

Investor Presentation

October 2024



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Global Research-Driven multinational



77%Revenues from International Business¹



18.5%

Revenues from Biotechnology & Novel Antibiotics¹

Novel Antibiotics

Biotechnology

Pharmaceuticals

Vaccines



Stronger business performance



76%Y-o-Y EBITDA growth¹



0.13Net Debt : Equity ratio²





- 1. Growth in FY24 over FY23
- 2. As on 31st March 2024, excluding promoter debt & net of cash & cash equivalents and other bank balances (Net Debt: INR 476 Cr; Equity: INR 3,662 Cr.)
- 3. Growth in FY24 over FY23
- I. As at 31st March 2024 vs 31st March 2023, excluding promoter debt & net of cash & cash equivalents and other bank balances



Wockhardt's portfolio of 6 novel antibiotics is well placed to tackle global Antimicrobial Resistance threat that could potentially lead to 8 million deaths annually by 2050



Global Phase III >90% recruitment completed

100% success*
in compassionate usage



MIQNAF® (Nafithromycin)

Filed for approval in India

3-day ultra short oral therapy



in India

Filed in **Emerging Markets**

[®] Registered trademarks in India



Wockhardt is well poised for *growth*







Snapshot of Wockhardt

Total Income¹

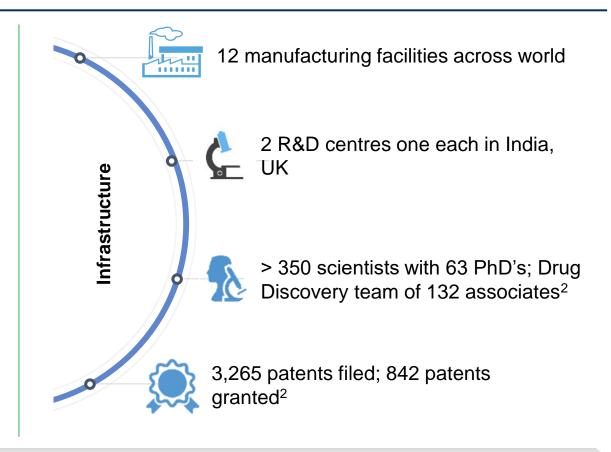
(FY24)

INR 2,879 Cr.

EBITDA¹

(FY24)

INR 251 Cr.







Biotechnology (focus on Diabetes)



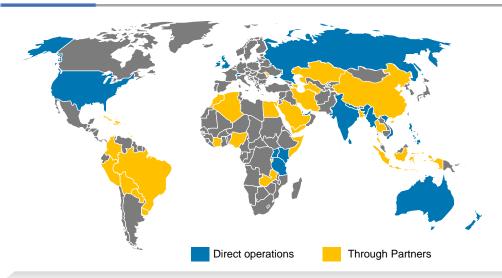




^{2.} As on 30th June 2024

Global footprint

Global operations



Capability across different segments



- ▶ Branded
- ▶ OTC
- Hospitals



- ▶ Novel Antibiotics
- ▶ Biotechnology
- ▶ Pharma Generics

12 manufacturing facilities across the globe



- ▶ Solids
- ▶ Injectables
- ▶ Biotechnology

- ▶ Liquids
- Nasal sprays
- ▶ Complex technologies



- ► Retail & Hospital segments
- ▶ Vaccine CMO



Ireland (& other EU)

- ▶ Branded Generic & OTC
- ► Retail pharmacies, wholesalers & hospitals.

13%



- ► Restructuring facility shutdown
- Shift to third party manufacturing
- ▶ Defocusing Pharma R&D



Emerging Markets

▶ Presence in Southeast Asia. East Asia, Africa, the CIS region and Latin America countries

