1. The shares appearing under Category "Any Other" "Promoters' Trust" are held by the said Companies in the capacity as a Trustee of respective Trusts.

2. The shares appearing under Category "Any Other" "Bodies Corporate" are held by the said Companies (excluding Khorakiwala Holdings and Investments Private Limited) in capacity as a Trustee of respective Trusts being partner in Partnership Firms.

3. Khorakiwala Holdings and Investments Private Limited holds 18,528,540 OCCRPS of Rs. 5/- each.



Wockhardt Limited

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Institutions																		
(a)	Mutual Fund		19	3045501	0	0	3045501	2.75	3045501	0	3045501	2.75	0	2.74	0	0	0	0	3044601
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(c)	Alternate Investment Funds		2	65900	0	0	65900	0.06	65900	0	65900	0.06	0	0.06	0	0	0	0	65900
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(e)	Foreign Portfolio Investor		109	5537330	0	0	5537330	5.00	5537330	0	5537330	5.00	0	4.98	0	0	0	0	5534930
	Delaware Group Global And International Funds-Delaware Emerging Markets Fund	AAATD9379H	1	1200000	0	0	1200000	1.08	1200000	0	1200000	1.08	0	1.08	0	0	0	0	1200000
(f)	Financial Institutions / Banks		13	126660	0	0	126660	0.11	126660	0	126660	0.11	462786	0.53	0	0	0	0	126160
(g)	Insurance Companies		2	1328271	0	0	1328271	1.20	1328271	0	1328271	1.20	0	1.19	0	0	0	0	1326871
	Life Insurance Corporation Of India	AAACL0582H	1	1326871	0	0	1326871	1.20	1326871	0	1326871	1.20	0	1.19	0	0	0	0	1326871
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(i)	Any Other (Specify)		2	10200	0	0	10200	0.01	10200	0	10200	0.01	0	0.01	0	0	0	0	10200
	Foreign Bank		2	10200	0	0	10200	0.01	10200	0	10200	0.01	0	0.01	0	0	0	0	10200
	Sub Total (B)(1)		147	10113862	0	0	10113862	9.14	10113862	0	10113862	9.14	462786	9.51	0	0	0	0	10108662
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
3	Non-Institutions																		
(a)	Individuals		100033	14388520	0	0	14388520	13.00	14388520	0	14388520	13.00	0	12.94	0	0	0	0	13534562
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		100026	13823884	0	0	13823884	12.49	13823884	0	13823884	12.49	0	12.43	0	0	0	0	12969926
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		7	564636	0	0	564636	0.51	564636	0	564636	0.51	0	0.51	0	0	0	0	564636
(b)	NBFCs registered with RBI		16	17460	0	0	17460	0.02	17460	0	17460	0.02	0	0.02	0	0	0	0	17460
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(e)	Any Other (Specify)		5683	4146229	0	0	4146229	3.75	4146229	0	4146229	3.75	0	3.73	0	0	0	0	4122086
	Trusts		5	39900	0	0	39900	0.04	39900	0	39900	0.04	0	0.04	0	0	0	0	39900
	Foreign Nationals		1	600	0	0	600	0.00	600	0	600	0.00	0	0.00	0	0	0	0	600
	Hindu Undivided Family		2540	550103	0	0	550103	0.50	550103	0	550103	0.50	0	0.49	0	0	0	0	550103
	Non Resident Indians (Non Repat)		610	194364	0	0	194364	0.18	194364	0	194364	0.18	0	0.17	0	0	0	0	191964
	Directors / Relatives of Directors		5	57600	0	0	57600	0.05	57600	0	57600	0.05	0	0.05	0	0	0	0	57600
	Non Resident Indians (Repat)		1417	809745	0	0	809745	0.73	809745	0	809745	0.73	0	0.73	0	0	0	0	807045
	Clearing Member		300	590908	0	0	590908	0.53	590908	0	590908	0.53	0	0.53	0	0	0	0	590908
	Bodies Corporate		805	1903009	0	0	1903009	1.72	1903009	0	1903009	1.72	0	1.71	0	0	0	0	1883966
	Sub Total (B)(3)		105732	18552209	0	0	18552209	16.77	18552209	0	18552209	16.77	0	16.68	0	0	0	0	17674108
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		105879	28666071	0	0	28666071	25.91	28666071	0	28666071	25.91	462786	26.20	0	0	0	0	27782770

Note : a) 102,926,387 OCCRP are held by 4 Banks
b) FPI holdings include FII holdings



Wockhardt Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No. of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held(b)	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1 Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2 Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