23%



- ▶ Pain, Diabetes,
- Nephrology, CNS portfolio
- ▶ >650 field force

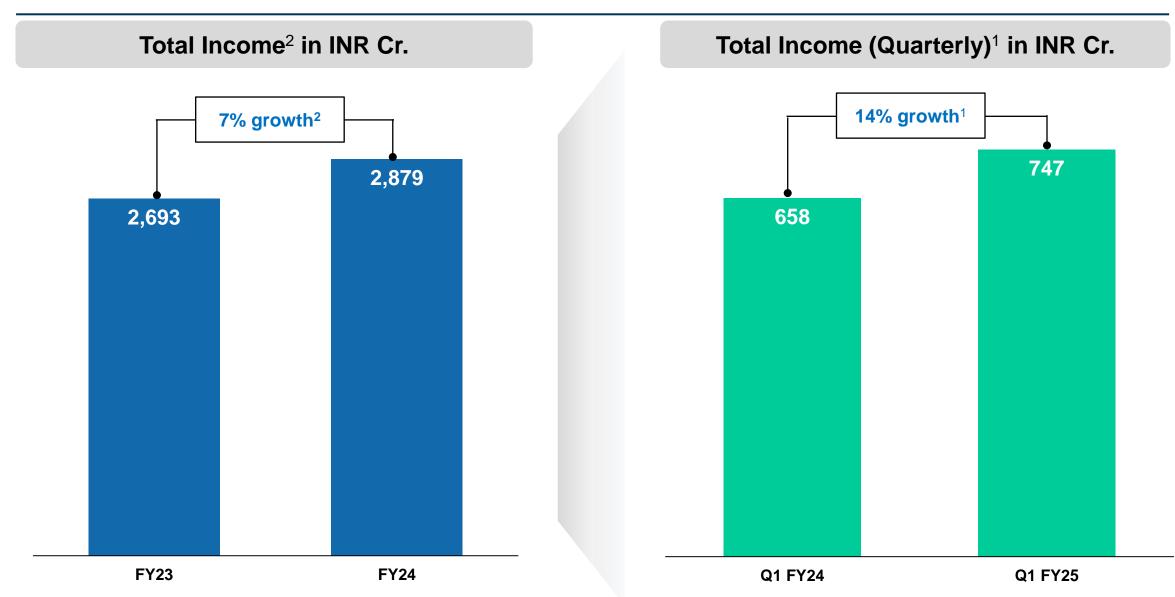
22%

37%

5%



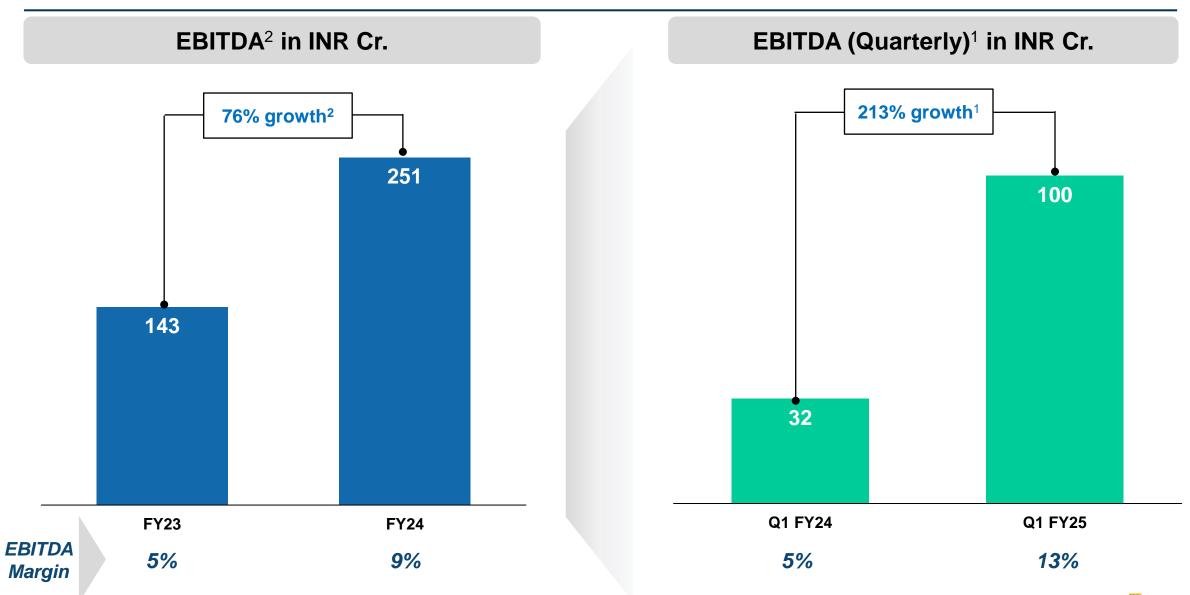
Financial Highlight: 14% income growth¹



^{1.} Q1 FY25 vs Q1 FY24, excluding exchange rate fluctuations

^{2.} FY24 vs FY23, excluding exchange rate fluctuations

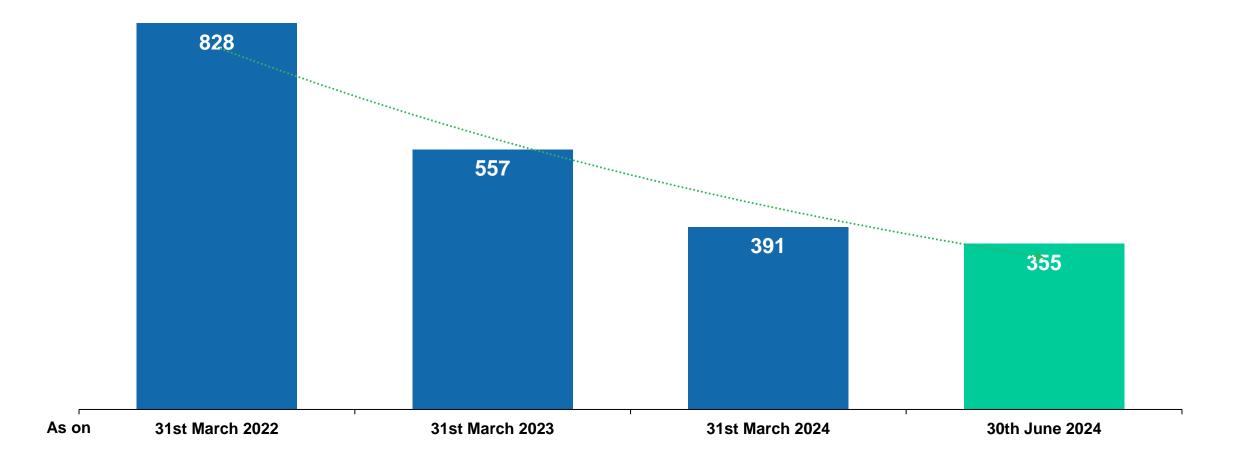
Financial Highlight: Improvement in EBITDA margins



^{1.} Q1 FY25 vs Q1 FY24, excluding exchange rate fluctuations

Reduction in External Long-term Loans

Reduction in external long-term loan¹ (INR Cr.)



Net Debt : Equity @ 0.13¹

Debt Reduction by INR 499 Cr.² Debt³ INR Cr. **Equity INR Cr.** 4,202 3,662 3,662 975 882 476 31st March 2022 As at 31st March 2023 31st March 2024 As at 31st March 2022 31st March 2023 31st March 2024 Cash & Cash Equivalents and other Bank Balances INR Cr. **Net Debt-Equity Ratio**³ 0.27 529 0.21 406 0.13 124 As at 31st March 2022 31st March 2023 31st March 2024 31st March 2022 31st March 2023 31st March 2024

As at

Excluding promoter debt & net of cash & cash equivalents and other bank balances

As at 31st March 2024, excluding promoter debt & net of cash & cash equivalents and other bank balances (Net Debt: INR 476 Cr.; Equity: INR 3,662 Cr.) Reduction of debt as at 31st March 2024 vs 31st March 2023, excluding promoter debt & net of cash & cash equivalents and other bank balances

Additional Short-term and Mid-term growth drivers

3 years growth drivers

5 years growth drivers

Diabetes Biosimilars for India +
Emerging markets – Glargine, new
Insulin Analogs, Human Insulin

Novel drug discovery – Zaynich® (WCK 5222), Miqnaf® (Nafithromycin), Odrate® (WCK 6777)

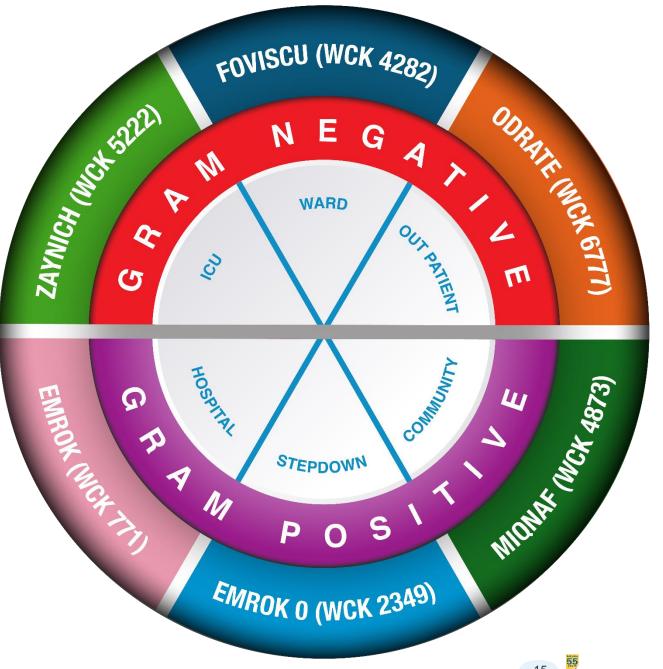
Novel drug discovery - Zaynich® (WCK 5222), Miqnaf® (Nafithromycin), Emrok® & Emrok O®

Diabetes Biosimilars for global markets
- Insulin Analogs

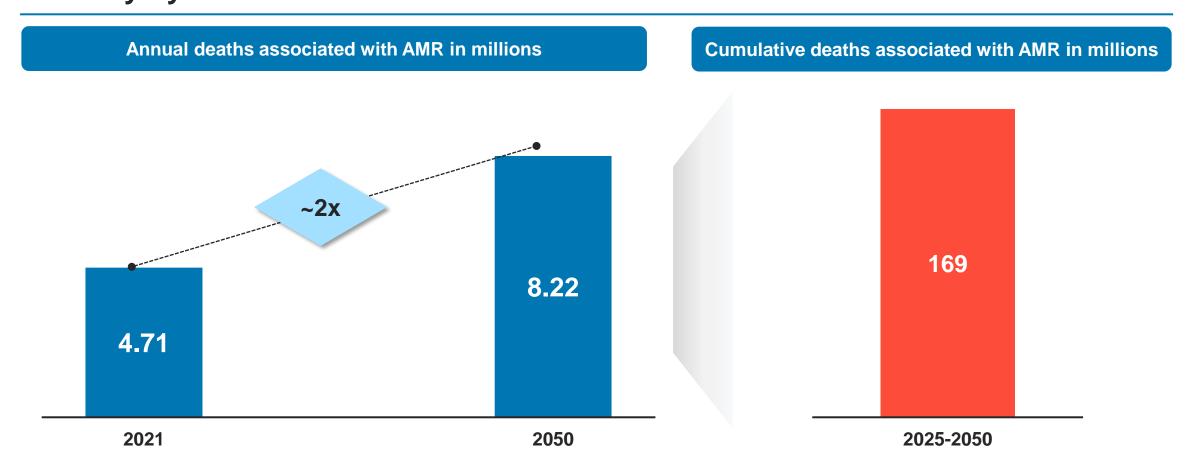
3 Vaccines



New Chemical Entity (Novel Antibiotics)



Annual deaths due to Anti Microbial Resistant (AMR) estimated to be > 8 million annually by 2050





The global economy faces a potential \$100 trillion economic catastrophe due to AMR unless urgent action is taken

Wockhardt's Novel Antibiotics

~25

years

Focused commitment to Novel Antibiotics research leading to end-toend Discovery & Development capabilities

6

Programs granted QIDP* status by US FDA denoting unmet needs; abridged trials, faster review and approvals by US FDA

^{*} Qualified Infectious Disease Product (QIDP) status granted by US FDA eligible for fast track development process and priority review. QIDP status also grants five year extension to the market exclusivity in the United States

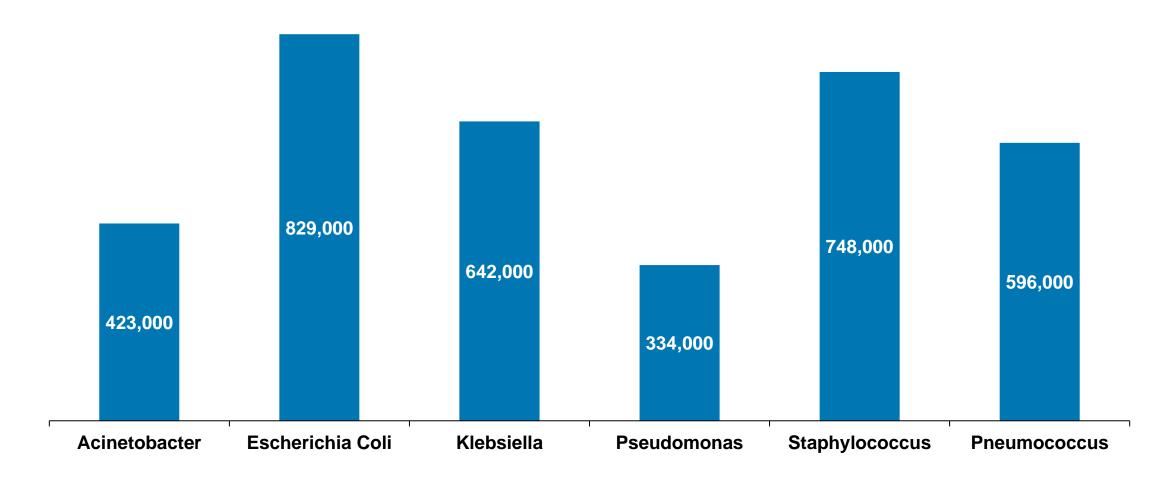
Novel Antibiotics pipeline encompassing all the Resistant Organisms

		Gram Negative	Gram Positive Portfolio			
	ZAYNICH® (WCK 5222)		FOVISCU® (WCK 4282)	ODRATE® (WCK 6777)	EMROK® / EMROK O®	MIQNAF® (Nafithromycin)
	7		7	7		
Status	Global <i>Phase III</i> ongoing	Carbapenem resistant pathogen study (India) ongoing	Phase III ongoing	Phase I In collaboration with NIH (US)	Launched in India; Filed in Emerging Markets	Phase III completed NDA filed in India
Potential Indication	cUTI, HABP / VABP (Global) + Carbapenem Resistant infections (India)		cUTI HABP / VABP	cUTI	ABSSSI	CABP / RTI
Target Market	Global		Global	Global	Emerging Market	Emerging Market
Positioning	Destination therapy for difficult-to-treat Gram-ve Klebsiella, Acinetobacter and Pseudomonas		Empiric-use; Carbapenem- sparing Gram-ve	Out-patient therapy for MDR Gram -ve	MDR Gram+ve Anti-MRSA	Macrolide-resistant Respiratory Pathogens, Quinolone-Sparing

e;

Top 6 Super bugs inflicting global mortality

Number of deaths associated with Anti-Microbial Resistance





Establishing β -lactam enhancer - a new class of antibiotic to treat MDR/ XDR Gramnegative infections

WCK 5222 : Cefepime + Zidebactam [ZAYNICH®]

Late-stage novel mechanism-based, first-in-class life-saving destination therapy for MDR/XDR Gram-negative infections in ICU setting



Unmet Need



High Carbapenem resistance globally

Acinetobacter B.: 22%; Pseudomonas A.: 60%;

E.coli+ Klebsiella P.: 17% - in US



On-therapy resistance reported for newer therapies

like Ceftazidime+ Avibactam



30-60% mortality

in HABP/VABP & BSI with existing therapies



Solution: WCK 5222 : Cefepime + Zidebactam



Life Saving Safer therapy

for serious **Gram-negative infections** caused by ESBL¹, Class C, KPC², Enterobacterales, MBL³-producing **MDR/XDR⁴** pathogens (incl. **Pseudomonas & Acinetobacter**)



Novel mechanism of action

β lactam enhancer action, first in class drug Novel MOA⁵ ensures broadest coverage of pathogens



Demonstrated Potential for Clinical Efficacy in infections caused by diverse Gram-negative resistant mechanisms

XDR-Pseudomonas, Acinetobacter and Enterobacterales infections, basis global coverage



PK/PD⁶ adequacy

Scientifically selected dosing regimen for critically-ill patients to offer consistent efficacy thus simplify the management of such patients

WCK 5222 : Cefepime + Zidebactam [ZAYNICH®]

Late-stage novel mechanism-based, first in class life-saving destination therapy for MDR/XDR Gram-negative infections in ICU setting



Indication potential



WCK 5222



Complicated Urinary tract Infection



Hospital acquired bacterial pneumonia / Ventilator associated bacterial pneumonia



Complicated Intra-abdominal Infections



Blood Stream infections

Patents: Compound & Composition patent granted in key markets

Qualified Infectious Disease Product (QIDP) status granted by USFDA

Key opinion leaders from US, EU and China

Treatment Regimen



Hospital injectable

TID for 7-14 days

Scientific Publications

- 52 full length peer reviewed publications in top international journals by independent KOLs
- 50 posters presentations + oral talks in prestigious conferences

WCK 5222 displays broadest coverage of MDR/XDR Gram negative pathogens Differentiation endorsed by leading global KOL based on published literature

Activity against resistant infection	stant infection Best comparable Pipeline Drugs		Best available Approved Drugs							
Organism/ Resistance Mechanism	WCK 5222 ¹	Product 1	Product 2	Product 3	Product 4	Product 5	Product 6	Product 7	Product 8	Product 9
K. pneumoniae (ESβL)										
K. pneumoniae (KPC)										
K. pneumoniae (MβL)										
E. coli (PBP3 insert+ESBL/Class C)										
E. coli (MβL± PBP3 Insert)										
Enterobacter (AmpC)										
Proteus (ESβL, Class C)										
P. aeruginosa (AmpC + oprD +Efflux)										
P. aeruginosa (Oxa, oprD + Efflux)										
P. aeruginosa (MβL)										
A. baumannii (CHDL, OXA)										
S. maltophilia MDR/XDR										
	Most Isola	tes Susceptible	e \	/ariable Suscept	ibility	Most Isola	tes Resistant			



WCK 5222 Development status

WCK 5222 (Cefepime + Zidebactam) – Destination therapy for XDR Gram Negative Acinetobacter & Pseudomonas

Pre-clinical Phase 1 Phase II*

Completed ____

Global Phase III (on-going)

Regulatory filings

Global Launch

- Phase I studies completed
- Clinical Pulmonary PK, renal impairment and cardiovascular safety studies completed
- Single Phase III clinical study based on US FDA approved abridged development path
- Global Phase III cUTI study ongoing: ~90% patient recruitment completed
- India Carbapenem-resistant clinical study ongoing:
 ~60% patient recruitment completed

Unmet Need

- •Carbapenem resistant Pseudomonas and Acinetobacter (20-95%) infections are desperately treated with efficacy and safety-compromised colistin/polymyxin/tigecycline.
- •WCK 5222 would provide a safer and consistently efficacious therapy for such life-threatening infections.

Compassionate Use

100% clinical and microbiological success thus far in 38 patients with extremely difficult to treat infections, where all the available therapies failed

WCK 5222: Key updates



Continued success under compassionate use program

38 patients treated with WCK 5222 resulting in complete clinical as well as microbiological cure

- 2
- US FDA granted Expanded Access IND (compassionate use) for use of WCK 5222 in a young patient Post treatment with WCK 5222, patient was cured of infection
- 3

CLSI, USA assignment of investigational susceptibility breakpoint of 64 µg/mL to WCK 5222 for major group of Gram-negative pathogens even before US FDA approval

Breakpoint has been granted for all three major Gram-negative pathogen families



Status of on-going clinical studies

- Global registration (Phase III) study: ~90% patient recruitment completed
- · India Carbapenem-resistant clinical study ongoing: ~60% patient recruitment completed



Secured Global Supply Chain

- Manufacturing of WCK 5222 from US FDA approved European site
- Sourcing of sterile Cefepime from US FDA approved European site





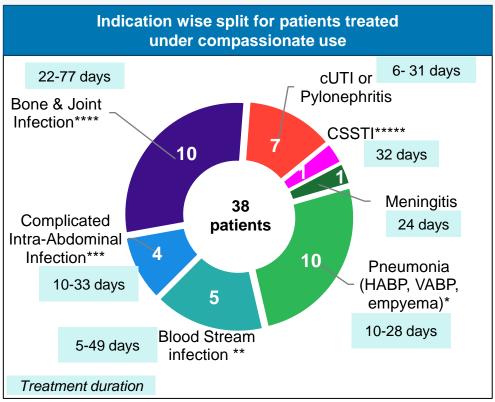
ZAYNICH® (WCK 5222) has treated 38 patients under compassionate use program so far in India

Pathogens inflicting infections and associated indications of 38 patients

Complete clinical as well as microbiological cure attained in all patients

WCK 5222 was effective even in patients that failed

Colistin / Polymyxin-B treatment



^{*--1/10} patients also had cIAI; 3/10 patients had septic shock, 1/10 has cIAI and 1/10 had BSI; **- 3/5 patients also had Pneumonia; ***- 1/5 also had BSI & 1/5 had Osteomylitis; ****- 1/10 also has HABP & renal dysfunction and 1/10 had renal dysfunction; *****- Also had BSI & Pneumonia (HAP)

Pathogen	38 Patients treated	Treatment duration
Pseudomonas aeruginosa	29ª	5 to 77 days
Acinetobacter baumannii + Pseudomonas aeruginosa	1 b	10 days
Escherichia coli	1°	20 days
Serratia marcescens	1 ^d	22 days
Klebsiella pneumoniae	5 ^e	7 to 33 days
Acinetobacter baumannii	1 ^f	7 days

- a. 22/29 patients had Colistin / Polymyxin failure; 8/29 patients had CAZ/AVI & Aztreonam failure; 8/29 patients had Fosfomycin IV failure
- b. Patient had Polymyxin & CAZ/AVI failure
- c. Patient had CAZ/AVI + Aztreonam & Colistin failure
- d. Patient had CAZ/AVI & Tigecycline failure
- e. 4/5 Patients had CAZ/AVI + Aztreonam & Colistin failure; 1/5 had Polymixin/ Meropenem + Sulbactam failure
- f. Patient had Cefiderocol, CAZ/AVI + Aztreonam , Polymixin B & Meropenem failure







US FDA under Expanded Access IND provision granted permission for use of WCK 5222 in a young patient



Patient with multiple sites of infection in large wounds



Patient was not responding to available antibiotic treatment





WCK 5222 was initiated on patient

post US FDA approval under Expanded Access IND provision

In 37 days after treatment with WCK 5222, patient was free of infection

3 CLSI (USA) assignment of susceptibility breakpoint of 64 μg/mL to WCK 5222 for major group of Gram-negative pathogens even before US FDA approval

MIC breakpoint has been granted for all three major Gram-negative pathogen

1 CLSI (USA) recently granted a susceptibility breakpoint of 64 μg/mL
For all the three major group of Gram-negative pathogens -Enterobacterales, Pseudomonas aeruginosa and Acinetobacter baumannii

Supports much wider therapeutic scope of WCK 5222

For coverage of carbapenem-resistant Acinetobacter baumannii (CRAB), carbapenem-resistant Enterobacterales and carbapenem-resistant Pseudomonas aeruginosa.

- Generally, CLSI breakpoints are granted to products approved by US FDA.
- As an investigational drug, WCK 5222 received breakpoint during clinical developmental phase.



Status of on-going clinical studies for WCK 5222



More than 90% patient recruitment completed

Total Patients: 528

• Patients recruited: > 90%

• Sites: 57

Countries

 Europe : Poland, Bulgaria, Estonia, Slovakia, Lithuania

North America: USA

• Latin America : Mexico

• Asia: India, China



India

Carbapenem resistant organism (CRO) study status

India study status

Total Patients: 60

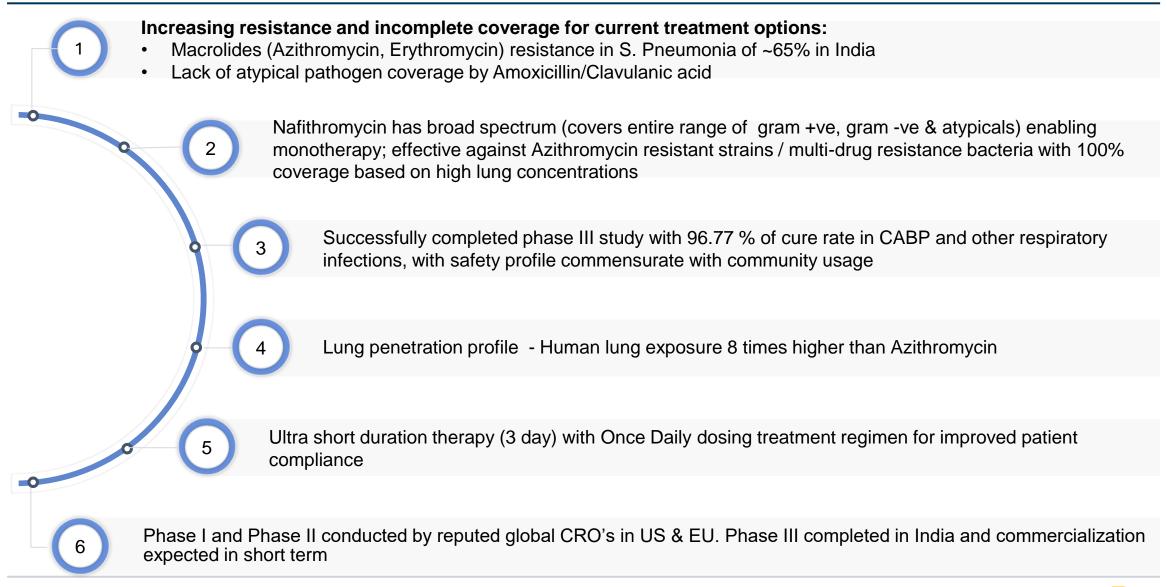
Patients recruited: ~ 60%

• Sites: 19

Multi-indication study for carbapenemresistant gram-negative infections



Nafithromycin (Miqnaf®): Broad spectrum novel lactone ketolide for Community Acquired Bacterial Pneumonia (CABP) & Upper Respiratory tract infections(RTI)

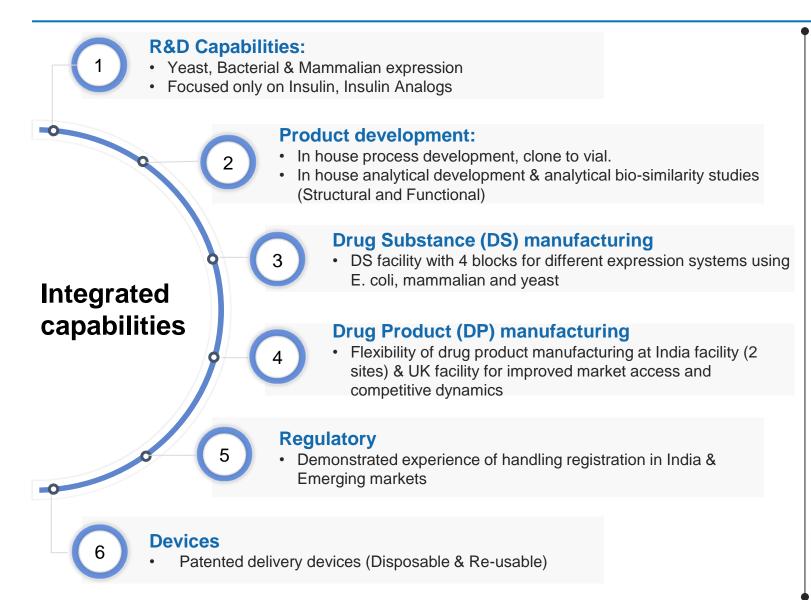




Wockhardt - Well positioned to capture value in diabetes biosimilars market

- Focused on the antidiabetic biologics market characterized by high entry barriers and limited competition
- Wockhardt advantage of vertically integrated, competitive business model in Diabetes Biosimilars
- R&D infrastructure with ~100 scientists, Patented Insulin Pen, manufacturing encompassing major expression systems with in-house US-FDA approved clinical facility
- Flexibility of drug product manufacturing at India facility (2 sites) & UK facility for improved market access and competitive dynamics in addition to drug substance facilities with 4 blocks (in India).
- Foothold in India and Emerging Markets (presence across >30 countries) with planned foray in **Developed markets**
- Comprehensive antidiabetic biosimilars pipeline of Insulin analogs

Competitive advantage by providing integrated solutions in Diabetes Biosimilars



Commercialization model

India

 Through own field force for promotion to Diabetologists/ Endocrinologists

Emerging Market

- Through partners/distributors in >30 countries
- End to end capabilities provides flexibility for leveraging local regulations.- e.g. flexibility to supply Drug Substance to partner where local manufacturing is given preference







Patented delivery devices (pen)

Vials

Cartridges

Enhanced competitive posture helps penetrate market

In-house R&D and clinical capabilities to develop antidiabetic biosimilars for global markets

Integrated R&D centers

~100 scientists including 14 PhDs1

46 product patents in biosimilar incl. **23** patents for pen device¹

- Expertise across varied areas of biotechnology research - from gene to drug product
- ► Capability across 3 expression systems Yeast, Bacteria, Mammalian
- Globally patented, in-house designed and developed disposable and re-usable pens
- Robust product pipeline at an advance stage of development

In-house bioassay labs and clinical unit

In-house bio-assay capability and...

 In-house lab for structural characterization to establish bio-similarity

...Clinical Pharmacokinetics & Biopharmaceutics (CPB) unit offers substantial cost advantage

- Includes clinical facility with 76 beds and Glucose clamp ward with 8 special beds
- ➤ State-of-the-art infrastructure
- Validated by major globally recognized regulatory authorities

US FDA

MHRA, UK CDSCO, India ANVISA, Brazil ISO 15189, NABL (pathology lab)



Integrated manufacturing infrastructure

Drug substance facilities

Manufactures all recombinant biopharmaceutical drug substances (DS) at its own facilities

Operates **DS facility with 4 blocks** for different expression systems using

- E. coli
- Mammalian
- Yeast

Drug product facilities

3 fully equipped drug product (DP) facilities

Facilities handle various dosage forms: cartridges, vials, prefilled syringes, pen assembly

Operations are supported by a robust quality control and assurance infrastructure and experienced staff

Facilities	Target markets	Dosage form				
DP site 1 India & Emerging		Cartridge				
(India)	Markets	Vial				
DP site 2 India & Emerging (India) Markets		Cartridge				
		Vial				
DP site 3 Developed		Cartridge				
(UK)	markets	Vial				

Consistent compliance track record for drug substance and drug product facilities from key regulatory bodies

WHO GMP issued by

CDSCO, India

ANVISA, Brazil INVIMA, Colombia FDA, Philippines MOH, Thailand NDA, Uganda MOH, Nambia TMMDA, Turkey

Diabetes Biosimilars for Emerging markets - Competitive scenario

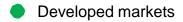


Comprehensive antidiabetic biosimilars pipeline across Human Insulin & Insulin analogs

Commercialized products				
Product	Target Market			
Recombinant Human Insulin	• •			
Glargine 100 IU	• •			

Pipeline : Insulin and Insulins analogs				
Product	Target Market			
Glargine 100 IU				
Aspart R	• • •			
Lispro R	• • •			
Aspart Mix	• •			
WCK 9406 (Fast-acting + Long-acting bio-better) *	• •			

^{*}Wockhardt's innovative bio better



India

Emerging markets

Development status of Insulin analogues in Emerging Markets

	Aspart R	Aspart 30/70	Lispro R	WCK 9406
Process development	✓	✓	✓	✓
Process Scale Up	✓	✓	√ *	Planned
Drug substance validation batches	√	√	√ *	√
Drug product validation batches	✓			
PK/PD study	✓	Planned	Planned	Planned
Analytical similarity	√			

Filed in India

E.Coli host cell as platform technology for all above products

[√] Completed

^{*} To be further scaled up

Status of Insulin analogues for Developed Markets

	Product	Insulin type	Development stage
1	Insulin Glargine	Long-acting Analogue	GMP batches for Clinical
2	Insulin Aspart	Rapid-acting Analogue	Product developed / Under optimization
3	Insulin Lispro	Rapid-acting Analogue	Product developed / Under optimization

Wockhardt differentiated business model: comprehensive range, cost competitiveness & market access

Wockhardt Cost advantages



Product development stage

Advanced clinical pharmacokinetic unit

 1-2 pharmacokinetic and pharmacodynamic (PK/PD) studies required per product

In-house Bio-assay labs

 Several companies outsource bio-similarity testing resulting in higher costs

(B)

Product manufacturing stage

Indigenously designed and patented pen device

 Amongst the few biosimilar cos. with an indigenously designed, globally patented pen device

Vertically integrated manufacturing facilities

 Advancing to E. coli platform for Human **Insulin**, unlike most peers. helps capacity to be scaled up

In-house capabilities offer time advantage

Cost competitiveness shall be a key differentiator as Wockhardt gains market share globally

Abbreviations

®: Registered~: Approximate

A.baumannii: Acinetobacter baumannii

ABSSSI: Acute bacterial skin and skin structure infections

AmpC: Ampicillin-resistance gene group C

AMR: Anti Microbial Resistance

ANVISA: Agency Nacional de Vigilance Sanitaria

β-lactam: Beta Lactam

Bn: Billion

BSI: Blood Stream infection

CABP: Community-acquired bacterial pneumonia

CAZ/AVI: Ceftazidime-avibactam

CDSCO: Central Drugs Standard Control Organization

cIAI: Complicated Intra-abdominal Infections CIS: Commonwealth of independent state

CLSI: Clinical & Laboratory Standards Institute, USA

CHDL: High-density lipoprotein cholesterol CMO: Contract manufacturing organization

CNS: Central nervous system

Cr.: Crore

CRAB: Carbapenem-Resistant Acinetobacter baumannii

CSSTI: Complicated skin and soft tissue infection

cUTI: Complicated urinary tract infections

DP: Drug Product DS: Drug Substance

EBITDA: Earnings before interest, taxes, depreciation, and

amortization

E.coli: Escherichia coli

ESBL-Extended spectrum beta-lactamase

EU: European Opinion

GMP: Good Manufacturing Practices

Gram –ve: Gram negative Gram +ve: Gram positive

HABP: Hospital Acquired Bacterial Pneumonia ICMR: Indian Council of Medical Research

ICU: Intensive care unit

IND: Investigational New Drug

INVIMA: National Institute of Drug and Food Surveillance

INR: Indian rupee

ISO: International Organization for Standardization

IU - International Unit

IV: Intravenous

KOLs: Key Opinion Leaders

K Pneumoniae :Klebsiella pneumoniae

KPC: Klebsiella pneumoniae carbapenemase

MAT: Moving Annual Total MBL: Metallo-beta-lactamase MDR: Multidrug resistance

MDR/XDR: Multi Drug Resistant/ Extremely drug resistant MHRA: Medicines and Healthcare products Regulatory

Agency

MIC: Minimum Inhibitory Concentration

Mn – Million

MOA: Mechanism of Action MOH – Ministry of Health

MRSA: Methicillin-resistant Staphylococcus aureus NABL: National Accreditation Board for Testing and

Calibration Laboratories
NCE: New chemical entity
NDA: New Drug Application

NDA Uganda: National Drug Authority Uganda

NIH: National Institute of Health

NPRA - National Pharmaceutical Regulatory Agency

OPD: Outpatient Department oprD: Outer membrane porin

OTC: Over the counter Oxa: Oxacillinases

P. Aeruginosa: Pseudomonas Aeruginosa

PBP3: Penicillin binding protein 3

PhD: Doctor of Philosophy PK: Pharmacokinetics

PK/PD – Pharmacokinetics/Pharmacodynamics QIDP: Qualified Infectious Disease Product

R&D: Research and Development RTI: Respiratory Tract Infection

S. maltophilia: Stenotrophomonas maltophilia

TID: Thrice a day

TMMDA – Tanzania Medicines and Medical Devices

Authority

UK: United Kingdom US: United States

US-FDA: United Stated Food and Drug Administration

VABP: Ventilator Acquired Bacterial Pneumonia

WHO: World Health Organization

Y-o-Y: Year-over-year

